



Atherton Family Foundation
2010 Annual Report





This report includes a representation of one of the world's rarest stamps, the 1851 "missionary." These stamps were used during the Hawaiian Monarchy by American missionaries stationed in Hawai'i to send news to their friends and relatives in New England.



Atherton Family Foundation

2010 Annual Report

Contents

<i>Foundation History</i>	2
<i>President's Message</i>	4
<i>Year in Review</i>	5
<i>2010 Foundation Grants</i>	7
<i>Five-Year Comparative Summary of Grants</i>	14
<i>Grant Application Guidelines</i>	15
<i>Scholarship Program</i>	18

Directors & Officers



Directors and Officers of the Atherton Family Foundation

Seated from left to right:

Vice President **Patricia R. Giles**

Vice President and Treasurer **Frank C. Atherton**

President **Judith M. Dawson**

Standing from left to right:

Vice President **Paul F. Morgan**

Vice President **Robin S. Midkiff**

Vice President and Secretary **Joan H. Rohlfling**

History of the Atherton Family & Foundation

Juliette M. Atherton

Juliette M. Atherton, the widow of Joseph B. Atherton, expressed her commitment to the welfare of the people of Hawai'i with the creation of the Juliette M. Atherton Trust. On December 21, 1915, Mrs. Atherton transferred 20 percent of the outstanding shares of the Atherton Estate to her children, Charles H. Atherton, Mary A. Richards and Frank C. Atherton. The 1,500 shares would be held in trust to continue the charitable work that Mrs. Atherton was vitally interested in throughout her life.

Mrs. Atherton originally retained the right to amend or revoke the Trust. In 1921, the Trust became an irrevocable charitable trust when she gave up her rights and amended the governing documents. This action was taken in recognition of the exemplary service performed by the Trustees, and that they and succeeding Trustees would perpetuate the Trust's philanthropic purposes as intended by Mrs. Atherton. The Deed directed that the Trust income be used for:

"... grants, loans and other forms of payment toward assisting in the establishment, maintenance, or promotion of such religious, charitable, educational, benevolent, scientific, or other purposes, works, or enterprises, whether public or private, including schools, colleges, hospitals, asylums, homes and the like institutions and objects for the public benefit, and including also the support and education of individuals during their attendance at any educational institution, and whether to corporations, associations or other organizations or any private individual or individuals, as the Trustees shall in each case in their discretion and of their own volition approve."

Frank C. Atherton

Frank C. Atherton, business executive and philanthropist, was born in Honolulu on July 1, 1877. He was the son of industrialist Joseph B. Atherton and Juliette M. Atherton, daughter of pioneer American missionaries to Hawai'i. Mr. Atherton attended Wesleyan University in Middletown, Connecticut. Upon his return to Hawai'i, he entered the world of finance and later became interested in industry. Like his forebears, he devoted much of his time to religious and civic works. On December 24, 1935, 10 years prior to his death, he established the Frank C. Atherton Trust to continue his support of religious, educational, and charitable programs and organizations. Grants and donations from the Frank C. Atherton Trust were primarily used to support charitable projects and programs in the State of Hawai'i. In accordance with the purposes expressed in the Trust agreement, grants were for:

"... the making of donations, contributions, subscriptions, loans and other forms of payment for or toward assisting the establishment, maintenance and/or promotion of such religious, scientific, educational and other charitable purposes and enterprises whether public or private, including churches, societies, schools, colleges, hospitals, asylums, homes and like institutions and object for the public benefit."

Mr. Atherton appointed Eleanore S. Atherton, Marjory A. Wightman and himself as Trustees.



Atherton Family Foundation

In 1975, the Trustees of the Juliette M. Atherton Trust initiated action, which resulted in the creation of the Atherton Family Foundation, a nonprofit corporation organized in the State of Hawai'i. A charter of incorporation was granted on November 4, 1975. The Trustees then voted unanimously to transfer all investment property and income of the Trust to the Atherton Family Foundation and transfer instruments were executed in January 1976. In December 1976, the Trustees voted unanimously to transfer the property of the Frank C. Atherton Trust to the Atherton Family Foundation and executed appropriate instruments shortly thereafter.

Historically, the policies, the type of requests considered, and the primary fields of interest of the Juliette M. Atherton Trust and the Frank C. Atherton Trust were similar in nature. Both Trusts considered educational programs and institutions the highest priority, and gave careful attention to religious organizations and health and social services.

The consolidation of the two Trusts fulfilled several objectives: to provide more efficient administration, to allow greater flexibility in foundation policies, to increase protection and growth of the investment assets, and to increase the number of members and directors.

The diversity of the Directors' perceptions and experiences has enhanced the Foundation's capacity to respond to the community and broadened its representation of charitable interests.

The Atherton Family Foundation is now one of the largest endowed grantmaking private resources in the State of Hawai'i devoted exclusively to the support of charitable activities. It perpetuates the philanthropic commitment expressed during the lifetimes of Juliette M. Atherton and Frank C. Atherton, and of the family who have followed them.

Atherton Family Foundation Trustees & Successors

ORIGINAL TRUSTEES

*Charles H. Atherton
Frank C. Atherton
Mary A. Richards*

SUCCESSOR TRUSTEES

*Alexander S. Atherton
J. Ballard Atherton
Juliette M. Guard
Robert R. Midkiff
Ruth R. Midkiff
James F. Morgan
Laura A. Morgan
Marjory A. Wightman*

CURRENT DIRECTORS

*Frank C. Atherton
Judith M. Dawson
Patricia R. Giles
Robin S. Midkiff
Paul F. Morgan
Joan H. Rohlfling*

President's Message



In 2010, Directors of the Atherton Family Foundation granted in excess of \$4.2 million to over 200 individual non-profit organizations to fund submitted proposals and continue previously-committed pledges. Major multi-year capital pledges will limit the discretionary funding available for the next several years. The areas supported include Arts, Culture and the Humanities; Community Development; Early Childhood Education; Education; Environment; Health; Human Services; Religious and Spiritual Development; and Youth Development. Among these categories, the largest number of grants, both by number of awards and total amount awarded, were made to Human Services, Education, and Arts, Culture and the Humanities.

