



ATHERTON FAMILY FOUNDATION

2019 ANNUAL REPORT

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This report includes a representation of one of the world’s rarest stamps, the 1851 “missionary.” These stamps were used during the Hawaiian Monarchy by American missionaries stationed in Hawaii to send news to their friends and relatives in New England.



2019 DIRECTORS & OFFICERS

From left to right:

Paul F. Morgan, *Vice President & Secretary*

Juliette K. Sheehan, *Vice President*

Herbert M. “Tim” Richards III, *Vice President*

Patricia R. Giles, *President*

Frederick W. Rohlfinding III, *Vice President*

Robin S. Midkiff, *Vice President & Treasurer*



HISTORY OF THE ATHERTON FAMILY & FOUNDATION

Juliette M. Atherton

Juliette M. Atherton, the widow of Joseph B. Atherton, expressed her commitment to the welfare of the people of Hawaii with the creation of the Juliette M. Atherton Trust. On December 21, 1915, Mrs. Atherton transferred 20 percent of the outstanding shares of the Atherton Estate to her children, Charles H. Atherton, Mary A. Richards, and Frank C. Atherton. The 1,500 shares would be held in trust to continue the charitable work that Mrs. Atherton was vitally interested in throughout her life.

Mrs. Atherton originally retained the right to amend or revoke the trust. In 1921, the trust became an irrevocable charitable trust when she gave up her rights and amended the governing documents. This action was taken in recognition of the exemplary service performed by the trustees, and that they and succeeding trustees would perpetuate the trust's philanthropic purposes as intended by Mrs. Atherton. The deed directed that the trust income be used for:

"...grants, loans, and other forms of payment toward assisting in the establishment, maintenance, or promotion of such religious, charitable, educational, benevolent, scientific, or other purposes, works, or enterprises, whether public or private, including schools, colleges, hospitals, asylums, homes, and the like institutions and objects for the public benefit, and including also the support and education of individuals during their attendance at any educational institution, and whether to corporations, associations, or other organizations or any private individual or individuals, as the Trustees shall in each case in their discretion and of their own volition approve."

Frank C. Atherton

Frank C. Atherton, business executive and philanthropist, was born in Honolulu on July 1, 1877. He was the son of industrialist Joseph B. Atherton and Juliette M. Atherton, daughter of pioneer American missionaries to Hawaii. Mr. Atherton attended Wesleyan University in Middletown, Connecticut. Upon his return to Hawaii, he entered the world of finance and later became interested in industry. Like his forebears, he devoted much of his time to religious and civic works. On December 24, 1935, 10 years prior to his death, he established the Frank C. Atherton Trust to continue his support of religious, educational, and charitable programs and organizations. Grants and donations from the Frank C. Atherton Trust were primarily used to support charitable projects and programs in the state of Hawaii. In accordance with the purposes, expressed in the trust agreement, grants were for:

"...the making of donations, contributions, subscriptions, loans, and other forms of payment or toward assisting the establishment, maintenance and/or promotion of such religious, scientific, educational, and other charitable purposes and enterprises whether public or private, including churches, societies, schools, colleges, hospitals, asylums, homes, and like institutions and objects for the public benefit."

Mr. Atherton appointed Eleanore S. Atherton, Marjory A. Wightman, and himself as Trustees.



ATHERTON FAMILY FOUNDATION

In 1975, the trustees of the Juliette M. Atherton Trust initiated action, which resulted in the creation of the Atherton Family Foundation, a nonprofit corporation organized in the state of Hawaii. A charter of incorporation was granted on November 4, 1975. The trustees then voted unanimously to transfer all investment property and income of the trust to the Atherton Family Foundation and transfer instruments were executed in January 1976. In December 1976, the trustees voted unanimously to transfer the property of the Frank C. Atherton Trust to the Atherton Family Foundation and executed appropriate instruments shortly thereafter.

Historically, the policies, the type of requests considered, and the primary fields of interest of the Juliette M. Atherton Trust and the Frank C. Atherton Trust were similar in nature. Both trusts considered educational programs and institutions the highest priority, and gave careful attention to religious organizations and health and social services.

The consolidation of the two trusts fulfilled several objectives: to provide more efficient administration, to allow greater flexibility in foundation policies, to increase protection and growth of the investment assets, and to increase the number of members and directors.

The diversity of the directors’ perceptions and experiences has enhanced the Foundation’s capacity to respond to the community and broadened its representation of charitable interests.

The Atherton Family Foundation is now one of the largest endowed grantmaking private resources in the state of Hawaii devoted exclusively to the support of charitable activities. It perpetuates the philanthropic commitment expressed during the lifetimes of Juliette M. Atherton and Frank C. Atherton, and of the family who have followed them.

DIRECTORS & SUCCESSORS

Original Directors

Charles H. Atherton
Frank C. Atherton
Mary A. Richards

Successor Directors

Alexander S. Atherton
Frank C. Atherton II
J. Ballard Atherton
Judith M. Dawson
Juliette M. Guard
Robert R. Midkiff

Ruth R. Midkiff
James F. Morgan
Laura A. Morgan
Joan H. Rohlfinding
Marjory A. Wightman

Current Directors

Patricia R. Giles
Robin S. Midkiff
Paul F. Morgan
Herbert M. “Tim” Richards III
Frederick W. Rohlfinding III
Juliette K. Sheehan

2019 YEAR IN REVIEW

Investing in Our Community Through Human Services

The Atherton Family Foundation continues its mission to support nonprofit organizations throughout Hawaii. In 2019, the Foundation awarded \$4.9 million in grants to organizations in a broad range of fields doing important work to support and enhance Hawaii and the lives of its residents.

In 2019, the Foundation awarded more than \$1 million in grants to 50 organizations in the area of human services. These nonprofit organizations serve children, adults, and seniors across the state. Programs provided access to food, housing assistance, legal assistance, and case management services to increase access to safety net services for individuals and families in Hawaii.