Although the Foundation does not have a formal focus for its grantmaking as do some Hawaii foundations, it is clear in the recent years that serious needs by the Human Services sector have been regularly and generously supported. Foundations cannot make up the local and national government grants that have been withdrawn during the economic downturn; however, the unfunded human services needs are compelling and we have been pleased to participate in important funding initiatives and support.

Collaborative grantmaking, with several foundations joining together in support of important and innovative programs, has been demonstrably successful as a new way to assist larger and critical community needs. The on-going partnership with the Omidyar Ohana Fund at Hawaii Community Foundation and other Hawaii funders, both foundations and corporations, in support of the Community Stabilization Initiative (CSI) has been a continuing successful example of such a collaboration. In 2010, a new partnership was forged with the leadership of the Geist Foundation, among others, to launch the Hawaii Youth Opportunities Initiative (HYOI). Again, as with CSI, a collaboration of funders came together to support an important initiative: youth transitioning from foster care into the real world. Research has shown that youth aging out of foster care support and oversight experience poor outcomes in comparison to their peers in the general population. Many foster youth have not had the benefit of growing up with experiences that teach self-sufficiency skills, nor do they have family or community support to help them make successful transitions to adulthood. Working with the national Jim Casey Youth Opportunities Initiative to change and expand the present systems that support foster youth will provide better policies, resources and assistance to enable foster youth to become successful adults. Based on reports and meetings with the participating foster youth, the program suggests successful outcomes will also be realized in Hawaii as the program expands from Oahu to the neighbor islands.

Looking ahead, we have been happy to see improvement in our endowment investments which means we will be able to distribute additional funds in future years in support of Hawaii's non-profits. It is our pleasure to be a part of Hawaii's philanthropic community and to follow the generous path put in place by our founding ancestor Juliette Cooke Atherton and, later, her son Frank C. Atherton.

With aloha,
Judith M. Dawson
President

2010

Year In Review



Students visiting the Pacific Aviation Museum

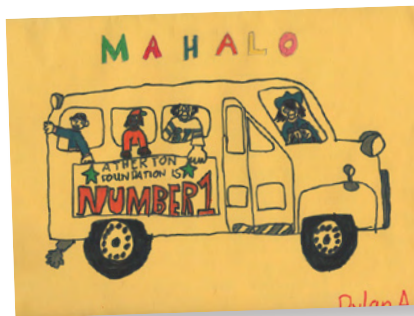
In 2010, the Directors of the Atherton Family Foundation distributed more than \$4.2 million in grant awards. Each year, the Foundation makes grants to a diverse range of nonprofit organizations providing services that vastly benefit the people of Hawaii. As reflected in this year's grants list, the areas supported range from education to youth development to arts and culture to health and human services. The Foundation has provided funding for innovative direct services and numerous capital projects to benefit the community for years to come.

The following are brief summaries of grants illustrative of the Directors' investments in Hawaii this past year.

Education

The Foundation supported museum education programs for school groups at two history museums in Hawaii. **The Pacific Aviation Museum (PAM)** is located in the original hangers at the center of the December 7, 1941 attack on Pearl Harbor and has served over

240,000 visitors since it opened in 2006. Guided school tours through the exhibit hanger emphasize key World War II events, and social and technological changes that resulted because of the war. More than 3500 students participated in the museum's education programs in 2009 with over 2500 students in the first three quarters of 2010. This year the Foundation awarded a grant for the PAM education program for students from Title I schools to visit the Museum.



The **Alexander & Baldwin Sugar Museum**, located in Kahului, Maui, opened in July 1987 to share and preserve the history and heritage of Hawaii's sugar industry and the multi-ethnic plantation lifestyle that it engendered. The Sugar Museum

offers tours for students to explore the history of the sugar plantations through hands-on activities and plantation life experiences. Students are led through activities such as plantation games, the growth cycle of sugar cane, and what it was like to be a new immigrant. Approximately 2,027 students participated in the Sugar Museum's tours during the 2010-2011 school year. The Foundation's grant to the Sugar Museum helped to update and expand the curriculum for the school tours and to stabilize the program after they experienced a cut in government funding.

The Foundation also supported capital projects at two of Hawaii's private schools. **Punahou School** completed their Omidyar K-1 Neighborhood in 2010, which provides 300 students and 30 faculty and staff with 51,000 square feet of new classroom and gathering space. The Atherton Family Foundation contribution was used for the Creative Learning Center which houses the kindergarten and first grade library in newly renovated

2010

Year In Review



Left, Surfrider Spirit Sessions surfing session; Below, HI HOPES Board Members of the Hawaii Youth Opportunities Initiative.

Wilcox Hall. The 1,507 square foot Creative Learning Center is a large, flexible space equipped with a full kitchen that allows teachers and students to experiment with preparing and cooking foods the students grow in their garden planters.

Maryknoll School opened their new Art Center in 2010 in time for the start of the 2010-2011 school year. The new facility has increased learning space by 50% for art classes, which include exploratory art, drawing, painting, and 3D media. One of the art teachers, Mr. Koki, has said, that with the increase in more work space, "Students' successes with larger, more complex art projects have led their peers to try more inspired endeavors."

Youth Development

The Foundation supported the start-up of three significant youth development programs around the State. The **Surfrider Spirit Sessions** is an experiential therapy program that engages adjudicated, at-risk and vulnerable youth in surfing and other ocean related activities. Inspired by Hawaiian culture and practices, the program promotes pro-social lifestyle choices, builds self-esteem and self-confidence, and teaches valuable life skills to youth who have been identified by the courts as likely to end up incarcerated as adults. To turn a youth's path around, Surfrider Spirit Sessions matches the youth with "surf buddy" mentors who

coach them in surfing skills as well as life skills. Building trust with a caring adult in their lives helps the at-risk youth find the support they need to put their lives on a positive path.