2019 YEAR IN REVIEW

Catholic Charities Hawaii

Chartered in 1947, Catholic Charities Hawaii (CCH) provides a wide range of human services programs. CCH operates over 40 programs with nearly 300 employees across the state that serve children, seniors, veterans, at-risk youth, and families and individuals in crisis. Its mission is to help all people, especially those with the greatest need, regardless of their faith or culture.

The Foundation awarded a one-year grant to support CCH's housing wellness efforts in Hawaii County including its Help Line and housing program efforts focused on financial assistance, financial literacy, case management, and connections to other community resources. CCH was integral in the disaster recovery efforts of the 2018 Kilauea volcanic eruptions and

earthquakes. With many residents of the Puna community displaced from their homes, CCH's Housing and Referral Programs operated as a call center and provided relief funds to qualified residents and referral services to address unique needs. CCH worked with its community partners to assist Kilauea survivors with lingering housing issues and concerns. CCH assisted Stacy and her two daughters who were forced to evacuate their home near fissure 8 cone and go to a disaster shelter. Months later, Stacy's family was allowed to return to their home and luckily found it intact, however lava had destroyed their only source for clean water. CCH assisted in providing funds to replace the water system for the struggling family. This is just one of the many families that CCH assisted in response to the disaster.



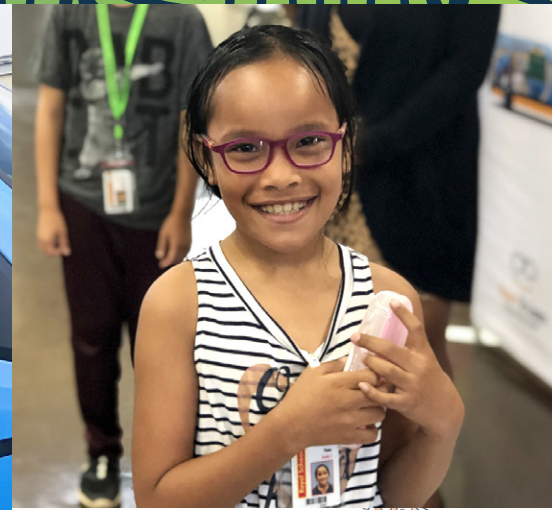
2019 YEAR IN REVIEW

The Legal Clinic

The Legal Clinic (TLC), founded in 2017, seeks to restore hope, dignity, and justice for low-income immigrants through high-quality immigration legal services, education, and advocacy. It assists immigrants regardless of their ability to pay, their immigrant status, religion, nationality, or language.

The Foundation awarded a two-year grant to support the launch of TLC's legal services and advocacy to meet the needs of immigrants in Hawaii. Nearly one in five Hawaii residents is an immigrant, however individuals and families experience challenges accessing affordable or free immigration services. TLC provided legal services including assisting with asylum, family reunification, and support for recipients of DACA (Deferred Action for Childhood

Arrivals, also known as Dreamers). TLC also assisted individuals with naturalization and citizenship. It held citizenship workshops in partnership with the University of Hawaii's Refugee and Immigration Law Clinic and Unite Here Local 5. In addition to providing direct legal assistance, TLC raised awareness about immigration justice matters through community outreach and education. It advocated for language access to state assistance, which resulted in opportunities to share concerns and improve systems. During the grant period, TLC's assistance was invaluable for many — more than 100 clients gained more secure legal status or acquired needed documents to work; hundreds of Oahu residents more easily applied for naturalized citizenship; and TLC's advocacy increased justice for immigrants in Hawaii.



2019 YEAR IN REVIEW

Vision to Learn

Vision to Learn (VTL) was founded in 2012 to make sure every child has the glasses he or she needs to succeed in school and in life. Based in California, VTL expanded from a single mobile clinic to a fleet that reaches children in underserved communities in more than 400 cities across the United States.

The Foundation awarded a multi-year grant to support the launch of VTL's program in Hawaii. It is estimated that 1 in 5 children need glasses, yet in underserved communities more than 95 percent of children who need glasses do not have them. In partnership with Project Vision Hawaii, a mobile vision clinic visited

schools, shelters, and transitional housing sites to provide free vision screenings and eye exams to children. If a student needed glasses, they picked frames and the glasses were delivered two to three weeks later, regardless of insurance status or ability to pay. VTL reached children on Oahu, Maui, Kauai, Hawaii Island, and Molokai through this program. The project also increased capacity through improved systems and policies, including implementing an "opt-out" method that has led to 90 percent of students being screened in most schools and establishing best practices for screening protocols.

2019 FOUNDATION GRANTS

ARTS, CULTURE & HUMANITIES

CAPITAL

All Saints Episcopal Church and Preschool

Rebuilding Kauai's Only Pipe Organ Phase 2 \$10,000

Diamond Head Theatre

New Diamond Head Theatre \$50,000

Friends of Iolani Palace

Palace Galleries \$50,000

Friends of the Palace Theater

Fire Sprinkler System \$20,000

Hale Puna

Gulick-Rowell Mission House
Critical Protection, Stabilization
and Restoration Planning \$15,000

Hawaii Carriage Driving Society

Doctors Buggy Restoration \$5,000

Hawaiian Railway Society

Purchase, Ship and Regauge
Tie Inserter/Remover \$10,000

Kawaiahao Church

A Witness to Aloha:
The Greatest Commandment \$25,000

Malama Pono Health Services

Office Relocation \$10,000

Paniolo Preservation Society

Phase 1 of Interior Museum Updates
to Optimize Visitor Experience \$25,000

Society for Kona's Education & Art

Re-Roofing the Outdoor Pottery Area \$3,000

St. Augustine Church

Damien and Marianne of
Molokai Education Center \$25,000

TOTAL FOR ARTS, CULTURE & HUMANITIES CAPITAL \$248,000

PROGRAM

Bishop Museum

General Support \$3,000

Chamber Music Hawaii

Capacity Building:
Enhanced Resource Development \$15,000

Elise M Christianson Young Musician Fund

General Support \$7,500

Film Independent Inc

The Queen's Flowers \$10,000

Halau o Ka Hanu Lehua

Kakoo Ka Hanu Lehua \$10,000

Hana Arts

Strengthening East Maui
Through Arts & Culture Education \$10,000

Hawaii Alliance for Arts in Education

Creative Healing for Wellness in Hawaii \$15,000

Hawaii Children's Theatre

Hawaii Children's Theatre Teen/Tween Programs \$5,000



Hawaii Council for the Humanities

Technology Planning for the
Hawaii Council for the Humanities \$3,500

Hawaii Opera Theatre

General Support \$4,000

Hawaii Symphony Orchestra

National Search for Executive Director \$10,000

Hawaii Theatre Center

pARTners for the Arts \$30,000

Hawaiian Mission Children's Society

General Support \$2,000

Hawaiian Mission Children's Society

Illuminating the Partnership Between American
Protestant Missionaries and Hawaiian Alii \$50,000

Hawaiian Railway Society

General Support \$5,000

HIartsLAB

Performance Arts Speakeasy Series \$10,000

Holualoa Foundation for Arts and Culture

Youth and Family Arts & Culture Education \$14,445

Honolulu Academy of Arts

General Support \$1,000

Honolulu Biennial Foundation

Honolulu Biennial 2021 \$5,000

Honolulu Theatre for Youth

HTY Lighting Technology Upgrade \$10,000

Kalihi-Palama Culture & Arts Society, Inc.

Keiki Hula Programming \$10,000

Kamuela Philharmonic Orchestra Society

Hawaiian Opera Project \$25,000

Kealakai Center for Pacific String Traditions

General Project Support \$5,000

Lanai Academy of Performing Arts

Haina Ka Puana: Let Our Story Echo On \$10,000

Lighthouse Project

Rock Salt Media Inc.: Family Ingredients Season 3 ... \$15,000

Ma Ka Hana Ka Ike Building Program

Na Umeke Piha Pono \$25,000

Maui Classical Music Festival

Maui Classical Music Festival 2020 \$5,000

Maui Food Technology Center

Maui Sunday Market \$5,000

North Kohala Community Resource Center

Ryukyukoku Matsuri Daiko Kohala:
RMD Kohala Waimea Okinawan Study Tour \$15,000

Oahu Choral Society

Choral Classics for Everyone \$2,500

PlayBuilders Of Hawaii Theater Company

The Descendants: Part 1 \$15,000

The Estria Foundation

Mele Murals Summer Program 2019 \$25,000

The Merwin Conservancy, Inc.

Memorial Season and Symposium of
The Green Room Arts & Ecology Salon Series \$10,000

Tropic Editions

Tropic Editions Publishing Program 2019-2020 \$5,000

Volcano Art Center

General Support \$5,000

Volcano Art Center

Community Mosaics' Tribute to Dietrich Varez \$3,000

Washington Place Foundation

General Support \$2,000

West Hawaii Dance Theatre

West Hawaii Dance Theatre
Portable Sprung Dance Floor Project \$7,000

Young of Heart Workshop

AUPUNI SPACE 2019 \$10,000

TOTAL FOR ARTS, CULTURE & HUMANITIES PROGRAM \$419,945

COMMUNITY DEVELOPMENT

CAPITAL

Leeward Community Church

Leeward Community Church—
Community Outreach Center \$25,000

Malama Kauai

Malama Kauai Work Truck \$25,000

Mohala Farms

Solar System for Non-profit
Organic Farm Community Kitchen \$5,000

Paa Pono Milolii

Milolii Community Enrichment
and Historical Center \$50,000

St. Elizabeth's Episcopal Church

The Wallyhouse Catholic Worker:
Wallyhouse Peace Garden \$10,000

Waioli Huiia Church

Waioli Huiia Church
Mission Hall & Kitchen Repairs \$25,000

TOTAL FOR COMMUNITY DEVELOPMENT CAPITAL \$140,000

PROGRAM

Aina Hookupu o Kilauea

Agricultural Internship Program \$10,000

Hawaii Appleseed Center for Law & Economic Justice

Creating a Hawaii Budget and Policy Center \$10,000

Hawaii Community Foundation

2020 Hawaii Counts Campaign \$75,000

Hawaii Community Reinvestment Corporation

Formation and Stabilization
of a Hawaii Loan Fund \$25,000

Hawaii Farmers Union Foundation

Hawaii Ulu Producers Cooperative: Feasibility Assessment
of Commercial Scale Ulu Flour Production for
Hawaii Food Security & Sustainability \$24,970

Hawaii Investment Ready

For Next Gen Donor Hui \$5,000

Hawaii Rural Water Association

Water and Wastewater Operations Specialist
State Apprenticeship Program \$15,000

Kanu Hawaii

Volunteer Week Hawaii 2020 \$10,000

Maui Economic Development Board Inc.