The **Hamakua Youth Foundation** operates the Hamakua Youth Center in Honokaa on Hawaii Island. The Youth Center provides free drop-in after school programs for children ages 10 to 18 years old in the 300 square mile Hamakua District, one of the most disadvantaged communities in the State. Guided by Hawaiian values and traditions, the youth center engages local youth in leadership training, environmental stewardship, music, visual arts and recreational activities. Averaging 25 youth each day, the Youth Center offers tutoring and homework support, a computer lab, weekly art classes and a safe place to stay until their parents get home from work. The Foundation supported the Hamakua Youth Foundation in its start-up phase operating this program.

As mentioned in the President's message, the Foundation was pleased to become a funding partner in the launching of the **Hawaii Youth Opportunities Initiative (HYOI)**. A collaboration of funders came together to support youth transitioning from foster



care into the "real world." HYOI has implemented the Opportunity Passport Program that provides transitioning foster youth with financial literacy training and Individual Development Accounts that can be matched up to \$1,000 a year. These funds can be used for asset purchases for education, transportation, housing deposits, medical expenses, business start-ups and investments.

The HYOI, led by EPIC 'Ohana, Inc., works with a youth leadership board, made up of current and former foster youth, and the Community Partnership Hui, which includes representatives of the community at large including the State Department of Human Services and Family Court. Through this partnership, HYOI has gathered resources in the community, including the voice of the foster youth, to create systems change to ensure a successful transition for these young people into adulthood.

2010 Foundation Grants

Arts, Culture and Humanities

Capital

Bishop Museum

*Hawaiian Hall Restoration Project
Phase II* 100,000.00

Diamond Head Theatre

Butts in Seats 10,000.00

Haleiwa Main Street

North Shore Historic Preservation Project 10,000.00

Hawaii Youth Opera Chorus

Computer System Upgrade 3,000.00

Historic Waimea Theater & Cultural Arts Center

*West Kauai Business & Professional Association:
Waimea Russian Fort Elisabeth Visual Prominence
Restoration* 10,000.00

Honolulu Academy of Arts

Academy Art Center Facility Improvements 40,000.00

Kauai Community Players

Puhi Playhouse Stage Lighting Project 10,000.00

Kona Music Society

*Kona Music Society Concert
Enhancement* 3,000.00

Kona Outdoor Circle Educ Ctr & Sadie Seymour

Botanical

Kealakowa'a Heiau Hale Wa'a 7,500.00

Molokai Community Service Council

*Molokai Arts Center, Inc.: A New Home for The
Molokai Potters Guild* 10,000.00

The Friends of the Palace Theater

*Building Maintenance: Tenting
and Fumigation* 5,000.00

Waioli Corporation

Office and Curatorial Equipment Project 5,000.00

Program

Arts of Kona

Championing the Arts 5,000.00

Big Island Resource Conservation and Development Council

Habi At Baro 5,000.00

Bishop Museum

General Support 5,000.00

Board of Regents of the University of Nebraska

*Edward Weston and Jean Charlot, a Book
by Lew Andrews* 3,000.00

Daughters of Hawaii

Preserving Lineage Records 15,000.00

Fractured Atlas Productions, Inc.

Paradise Transformed 10,000.00

Grantmakers in the Arts

General support 1,500.00

Hawaii Alliance for Arts Education

Arts Support for FY2010-2011 20,000.00

Hawaii Architectural Foundation

Hawaii's Forgotten Japanese Temples 10,000.00

Hawaii Labor Heritage Council

Edward Nakamura Biography Book Project 5,000.00

Hawaii Opera Theatre

Orchestra 25,000.00

Hawaii Performing Arts Company, Ltd.

2009-2010 Community Outreach Program 5,000.00

Hawaiian Mission Children's Society

*MHM Primary Source Digitization and
Internet Access Project* 25,000.00

Hawaiian Mission Children's Society

General Support 1,000.00

Hawaiian Railway Society

*Move and Assemble Locomotive #85
from Maui Back to Oahu* 10,000.00

Hawaiian Railway Society

General Support 5,000.00

Historic Hawaii Foundation

Preservation Resource Center 33,000.00

Honolulu Academy of Arts

General Support 1,000.00

Honolulu Symphony Society

2010 Annual grant 15,000.00

Honolulu Theatre for Youth

*Artistic Perspective: Developing Reflective
Skills in Students* 10,000.00

Kahilu Theatre Foundation

Makana Series 3,000.00

Kilauea Drama & Entertainment Network

Living History Program 5,000.00

2010 Foundation Grants

Koa Institute	
Georgia O'Keeffe's Hawai'i	5,000.00
Lahaina Arts Association	
Capacity Building Through Targeted Business Development/Fundraising	5,000.00
Maui County Community Television	
The Arrive Alive Project	5,000.00
North Kohala Community Resource Center	
King Kamehameha Statue Maintenance	5,000.00
Nova Arts Foundation, Inc.	
IONA's Marketing Development Program	5,000.00
Partners in Development	
Baibala Hemolele Project	100,000.00
Society for Kona's Education & Art	
Upper Elementary Art-Integrated Curriculum Strand Project	3,000.00
The Hawaii Academy of Recording Arts	
Organizational Strengthening Project	5,000.00
Volcano Art Center	
Education Center Infrastructure Essentials	20,000.00
Volcano Art Center	
General Support	5,000.00
Washington Place Foundation	
Research to Support the Care and Restoration of Washington Place	50,000.00
Washington Place Foundation	
General Support	4,500.00
Total for Arts, Culture and Humanities	643,500.00

Community Development

Capital

Craigside Retirement Residence	
The Atherton Family Foundation Solarium	50,000.00
Maui Family YMCA	
Strengthening Community by Expanding the Experience	50,000.00
Maui Inc., Habitat for Humanity	
Restore Renovations	15,000.00
North Kohala Community Resource Center	
North Kohala Visitor Welcome Center	25,000.00