Focus Maui Nui "Next Steps 2019"—
Published Results \$5,000

Native Hawaiian Legal Corporation

Hawaiian Home
Lands Lease Cancellation Prevention Project \$35,000

TOTAL FOR COMMUNITY DEVELOPMENT PROGRAM \$214,970

EARLY CHILDHOOD EDUCATION

CAPITAL

Chaminade University of Honolulu

New Fence for Chaminade's	
Montessori Lab School	\$10,000

Saint Mark Lutheran Church

Construction of a New Early Learning Center	\$33,000
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Small World Preschool

Integrated Shade Canopy &	
Safety Surface Pour in Place	\$25,000

The Koloa Early School

Playground Replacement	\$15,000
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**TOTAL FOR EARLY CHILDHOOD
EDUCATION CAPITAL \$83,000**

PROGRAM

Bright Beginning Preschool

Health & Safety Professional Development	\$10,000
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Family Support Services of West Hawaii

First Connections for Island Families	\$15,000
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Healthy Mothers, Healthy Babies Coalition of Hawaii

Piko Pals New Parent Support Program	\$20,000
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KCAA Preschools of Hawaii

General Support	\$5,000
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Le Fetuao Samoan Language School

Aoga Amata: Bilingual Pre-K Booster Camp	\$5,000
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State of HI-DOE, Sunset Beach Elementary School

Right on Reader	\$1,000
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University of Hawaii Foundation

Afterschool Alliance	\$10,000
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Waikiki Community Center

Keiki Building Community	\$10,000
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**TOTAL FOR EARLY CHILDHOOD
EDUCATION PROGRAM \$76,000**

EDUCATION

CAPITAL

Assets School

Assets High School Rockfall Mitigation Project	\$10,000
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Girl Scouts of Hawaii

STEM Center for Excellence	\$50,000
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Haloalaunuiakea Early Learning Center

Flooring and Air Conditioning	
Repairs and Replacement	\$20,000

Kaimuki Christian Church

Playground Enhancement Project	\$20,000
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La Pietra-Hawaii School for Girls

A Safe Campus for Her	\$10,000
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Manoa Heritage Center

Enhancing Cultural and Historical Education for Hawaii's Children	\$50,000
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Maui Preparatory Academy

Maui Preparatory Academy's	
Campus Expansion Project	\$15,000

Pacific Buddhist Academy

Pacific Buddhist Academy	
Phase I Capital Campaign	\$10,000



**Pacific Fleet Submarine
Memorial Association, Inc.**
STEM Renovation at USS Bowfin Submarine
Museum and Park \$25,000

Pearl Harbor Aviation Museum
Hawaii Youth STEM Learning Lab \$25,000

Punahou School
Punahou School Grades 2–5 Neighborhood Project ... \$100,000

Purple Maia Foundation
Hamana.io for Tech Auwai \$30,000

St. Andrew’s Schools
PlaySPACE for Outdoor Learning
& Movement Exploration \$16,240

Trinity Lutheran Church And School
Campus Upgrades \$20,000

Windward Nazarene Academy
MP Phase II: Bathroom Renovation \$20,000

**TOTAL FOR EDUCATION
CAPITAL \$421,240**

PROGRAM

Adult Friends for Youth
Mobile Education Center (MEC) \$10,000

After-School All-Stars Hawaii
STEM After-School for Middle School Youth \$25,000

Be College Ready
Project 2020 \$5,000

Big Island Mediation, Inc.
Peer Mediation \$10,000

Hawaii Community Foundation
Community Scholarship Fund \$25,000

Hawaii Institute of Pacific Agriculture
K-20 Agricultural Resiliency and
Nutrition Educational Pipeline \$20,000

Hoala Foundation for Education
Awakening Wisdom Train
the Trainers (AW-TTT) Program \$10,000

Holy Nativity School
Community-Focused Hawaiian Studies
Through Performance Arts \$10,000

**Institute for Native Pacific
Education and Culture**
Ike Hawaii Science Center Project \$25,000

Junior Achievement of Hawaii, Inc.
JA Statewide Programming \$7,500

Laupahoehoe Train Museum
HoneyBee Education Program \$15,000

Le Jardin Academy
Grades 6–10 Hawaiian Programming \$10,000

**Leadership in Disabilities
& Achievement of Hawaii**
Early Health & Development \$20,500

Maiden Voyage Productions
World Wise: The Wayfinder \$5,000

Marimed Foundation
Marimed’s Maritime Careers Exploration
& Placement Program \$30,000

Maui Hui Malama
Pahono \$25,000

Maunalua Fishpond Heritage Center
Kanewai Spring: Community Preservation and
Restoration of an Endangered Cultural Site \$25,000

Na Lima Kahiau

Orton Gillingham Reading Program \$15,000

Oahu Resource Conservation & Development Council

Pop-Up Labs for STEAM: Using STEAM to Build
the Next Generation of Environmental Stewards \$15,000

Pacific American Foundation

Nalu Studies Education Center: NALU Studies
Maui Nui Program Phase I: Alakai Pono Opio \$20,000

Pacific and Asian Affairs Council

PAAC Global Leadership Program (GLP) \$5,000

Sustainable Molokai

Community Food Systems Internship Program \$33,379

Teach For America

Teach For America—Hawaii \$25,000

University of Chicago

University of Chicago Law School \$500

Zoological Society of San Diego

Alala Reintroduction
Community Inquiry Program \$5,000

**TOTAL FOR EDUCATION
PROGRAM \$396,879**

ENVIRONMENT

CAPITAL

Friends of Amy B. H. Greenwell Ethnobotanical Garden

Now and Forever—Purchase of the Garden
by Friends of Amy B.H. Greenwell
Ethnobotanical Garden \$33,333

Hawaiian Humane Society

Hawaiian Humane Society Capital Campaign \$50,000

Malama Loko Ea Foundation

Amapo Ea Capital Campaign—
Loko Ea Fishpond Project \$15,000

Marine Mammal Center

Mobile Discovery Cart for
Hawaiian Monk Seal Education
at Ke Kai Ola \$10,000

Molokai Land Trust

Capacity Building for Molokai Land Trust
Volunteer and Service Learning Program \$10,000

National Tropical Botanical Garden

Kahanu Garden Self-Sufficiency Project \$33,000

The Trust for Public Land

Palikea Agricultural Lands \$50,000

**TOTAL FOR ENVIRONMENT
CAPITAL \$201,333**

PROGRAM

808 Cleanups

App Powered Adopt a Site \$10,000

American Bird Conservancy

Saving Hawaii's Endangered Birds:
Avian Disease, Mosquitos,
and Climate Change \$15,000

Camp Mokuleia Inc.

Camp Mokuleia Experiential Place-Based
Programming Expansion \$25,000

Conservation International Foundation

General Support \$1,000

Conservation International Foundation

Next Generation Ocean Stewardship \$37,500



Dana Anne Yee Foundation

Early Detection of Newly Established
Invasive Terrestrial Insect and
Arthropod Species on Hawaii \$25,000

EcoAdapt

Climate-Informed Restoration Planning Project \$5,000

Hawaii Audubon Society

Kauai Forest Bird Recovery Project:
Buzz Kill Protecting Endangered Forest Birds
and Human Health From Mosquito-borne
Disease in Hawaii \$10,000

Hawaii Community Foundation

Environmental Funders Group \$13,717

Hawaii Community Foundation

Community Restoration Partnership \$100,000

Hawaii Community Foundation

Hawaii Fresh Water Initiative Phase 3
Turning Strategies into Action \$50,000

Hawaii Marine Mammal Alliance

Supporting Marine Species Recovery in Hawaii
Through Capacity and Community Engagement \$7,500

Hawaii Nature Center Inc

Nature Adventure Camp for Underserved Youth \$15,000

Hawaii Wildlife Center

Native Wildlife Services \$25,000

Healthy Climate Communities

Youth and Community Environmental
Education and Watershed Restoration \$10,000

Hui o Koolaupoko

Increasing Community Awareness
and Environmental Education \$15,000

KAEHU

Kaehu Community Stewardship Project \$15,000

Kailapa Community Association

Eheehu i Ka Pono (Thrive in Balance) \$35,000

Kanu Hawaii

Shifted Energy: Creating Equity in Energy \$5,000

Kipahulu Ohana, Inc.

Kapahu Living Farm \$10,000

Makauwahi Cave Reserve

Makauwahi Cave Reserve: Restoration and
Education at Makauwahi Cave Reserve \$15,000

Malama Maunalua

Establish Maunalua Bay as a ‘Living Lab’
to Further Science and Restoration Gains \$25,000

Marine Applied Research & Exploration

Prospecting for Potential Marine
Managed Area Sites \$10,000

Maui Economic Opportunity, Inc.

MEO’s AmeriCorps Environmental Program \$10,000

Moanalua Gardens Foundation, Inc.

Malama Kamananui Valley
Environmental Education Initiative \$10,000

North Kohala Community Resource Center

WasteStream: Waste Water Solutions \$10,000

Oikonos Ecosystem Knowledge

Engaging Hawaii in Native Seabird Conservation
Through Arts, Restoration, and Education \$12,800

Pacific Rim Conservation Inc.

Rediscovering Breeding Colonies of Newell’s
Shearwaters and Hawaiian Petrels on Oahu \$5,000

Pacific Whale Foundation

Plastic Pollution Solutions \$10,000

Re-use Hawaii

Community Engagement Program \$25,000



The Fruit Tree Planting Foundation

Fruit Tree 101 \$2,000

The Nature Conservancy of Hawaii

Regeneration of Koa Forest at Kona Hema \$30,000

The North Shore Community Land Trust

Kahuku Point Community-Based
Ecosystem Restoration \$20,000

Trees for Honolulu’s Future

Trees for Kaimuki \$15,000

University of Hawaii Foundation

Aquatic Enrichment Fund \$1,500

**TOTAL FOR ENVIRONMENT
PROGRAM \$631,017**

HEALTH

CAPITAL

Aloha House, Inc.

Sober Living Home Repairs and Renovations \$9,500

Bridge House, Inc.

Bridge House Kitchen Repair and Remodel Project \$15,000

Castle Medical Center

Emergency Department
Expansion and Renovation \$33,334

Hawaii Bicycling League

Aloha Fun Ride Aid Station Kits \$3,140

Hawaii Lions Foundation

Lions Eye Bank Laboratory Equipment Upgrade \$10,000

Hawaii Men’s Shed Association

Update Safety Environment of the
Honolulu Men’s Shed \$7,500

Kahuku Medical Center

Rehabilitation Equipment \$15,000

Kalihi-Palama Health Center

Healthcare Access Under One Roof:
Phase I Comprehensive Health Facility \$30,000

Kauai Community Health Alliance

KCHA Capital Improvements \$20,000

Malama Na Makua A Keiki

Sober Living Home Bathroom Renovation \$10,000

North Hawaii Community Hospital, Inc.

Construction to Expand the Emergency Department to
Meet the Need for Access to 24/7 Emergency Care \$50,000

**Planned Parenthood of the
Great Northwest & Hawaiian Islands**

No Matter What: Honolulu Hub Campaign \$33,333

St. Francis Healthcare Foundation of Hawaii

St. Francis Kupuna Village Quality of Life Center \$50,000

**Waianae District Comprehensive
Health & Hospital Board, Inc.**

Waianae Coast Comprehensive Health Center
Emergency Medical Services Building
Capital Project \$50,000

Waimanalo Health Center

Ola I Ka Wai (Water is Life) \$13 Million
Capital Campaign for Expanded Health Center \$50,000

TOTAL FOR HEALTH CAPITAL \$386,807

PROGRAM

Aimed Alliance

HMSA PCP Payment Transformation Analysis \$5,000

American Heart Association, Inc.

Start SMART Blood Pressure Education \$10,000

Bay Clinic Inc.