Program

Hawaii Community Reinvestment Corporation	
HCRC Investment Fund Project	25,000.00

Hawaii HomeOwnership Center	
Oahu Affordable Housing Acquisition, Rehab, & Resale Project	15,000.00
Kaua'i Planning and Action Alliance	
Enhancing Skills in Kauai Nonprofits	5,000.00
Total for Community Development	185,000.00

Early Childhood Education

Capital

KCAA Preschools of Hawaii	
KCAA Preschools Center for Early Education and Development (CEED)	100,000.00
Small World Preschool	
Playground Improvements - Concrete Riding Oval Track and Playground Safety Surface Installation	6,000.00

Program

Aloha United Way	
Farrington Complex Early Childhood Screening Project	20,000.00
Good Beginnings Alliance	
General Support	1,000.00
Good Beginnings Alliance	
Advocacy and Leadership Engagement for Hawaii's Keiki	75,000.00
Small World Preschool	
General Support	1,500.00
Total for Early Childhood Education	203,500.00

Education

Capital

Academy of the Pacific	
Repair of the Atherton Building	25,000.00
Chaminade University of Honolulu	
Eiben Hall Renovation Project	25,000.00
Friends of the Leeward Coast Public Charter School	
Athletic Area	20,000.00
Hawaii Nature Center	
Wailua Environmental Education Center at Kauai	50,000.00
Hawaii Preparatory Academy	
Stanford W. Shutes Track	100,000.00
Hawaii Public Television Foundation dba PBS Hawaii	
Hiki No: Student News Network of Hawaii	25,000.00

Hoaloha Kai Montessori School	
Classroom Materials and Playground Improvements	5,000.00
Holy Nativity School	
Facilities Refresh	20,000.00
Horizons Academy of Maui	
Support to Purchase a Van for Special Needs Students	10,000.00
Hualalai Academy	
Fund for Educational Environment	25,000.00
Innovations Public Charter School Foundation	
Third/Fourth Grade Classroom Building	50,000.00
Kauai Pacific School	
Classroom Yurt Upgrade and Repair	10,000.00
Le Jardin Academy	
Le Jardin Academy Capital Campaign Phase IIA	50,000.00
Malaai - The Culinary Garden of Waimea Middle School	
Produce Washing Stations	7,500.00
Maryknoll Schools	
Maryknoll Art Center	50,000.00
Maui Huliau Foundation	
Huliau Environmental Filmmaking Club	3,865.00
Navy Hale Keiki School	
Restroom Renovations	10,000.00
Punahou School	
Kindergarten-First Grade (K-1) Project	200,000.00
Springs of Living Water	
School Classroom, Website and Office Equipment Upgrade	5,000.00
St. Francis School	
Gymnasium complex	15,000.00
St. Joseph School - Hilo	
Locker Room Renovation	25,000.00
St. Theresa School, Kauai	
St. Theresa School Retrofit Program	5,000.00
Trinity Church Central Oahu, Inc.	
Community Outreach and Education Building and Classroom Building	25,000.00
University of the Nations	
24 Frames of Light Editing Facility	5,000.00
Waialae School Foundation	
School Computer Request	10,000.00
Waimea Country School	
Technology Improvement Project	6,000.00

Program

Alaka'ina Foundation	
The Digital Bus on Moloka'i	15,000.00
Alexander & Baldwin Sugar Museum	
Museum Education Program	21,700.00
Anchorage Waldorf Education Association	
General Support - Aurora Waldorf School of Alaska	1,000.00
Book Trust	
Start-up: Book Trust Oahu	10,000.00
Ebb & Flow Arts	
Scaling Haleakala Curriculum at Kihei Elementary School, Maui	5,000.00
Hale 'Aina 'Ohana	
Exploring Charcuterie and Sausage Making	5,000.00
Hawaii Branch of the International Dyslexia Association	
The Odyssey Project	20,000.00
Hawaii Branch of the International Dyslexia Association	
General Support	5,000.00
Hawaii Community Foundation	
Community Scholarship Fund	25,000.00
Hawaii Preparatory Academy	
General Support	3,000.00
Hoa Aina 'O Makaha	
A School in the Garden/Ho'oulu I Na Keiki	10,000.00
Hui Malama Learning Center	
Na Ka 'Aina ke 'Ola (With Land There is Life)	2,000.00
Junior Achievement of Hawaii, Inc.	
Financial Literacy Education Program	5,000.00
La Pietra - Hawaii School for Girls	
General Support	5,000.00
Ohi'a Productions, Inc.	
Superhero Smarts	5,000.00
Pacific American Foundation	
NALU Studies	10,000.00
Pacific and Asian Affairs Council	
High School Global Education Outreach Program	20,000.00
Pacific Aviation Museum Pearl Harbor	
Museum Education Program	37,500.00
Parker School	
General Support	2,000.00

2010 Foundation Grants

Planned Parenthood of Hawaii	
<i>Strengthening the PPH Education and Training Program</i>	5,000.00
Punahou School	
<i>General Support</i>	5,000.00
State of HI-DOE, Leeward District Office	
<i>CAPE Principals Leadership Academy - Sheldon Oshii</i>	5,000.00
State of HI-DOE, Waikele Elementary School	
<i>CAPE Principals Leadership Academy - Carmielita Minami</i>	5,000.00
Teach For America	
<i>Expanding the Impact of Teach For America Hawaii</i>	25,000.00
University of Hawaii Foundation	
<i>President's Discretionary Fund</i>	25,000.00
USS Missouri Memorial Association, Inc.	
<i>Providing Hawaii's Title 1 schools STEM and U.S History curriculum support</i>	10,000.00
Total for Education	1,069,565.00