Improving Dental Health Through
CEREC Primescan Technology \$15,000

Camp Anuenue Corporation

Camp Anuenue 2020 \$5,000

Children's Hospital Colorado Foundation

Implementation and Evaluation of
Pregnancy and Parenting Partners (P3)
at Malama I Ke Ola Health Center \$22,712

FoodCorps

FoodCorps: Connecting Kids to
Healthy Food in Hawaii \$17,500

Hawaii Health Ideas (HIHI)

Marketing/Branding of HIHI \$5,000

Honolulu Civil Beat Inc

Health Care Reporter/Fellow—
Report for America Initiative \$15,000

Hospice of Kona, Inc.

Hospice Outreach and Education Project \$10,000

Hui Malama Ola Na Oihi

Hui Malama Ola Na Oihi Na Wahine
Well-Being Initiative \$12,500

Hui No Ke Ola Pono

Hapai Program \$10,000

Lanai Community Association

Lanai Kinaole: Home Team Nursing \$10,000

Mental Health America of Hawaii

Youth Suicide Prevention Program \$30,000

North Hawaii Hospice, Inc.

Community Awareness Campaign:
Improving Awareness of Care Options
at the End-of-Life \$10,000

Pali Momi Foundation

Simulation Center at
Pali Momi Medical Center \$25,000

Samaritan Counseling Center Hawaii

Client Assistance Fund \$5,000

TOTAL FOR HEALTH PROGRAM ... \$207,712

HUMAN SERVICES

CAPITAL

Assistance Dogs of Hawaii

Assistance Dogs of Hawaii:
Campus Improvements at Sadie's Place \$5,000

Deep & Beyond Inc.

Snorkel Day for People with Disabilities \$5,000

Feeding Hawaii Together

Alleviating Hawaii's Hunger and
Food Insecurity Through a Permanent Home \$25,000

Goodwill Industries of Hawaii, Inc.

Goodwill Hawaii Honolulu Career and
Learning Center Construction and Renovation \$50,000

Habitat for Humanity Hawaii Island, Inc.

Trucks for Affordable Homes \$25,000

Habitat for Humanity, Maui Inc

New Location \$25,000

Hale Kipa, Inc.

A New Home for Hale Kipa \$50,000

Honolulu Habitat for Humanity

Capacity Building—IT Upgrade \$5,000

J. Walter Cameron Center

Cameron Center Meeting Facility Rehab \$25,000



Keiki Education Living Independent Institute

Purchase a Coach Bus for Young Adults
with Violent Behaviors \$5,000

Maui Youth and Family Services Inc.

Construction of a New Home for
Maui Youth and Family Services \$50,000

Special Education Center of Hawaii

Ewa Pathways Renovation Project
to Serve Individuals with Disabilities \$10,000

**St. John Apostle & Evangelist
Catholic Church**

St. John One Community Center \$25,000

The Children’s Law Project of Hawaii

Guardian Ad Litem Resource Center \$10,000

The Wisdom Center for Autism

The Wisdom Center Farm \$12,900

YWCA of Hawaii Island

YWCA Community Input and Plan \$25,000

YWCA of Oahu

Kokokahi Midkiff Gymnasium Roof Project \$50,000

**TOTAL FOR HUMAN SERVICES
CAPITAL \$402,900**

PROGRAM

Aloha Harvest

aiRescue: a Community-wide Response
to Feed Hawaii’s Hungry \$50,000

Aloha United Way

2019 Annual Campaign \$200,000

**Alzheimer’s Disease and
Related Disorders Association**

Community and Caregiver Education Programs \$5,000

American Friendship Foundation

Papilio \$2,000

Catholic Charities Hawaii

Housing Wellness \$25,000

Family Promise of Hawaii

Launching a Wahiawa Emergency Shelter \$25,000

**Friends of the Children’s
Justice Centers of Oahu**

Hoola Na Manao – Hope and Healing Project \$5,000

**Guide Dogs of Hawaii Adaptive Aids
Canines & Advocacy for the Blind**

Individuals Striving for
Equal Employment (ISEE) \$4,000

Hawaii Community Foundation

Hawaii Hunger Coalition \$25,000

Hawaii Family Forum

General Support \$1,000

Hawaii Island United Way, Inc.

2019–2020 Capital Campaign \$10,000

Hawaii Pet Network, Inc.

HARF Spay/Neuter Project \$5,000

Helping Hands Hawaii

Community Clearinghouse—
Housing Stabilization Supports
for Individuals and Families \$10,000

HOPE Services Hawaii, Inc.

West Hawaii Emergency Housing Program \$10,000

Hopecam, Inc

Give Hope, Get Connected—Hawaii \$4,250

Kauai Food Bank Inc.

Backpack Program \$10,000



Kauai North Shore Food Pantry

Food Pantry Support \$10,000

Kauai United Way

2019 Annual Campaign \$10,000

Maui United Way

2019 Annual Campaign \$10,000

Molokai Community Service Council

2019 Annual Campaign:
Friendly Isle United Way \$6,000

National Alliance on Mental Illness Hawaii

Assisted Community Treatment
Training and Technical Assistance Initiative \$5,000

Responsive Caregivers of Hawaii

Adult Day Health Interactive
Learning Stations—Technology Station \$5,000

Sight Savers America, Inc

Providing Life-Changing High-Tech
Vision Aids for Children in Hawaii
with Severe Visual Impairment \$15,000

Surfrider Spirit Sessions

SSS Branding and
Community Outreach Project \$10,000

The Food Basket Inc.

Emergency Food Program \$25,000

The Island of Hawaii YMCA

Visitation Advocacy Group \$8,000

The Island of Hawaii YMCA

YMCA Family Visitation Center (FVC) \$27,000

The Legal Clinic

Legal Assistance and Advocacy
for Immigrant Justice \$25,000

**The Salvation Army—
Hawaiian & Pacific Islands Division**

Transportation for Youth Prevention
and Outreach Programs \$15,000

Vision To Learn

Better Vision Through Screening,
Eye Exams and Glasses for
the Keiki of the State of Hawaii \$75,000

Women In Need

Bridge to Success—
Case Management Services \$10,000

**YMCA of Honolulu,
Metropolitan Office**

General Support \$1,000

YWCA of Hawaii Island

General Support \$8,000

**TOTAL FOR HUMAN SERVICES
PROGRAM \$656,250**

**OTHER
PROGRAM**

Capital Research Center

General Support \$1,000

Future of Freedom Foundation Inc.

General Support \$1,000

Grassroot Institute of Hawaii Inc.

General Support \$1,500

TOTAL FOR OTHER PROGRAM \$3,500

RELIGION/SPIRITUAL DEVELOPMENT

CAPITAL

Cathedral Church of St. Andrew

Organ Repair \$1,000

Cathedral of Our Lady of Peace

Cathedral Renewal Campaign \$25,000

First United Protestant Church

Pipe Organ Refurbishment and Expansion \$10,000

Haili Congregational Church

Haili Organ \$15,000

Lanai Union Church

Lanai Union Church Repairs \$10,000

**TOTAL FOR RELIGION/SPIRITUAL
DEVELOPMENT CAPITAL \$61,000**

PROGRAM

Kalahikiola Congregational Church

General Support \$2,000

St. Augustine's Episcopal Church

General Support \$2,000

**TOTAL FOR RELIGION/SPIRITUAL
DEVELOPMENT PROGRAM \$4,000**

YOUTH DEVELOPMENT

CAPITAL

Kahua Paa Mua Inc.

Ohana Agricultural Resilience (OAR) \$25,000

Kupu

Green Job Training Center \$33,333

Waianae Community Re-Development Corporation

MAO Organic Farms—New Facility in Lualualei \$33,000

**TOTAL FOR YOUTH DEVELOPMENT
CAPITAL \$91,333**

PROGRAM

BAYADA Home Care

Special Needs Summer and Intersession Camp \$10,000

Best Buddies International Inc.

Best Buddies Oahu Friendship Expansion \$5,000

Big Brothers Big Sisters Hawaii, Inc.

Regional Mentoring Offices Pilot Program \$15,000

Boys and Girls Club of the Big Island

General Support \$8,000

Boys and Girls Club of the Big Island

Nutritional Meal Supplementation Program \$37,159

Ceeds of Peace

Youth Talk Back \$10,000

Center for Tomorrow's Leaders

CTL Program Expansion \$25,000

ClimbHI

Leadership Exploration Inspiration (LEI) \$5,000

Friends of the Children of West Hawaii, Inc.

Youth Leadership Alliance \$10,000

Hale Opio Kauai, Inc.

Opening Doors \$10,000

Hapa Mana

Hapa Mana's Ingratiated Supplemental
Physical Fitness and Education Program \$10,000

Hui O Hoohonua

Ewa Youth Aina-Based Education and Leadership \$10,000

Kona Aerial Gymnastics Team Inc.

Kona Aerials Gymnastics Team
Competition Season 2019–2020 \$2,500

Kuikahi Mediation Center, Inc.

East Hawaii Peer Mediation Program \$15,000

Maui Family YMCA

A+ 21st Century \$25,000

Na Kama Kai

Na Kama Kai—Free Ocean Clinics
and Harvey Hale Programs for Keiki \$25,000

Na Puuwai

Pookela \$10,000

Native Stories

Opio Program \$5,000

Youth for Christ Hawaii

Kekula Maikai ae—Better Schools Project—
Student Leadership for Better Schools
and Students \$10,000

**TOTAL FOR YOUTH DEVELOPMENT
PROGRAM \$247,659**

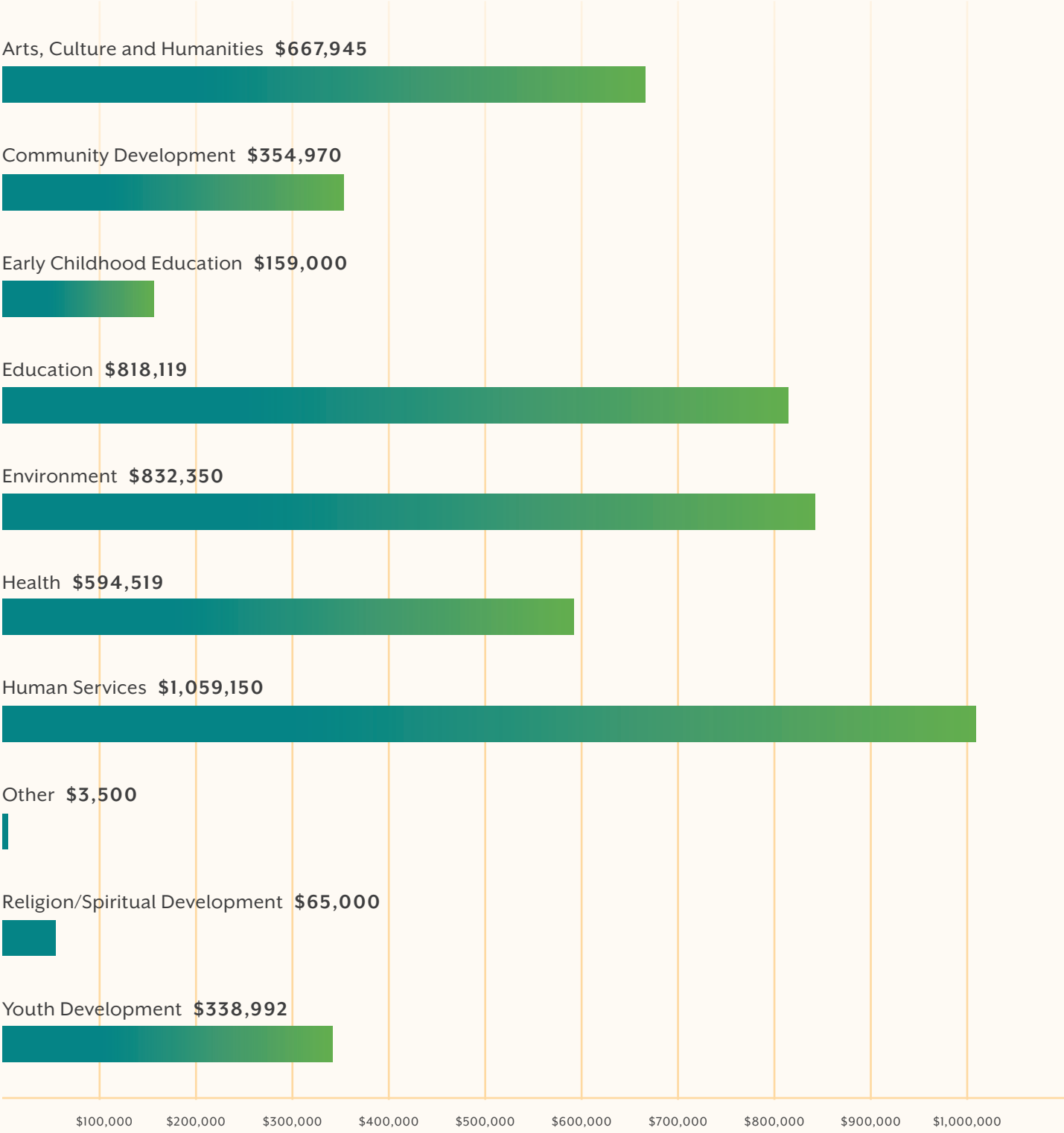
**TOTAL ATHERTON FAMILY
FOUNDATION GRANTS
CAPITAL \$2,035,613**