Environment

Capital

Aoao O Na Loko Ia O Maui	
<i>Hawaiian Cultural Paddling Tour of Ko'ie'ie Fishpond</i>	10,000.00
Malama Kahalawai	
<i>Creation of the Kahalawai Watershed Conservation Center</i>	25,000.00
Malama Kai Foundation	
<i>Supporting Coastal & Marine Protection Programs with Web-based Systems</i>	5,000.00
Marine Mammal Center	
<i>Hawaiian Monk Seal Healthcare Facility</i>	50,000.00
Maui Humane Society	
<i>Maui Humane Society Expansion Project</i>	10,000.00
National Tropical Botanical Garden	
<i>Botanical Research Center</i>	50,000.00
The Friends of the D.T. Fleming Arboretum	
<i>Campground Development</i>	5,000.00

Program

Alternative Structures International	
<i>Kahumana Organic Farm</i>	20,000.00

Garden Island Resource Conservation and Development, Inc.	
<i>Koke'e Resource Conservation Program Promoting Voluntourism to Protect Habitat for Endangered Species</i>	5,000.00
Hawaii Forest Institute	
<i>Ho'ola Ka Makana'a Forest Stewardship and Education Project</i>	10,000.00
Hawaii Island Humane Society	
<i>HIHS Spay and Neuter Program</i>	15,000.00
Hawaii Island Land Trust	
Malama Ka Aina Pulama Na Mea OIwi	
<i>Capacity Building Support</i>	5,000.00
Ka Ohana O Honuapo	
<i>Honu'apo Wetlands Planning Project</i>	10,000.00
Kupu	
<i>Development of Kupu Programming</i>	25,000.00
Maui Coastal Land Trust	
<i>Hawaiian Islands Land Trust Merger: Organizational Capacity Building</i>	50,000.00
Maui Tomorrow Foundation, Inc.	
<i>Malama Hamakua Community-Based Watershed Plan</i>	5,000.00
Moanalua Gardens Foundation	
<i>Kamananui (Moanalua) Valley Stewardship Project Manager</i>	10,000.00
Mohala Farms	
<i>Organic Education Project</i>	10,000.00
Oahu Resource Conservation & Development Council	
<i>PONO: Campaign to Save the Critically Endangered Hawaiian Monk Seal</i>	10,000.00
Oahu Resource Conservation & Development Council	
<i>General Support</i>	1,000.00
Re-Use Hawaii	
<i>Re-use Hawai'i Deconstruction Project Development</i>	15,000.00
The Kohala Center, Inc.	
<i>KWP: Watershed Education and Stewardship on Kohala Mountain</i>	20,000.00
Tri-Isle Resource Conservation and Development Council	
<i>Malama Maunaloa Core Capacity Building</i>	50,000.00
Tri-Isle Resource Conservation and Development Council	
<i>Kahikinui Oral History Project</i>	5,000.00

Trust for Public Land	
<i>Funding for Hawaii Native Lands</i>	
Program Coordinator Position	5,000.00
University of Hawaii Foundation	
<i>Ha Paepae Na'auao Project - The B. Krauss</i>	
Ethnobotanical Garden	19,000.00
Total for Environment	455,000.00

Health

Capital

Aloha House	
<i>Purchase of 15 Passenger Van</i>	5,000.00
Community Clinic of Maui Inc.	
<i>Information Technology (IT) Support</i>	
<i>for Improved Outcomes</i>	10,000.00
Easter Seals Hawaii	
<i>Capital campaign</i>	50,000.00
Hilo Medical Center Foundation	
<i>Long Term Care Van</i>	20,000.00
Hospice of Hilo	
<i>Construction of the first In-Patient</i>	
<i>Neighbor Island Hospice</i>	50,000.00
Ka Hale Pomaika'i	
<i>Moloka'i Outreach Recovery Enhancement</i>	15,000.00
Kokua Kalihi Valley Comprehensive	
Family Services	
<i>Renovation of the P&P Building</i>	25,000.00
Molokai Ohana Health Care Inc.	
<i>Molokai Community Health Center</i>	
<i>Capital Improvement Project</i>	25,000.00
North Hawaii Hospice, Inc.	
<i>Implementation of an electronic</i>	
<i>Patient Record System</i>	5,123.00
Shriners Hospital for Children	
<i>Shriners Hospitals for Children Honolulu new</i>	
<i>building project of entire facility</i>	50,000.00
St. Francis Healthcare Foundation of Hawaii	
<i>Renovation of Sister Maureen Keleher and</i>	
<i>Maurice J. Sullivan Family Hospice Center</i>	25,000.00
Waikiki Health Center	
<i>Replacement of Aging Clinical Equipment</i>	
<i>to Improve Patient Care</i>	10,000.00
Wilcox Health Foundation	
<i>SpyGlass Equipment</i>	10,000.00

Program

Maui Youth and Family Services Inc.	
<i>Gap Funding for Organizational Restructuring</i>	
<i>of Adolescent Outpatient and Intensive</i>	
<i>Outpatient Services</i>	10,000.00
Mental Health America of Hawai'i	
<i>Preventing Suicides Among Youth</i>	
<i>of Our Military</i>	10,000.00
Teen Challenge of the Hawaiian Islands	
<i>Substance Abuse Education and</i>	
<i>Outreach Program</i>	3,000.00
Total for Health	323,123.00

Human Services

Capital

American Red Cross - Hawaii Chapter	
<i>Red Cross - Disaster Truck for Maui</i>	20,000.00
ARC of Maui County	
<i>Purchase of therapeutic equipment for</i>	
<i>severe physically impaired individuals</i>	4,800.00
Camp Mokuleia Inc.	
<i>Turning the Corner at Camp Mokuleia</i>	25,000.00
Catholic Charities Hawai'i	
<i>Acquisition and Renovation of a New</i>	
<i>Social Service Community Center</i>	100,000.00
Child and Family Service	
<i>10th Anniversary Campaign</i>	50,000.00
Domestic Violence Action Center	
<i>Technology Support</i>	5,000.00
Family Life Center	
<i>Emergency Shelter Renovation - Phase 2</i>	15,000.00
Friends of Diamond Head Clubhouse	
<i>Computer Enhancement Project</i>	5,000.00
Gregory House Programs	
<i>Gregory House Residential</i>	
<i>Care Home Renovation</i>	10,000.00
Hale Kipa, Inc.	
<i>Youth Desktop Virtualization Project</i>	10,000.00
Hawaiian Humane Society	
<i>Community Information Van</i>	15,000.00
Hospice Hawaii	
<i>Technology Equipment for</i>	
<i>Conference Room</i>	15,000.00