**TOTAL ATHERTON FAMILY
FOUNDATION GRANTS
PROGRAM \$2,857,932**

GRAND TOTAL \$4,893,545



2019 TOTAL GRANTS



FIVE-YEAR COMPARATIVE SUMMARY OF GRANTS

	2019		2018		2017		2016		2015	
Arts, Culture & Humanities	\$667,945	14%	\$397,800	11%	\$427,094	11%	\$588,223	13%	\$538,333	15%
Community Development	\$354,970	7%	\$315,954	8%	\$309,750	8%	\$272,000	6%	\$150,334	4%
Early Childhood Education	\$159,000	3%	\$177,000	5%	\$146,850	4%	\$174,035	4%	\$170,000	5%
Education	\$818,119	17%	\$643,525	17%	\$727,200	19%	\$946,368	21%	\$671,800	19%
Environment	\$832,350	17%	\$590,668	16%	\$541,100	15%	\$610,289	13%	\$676,243	19%
Health	\$594,519	12%	\$440,434	12%	\$417,412	11%	\$495,281	11%	\$531,833	15%
Human Services	\$1,059,150	22%	\$770,825	21%	\$835,178	22%	\$1,027,500	23%	\$501,900	14%
Other	\$3,500	<1%	\$500	<1%	\$104,300	3%	\$115,000	3%	\$2,500	<1%
Religion/ Spiritual Development	\$65,000	1%	\$95,000	2%	\$30,500	1%	\$37,000	1%	\$117,500	3%
Youth Development	\$338,992	7%	\$312,383	8%	\$204,650	6%	\$237,000	5%	\$241,000	7%
TOTAL GRANTS	\$4,893,545		\$3,744,088		\$3,744,034		\$4,502,696		\$3,601,443	



GRANT APPLICATION GUIDELINES

The Foundation makes grants for programs and projects that benefit the people of Hawaii. The fields of greatest interest are arts, culture, and humanities; community development; education; environment; health; human services; spiritual development; and youth development. Grant application information can be found on the Foundation's website at www.athertonfamilyfoundation.org

SCHOLARSHIP PROGRAM

The Juliette M. Atherton Scholarship was named in memory of Mrs. Atherton to ensure the continued association of her name and her special interest in Christianity with the Foundation. The scholarship benefits three categories of individuals: dependent sons or daughters of ordained, active Protestant ministers in Hawaii pursuing undergraduate studies; individuals from Hawaii pursuing graduate theological studies at a Protestant seminary with the goal of ordination; and active, ordained Protestant ministers residing in Hawaii seeking an advanced degree. Scholarship recipients are selected based on their financial need and academic promise.

For the 2019–2020 academic year, scholarship awards totaled \$165,000 to 33 students. The Directors also award an annual grant to support the Community Scholarship Fund at the Hawaii Community Foundation.

Applications will be available online beginning November 15, 2019, for the 2020–2021 academic year for seminary students, Protestant ministers pursuing advanced degrees, or sons and daughters of Protestant ministers. Application materials,

transcript of grades, and personal statement must be submitted by January 31, 2020.

Advanced degree program applicants must provide the place and date of ordination, and the name of the seminary attended to confirm eligibility.

To obtain information about the 2020–2021 Scholarship Program, please visit:

www.hawaiicommunityfoundation.org

You may also reach Hawaii Community Foundation's Scholarship Department at **(808) 566-5570**, or Neighbor Islands call toll-free **1 (888) 731-3863**.

Bank of Hawaii is the fiscal manager for the Atherton Family Foundation. Hawaii Community Foundation is the Foundation's grants administrator.

**827 Fort Street Mall
Honolulu, Hawaii 96813**

Phone: (808) 566-5524

Fax: (808) 521-6286

Neighbor Islands Call Toll-free: 1 (888) 731-3863

Email: foundations@hcf-hawaii.org



ATHERTON FAMILY FOUNDATION

WWW.ATHERTONFAMILYFOUNDATION.ORG

NOTE: We recognize the significance of diacritical markings in written Hawaiian as pronunciation guides, but have opted not to use them in this digital report since they display inconsistently across various computer platforms/browsers and do not conform to search engine optimization.