2010 Foundation Grants

Kona Adult Day Center, Inc.			Family Promise of Hawaii		
<i>Purchase & Installation of Photovoltaic System & Solar Heater</i>	10,000.00		<i>Double Clients Served and Assist Homeless Families to Achieve Sustainable Independence</i>	15,000.00	
La a Kea Foundation			Family Support Services of West Hawaii		
<i>Building a Container Barn</i>	15,000.00		<i>Na Makuakane Maika'i 'O Hawai'i - Great Fathers of Hawaii</i>	10,000.00	
Maui AIDS Foundation			Friends of Missing Child Center - Hawaii		
<i>Information Technology (IT) System Upgrade</i>	5,000.00		<i>Bloodhounds for Hawaii and Honolulu Police Departments</i>	9,400.00	
Maui Food Bank, Inc.			Grantmakers for Children, Youth & Families Inc.		
<i>Maui Food Bank Facility Improvement Project</i>	20,000.00		<i>2010 Membership dues</i>	500.00	
Molokai Occupational Center			Hale 'Opio Kauai, Inc.		
<i>Landscaping and Maintenance Equipment Project</i>	5,000.00		<i>Kauai Teen Court</i>	10,000.00	
Mutual Housing Association of Hawai'i Inc			Hands In Helping Out, Inc.		
<i>Expansion and Renovation of Lihue Court Townhomes Learning Center</i>	10,000.00		<i>Helping Out Program</i>	1,000.00	
Special Education Center of Hawaii			Hawaii Community Foundation		
<i>Renovations for SECOH's Ewa Beach Community Center and Founder's Center</i>	10,000.00		<i>Community Stabilization Initiative</i>	100,000.00	
The Arc in Hawaii			Hawaii Foodbank		
<i>Purchase of 2 Van</i>	25,000.00		<i>General Support</i>	1,000.00	
The Arc of Hilo			Hawaii Island Adult Care, Inc.		
<i>Arc of Hilo Community & Training Center</i>	25,000.00		<i>Technology</i>	5,000.00	
The Salvation Army			Hawaii Island United Way, Inc.		
<i>Ray and Joan Kroc Corps Community Center</i>	50,000.00		<i>2010-2011 Annual Campaign</i>	10,000.00	
YMCA of Honolulu, Metropolitan Office			Helping Hands Hawaii		
<i>Construction of New Leeward YMCA</i>	50,000.00		<i>Seasonal Support for Community Clearinghouse</i>	5,000.00	
YMCA of Kauai			Hope Help and Healing Kauai		
<i>The Kauai Ohana YMCA Facility</i>	25,000.00		<i>Building a Foundation of Support</i>	10,000.00	
YWCA of Oahu			IHS, The Institute for Human Services, Inc.		
<i>Capital campaign - Phase I</i>	100,000.00		<i>General Support</i>	1,000.00	
Program			Kauai Food Bank Inc.		
Aloha United Way			<i>Keiki Cafe, Year VII</i>	10,000.00	
<i>2010 Annual Campaign</i>	250,000.00		KauKau Wagon		
Best Buddies International Inc.			<i>Hunger Expansion Project</i>	10,000.00	
<i>Best Buddies Maui County Middle and High School Expansion Project</i>	10,000.00		Kuikahi Mediation Center, Inc.		
Big Brothers Big Sisters of Honolulu, Inc.			<i>Strengthening Communication/Information Systems</i>	5,000.00	
<i>Capacity Building: Final Phase</i>	2,617.00		Maui United Way		
Child and Family Service			<i>2010-2011 Annual Campaign</i>	10,000.00	
<i>Sexual Assault Prevention and Education</i>	5,000.00		Molokai Community Service Council		
Church of the Crossroads			<i>2010-2011 Annual Campaign - Friendly Isle United Way</i>	6,000.00	
<i>Institute for Healing of Memories</i>	5,000.00		Pacific Cancer Foundation		
			<i>Oncology Patient Navigation Program</i>	10,000.00	

The Bella Project	
Annual Dress Giveaway Event - The Bella Boutique	2,500.00
The Maui Farm Inc.	
Challenge Grant to Enhance The Maui Farm's Annual Giving Program	5,000.00
The Path Clinic	
The Parenting Path	10,000.00
United Way of Kauai	
2010-2011 Annual Campaign	10,000.00
Women in Need	
WIN Substance Abuse Relapse Prevention	10,000.00
YMCA of Honolulu, Metropolitan Office	
General Support	8,500.00
Total for Human Services	1,172,317.00

Other

Program

The Foundation Center	
General Support	2,000.00
Total for Other	2,000.00

Religion/Spiritual Development

Capital

Cathedral Church of St. Andrew	
St. Andrew's Restoration, Phase I: Renovation of Davies Hall	60,000.00
Honokaa United Methodist Church	
Large Capacity Cesspool Closure	9,000.00
Manoa Valley Church	
Building for the Future: Caring for our Keiki and Kupuna	25,000.00
Parish of St. Clements Inc.	
Restoration of the Lefferts Cooke Memorial Organ	25,000.00
St. Michael and All Angels' Episcopal Church	
The Goodale Center for Ministry Project	10,000.00

Program

Kalahikiola Congregational Church	
General Support	2,500.00
Total for Religion/ Spiritual Development	131,500.00

Youth Development

Capital

North Kohala Community Resource Center	
Roots Advocates For Youth: Roots Skate Park	15,000.00

Program

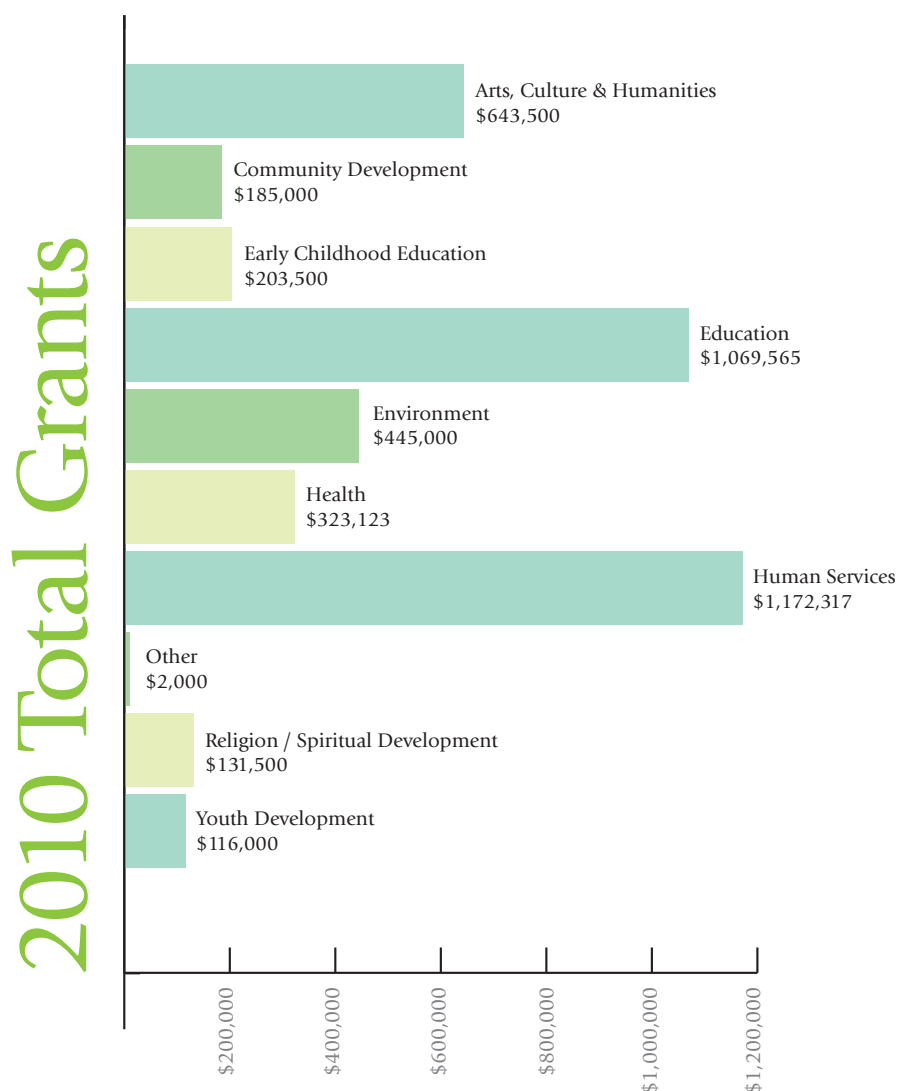
Adult Friends for Youth	
Pacific Islander Girls Peace Project	15,000.00
Effective Planning Innovative Communication, Inc.	
Jim Casey Youth Opportunities Initiative Hawaii	50,000.00
Girl Scouts of Hawaii	
General Support	1,000.00
Hamakua Youth Foundation Inc	
Living Hawaiian Culture	10,000.00
Lighthouse Ministries	
Ke Ola Hou Small Group Support	7,500.00
Lihue Pop Warner Association	
Rolling With the Tackles in 2010	2,500.00
Surfrider Spirit Sessions	
Surfrider Spirit Sessions Program	15,000.00
Total for Youth Development	116,000.00

Total Atherton Family

Foundation Grants	4,291,505.00
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2010 Foundation Grants



Five-year Comparative Summary Of Grants

	2010		2009		2008		2007		2006	
Arts, Culture & Humanities	\$643,500	15%	\$773,025	18%	\$770,500	17%	\$740,764	17%	\$799,945	20%
Community Development	\$185,000	4%	\$188,000	4%	\$175,900	4%	\$169,160	4%	\$139,169	4%
Education/Early Childhood Education	\$1,273,065	30%	\$1,372,182	31%	\$1,082,115	24%	\$1,295,100	29%	1,405,295	35%
Environment	\$445,000	10%	\$185,000	4%	\$340,500	8%	\$264,400	6%	\$83,457	2%
Health	\$323,123	8%	\$412,290	10%	\$354,500	8%	\$251,076	6%	\$223,162	6%
Human Services	\$1,172,317	27%	\$1,174,165	27%	\$1,276,770	29%	\$1,130,742	26%	\$936,739	23%
Other	\$2,000	1%	\$2,000	1%	\$1,000	1%	\$53,549	1%	\$76,950	2%
Religion / Spiritual Development	\$131,500	3%	\$149,000	3%	\$183,500	4%	\$253,704	6%	\$198,893	5%
Youth Development	\$116,000	2%	\$117,175	2%	\$241,085	5%	\$240,103	5%	\$95,454	3%
Total	\$4,291,505	100%	\$4,372,837	100%	\$4,425,870	100%	\$4,398,598	100%	\$3,959,064	100%



Grant Application Guidelines

Priorities

The Foundation makes grants for programs and projects that benefit the people of Hawai'i. The fields of greatest interest are arts, culture, and humanities; community development; education; environment; health; human services; spiritual development; and youth development.

Eligibility and restrictions.

- Applicants must have 501(c)(3) status or must apply through a fiscal sponsor with 501(c)(3) status. The Foundation does not make grants to organizations classified under 509(a)(3) of the Internal Revenue Code.
- The Hawai'i Department of Education and its several Complex Areas are eligible for grants for demonstration projects with potential for system reform. The Foundation makes grants to individual Hawai'i Department of Education schools only under these circumstances: (1) the Principal has participated in the Principals' Leadership Academy, (2) the grant amount is \$5,000 or less, and (3) the Foundation has not made a grant to the school previously.
- The Foundation does not make grants to the University of Hawai'i other than an annual grant to the University of Hawai'i Foundation.
- The Foundation does not fund conferences, festivals, and similar one-time events; activities that have already occurred; lobbying; loans; funds for re-granting and grants to individuals or for the benefit of identified individuals (except scholarships through the Juliette M. Atherton Fund and the Community Scholarship Fund of the Hawai'i Community Foundation).
- The Foundation generally does not fund endowments or operating support.
- The Foundation does not serve as the sole funder of any organization.
- A grantee may not receive more than one grant in any calendar year, except that a grantee serving as the fiscal sponsor for another organization may receive a second grant for its own project.
- The term of a grant is usually one year. In the case of a multi-year pledge, payments are released in twelve-month intervals, and each payment is contingent on receipt of a satisfactory progress report. The Foundation generally does not fund a program for more than three consecutive years.
- The Foundation does not accept incomplete applications or applications from organizations with overdue final reports.
- Grantees must not use the Founders' names on donor recognition plaques or similar items without the Foundation's prior approval.

Grant Application Guidelines

Application procedures

- Download the grant application cover sheet posted on this website.
- Complete the cover sheet. Attach proposal narrative and all other required documents listed below.
- Use single-sided white 8.5 x 11 inch paper.
- No binding or staples. Clips are acceptable.
- No additional copies are required.
- No cover letters, business cards, videos, CDs.
- Application materials will not be returned.
- Mail or deliver application package to:

Atherton Family Foundation
827 Fort Street Mall
Honolulu HI 96813-4317

Proposal narrative

Maximum 5 single-spaced pages.
Minimum 12-point font and 1-inch margins.

Use these headings:

Organization:

Describe the organization, including mission and history, year established, geographic reach, staff size, and staff capabilities to conduct the proposed work.

Problem or opportunity:

Describe the problem or opportunity to be addressed by the project. Describe the population that will benefit from the project, including an estimate of size or numbers.

Activities:

Describe the activities to be performed, and the services or products to be delivered, including quantities and a timeline. If the project is a partnership, describe each partner's role. Explain why you chose this approach to the problem or opportunity.

Expected results:

Explain how participants or the community will benefit. (Provide specific, measurable expected results.) Describe the plan to determine the effectiveness of the project.

Funding plan:

Explain the project budget, including adjustments to be made if not all anticipated funding is received. Describe the plan, if any, to continue funding the project after the grant period ends.

Addendum for Major Capital Requests (Renovations or New Construction)

Include the following information if you are submitting a major capital request:

Capital campaign:

Describe how the capital campaign is being conducted and the experience of board members and staff with capital campaigns. Identify how much funding has been secured as of the date of the proposal. The Foundation is rarely a lead funder.

Construction:

Describe the form of site control, including relevant terms of long-term leases or purchase agreements if not under ownership. Describe the status and timeline for design and engineering work and the status of required permits. Provide the source for cost estimates. Describe who will manage the design and construction phases and their experience in this work.

Please contact staff at (808) 566-5537 with questions about capital requests.

Grant Application Guidelines

Additional required documents

- Project budget showing:
 - Anticipated income (source, amount restrictions, and whether secured or pending)
 - Anticipated expenses (overall expenses, and expenses for which Atherton grant will be used)
- Board of directors list
- IRS 501(c)(3) determination letter (not required if applying through a fiscal sponsor)
- Organization's annual operating budget for the current year
- Organization's balance sheet for the most recently completed fiscal year
- Organization's income statement (or profit/loss statement) for the most recently completed fiscal year

Audited financial statements are preferred but not required.

Local units of national organizations must submit local unit financial information.

Fiscal sponsors

If a fiscal sponsor is involved, please see additional requirement listed on grant application cover sheet.

Deadlines

Applications postmarked or delivered by the first business day in:	... will be considered at the Board of Directors meeting in:	... and applicants will receive decision letters in:
December	February	early March
February	April	early May
April	June	early June
August	October	early November
October	December	late December

Scholarship Program

The Juliette M. Atherton Scholarship was named in memory of Mrs. Atherton to ensure the continued association of her name and her special interest in Christianity with the Foundation. The scholarship benefits three categories of individuals: dependent sons or daughters of ordained, active Protestant ministers in Hawai'i pursuing undergraduate studies; individuals from Hawai'i pursuing graduate theological studies at a Protestant seminary with the goal of ordination; and active, ordained Protestant ministers residing in Hawai'i seeking an Advanced Degree. Scholarship recipients are selected based on their financial need and academic promise.

For the 2010-2011 academic year, scholarship awards totaled \$141,950 to 53 students. The Directors also award an annual grant to support the Community Scholarship Fund at the Hawai'i Community Foundation.

Applications will be available online beginning December 2011 for the 2012-2013 academic year for seminary students, Protestant ministers pursuing advanced degrees, or sons and daughters of Protestant ministers. Application materials, transcript of grades and personal statement must be postmarked on or before February 17, 2012.

Advanced Degree Program applicants must provide the place and date of ordination, and the name of the seminary attended to confirm eligibility.

To obtain information about the 2012-2013 scholarship program, please visit www.hawaiicommunityfoundation.org. You may also call the scholarship department at (808) 566-5570 (toll-free Neighbor Islands 1 (888) 731-3863).



Atherton Family Foundation

*Bank of Hawai'i is the fiscal manager for the Atherton Family Foundation
Hawai'i Community Foundation is the Foundation's grants administrator.*

827 Fort Street
Honolulu, Hawai'i 96813
Phone: (808) 566-5524
Neighbor Islands call toll-free: 1 (888) 731-3863
Fax: (808) 521-6286
Email: foundations@hcf-hawaii.org

Financial statements are available at:
www.athertonfoundation.org

