

# ANNUAL REPORT

# 2020

ATHERTON  
FAMILY  
FOUNDATION



# ATHERTON FAMILY FOUNDATION 2020 ANNUAL REPORT

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This report includes a representation of one of the world's rarest stamps, the 1851 "missionary." These stamps were used during the Hawaiian Monarchy by American missionaries stationed in Hawaii to send news to their friends and relatives in New England.



## 2020 BOARD & OFFICERS

### FROM LEFT TO RIGHT:

**PAUL F. MORGAN** | Vice President & Secretary

**JULIETTE K. SHEEHAN** | Vice President

**HERBERT M. "TIM" RICHARDS III** | Vice President

**PATRICIA R. GILES** | President

**FREDERICK W. ROHLFING III** | Vice President

**ROBIN S. MIDKIFF** | Vice President & Treasurer



# HISTORY OF THE ATHERTON FAMILY & FOUNDATION

## Juliette M. Atherton

Juliette M. Atherton, the widow of Joseph B. Atherton, expressed her commitment to the welfare of the people of Hawaii with the creation of the Juliette M. Atherton Trust. On December 21, 1915, Mrs. Atherton transferred 20 percent of the outstanding shares of the Atherton Estate to her children, Charles H. Atherton, Mary A. Richards, and Frank C. Atherton. The 1,500 shares would be held in trust to continue the charitable work that Mrs. Atherton was vitally interested in throughout her life.

Mrs. Atherton originally retained the right to amend or revoke the trust. In 1921, the trust became an irrevocable charitable trust when she gave up her rights and amended the governing documents. This action was taken in recognition of the exemplary service performed by the trustees, and that they and succeeding trustees would perpetuate the trust's philanthropic purposes as intended by Mrs. Atherton. The deed directed that the trust income be used for:

*"...grants, loans, and other forms of payment toward assisting in the establishment, maintenance, or promotion of such religious, charitable, educational, benevolent, scientific, or other purposes, works, or enterprises, whether public or private, including schools, colleges, hospitals, asylums, homes, and the like institutions and objects for the public benefit, and including also the support and education of individuals during their attendance at any educational institution, and whether to corporations, associations, or other organizations or any private individual or individuals, as the Trustees shall in each case in their discretion and of their own volition approve."*

## Frank C. Atherton

Frank C. Atherton, business executive and philanthropist, was born in Honolulu on July 1, 1877. He was the son of industrialist Joseph B. Atherton and Juliette M. Atherton, daughter of pioneer American missionaries to Hawaii. Mr. Atherton attended Wesleyan University in Middletown, Connecticut. Upon his return to Hawaii, he entered the world of finance and later became interested in industry. Like his forebears, he devoted much of his time to religious and civic works. On December 24, 1935, 10 years prior to his death, he established the Frank C. Atherton Trust to continue his support of religious, educational, and charitable programs and organizations. Grants and donations from the Frank C. Atherton Trust were primarily used to support charitable projects and programs in the state of Hawaii. In accordance with the purposes, expressed in the trust agreement, grants were for:

*"...the making of donations, contributions, subscriptions, loans, and other forms of payment or toward assisting the establishment, maintenance and/or promotion of such religious, scientific, educational, and other charitable purposes and enterprises whether public or private, including churches, societies, schools, colleges, hospitals, asylums, homes, and like institutions and objects for the public benefit."*

Mr. Atherton appointed Eleanore S. Atherton, Marjory A. Wightman, and himself as Trustees.



# ATHERTON FAMILY FOUNDATION

In 1975, the trustees of the Juliette M. Atherton Trust initiated action, which resulted in the creation of the Atherton Family Foundation, a nonprofit corporation organized in the state of Hawaii. A charter of incorporation was granted on November 4, 1975. The trustees then voted unanimously to transfer all investment property and income of the trust to the Atherton Family Foundation and transfer instruments were executed in January 1976. In December 1976, the trustees voted unanimously to transfer the property of the Frank C. Atherton Trust to the Atherton Family Foundation and executed appropriate instruments shortly thereafter.

Historically, the policies, the type of requests considered, and the primary fields of interest of the Juliette M. Atherton Trust and the Frank C. Atherton Trust were similar in nature. Both trusts considered educational programs and institutions the highest priority, and gave careful attention to religious organizations and health and social services.

The consolidation of the two trusts fulfilled several objectives: to provide more efficient administration, to allow greater flexibility in foundation policies, to increase protection and growth of the investment assets, and to increase the number of members and directors.

The diversity of the directors' perceptions and experiences has enhanced the Foundation's capacity to respond to the community and broadened its representation of charitable interests.

The Atherton Family Foundation is now one of the largest endowed grantmaking private resources in the state of Hawaii devoted exclusively to the support of charitable activities. It perpetuates the philanthropic commitment expressed during the lifetimes of Juliette M. Atherton and Frank C. Atherton, and of the family who have followed them.

## DIRECTORS & SUCCESSORS

### ORIGINAL DIRECTORS

Charles H. Atherton  
Frank C. Atherton  
Mary A. Richards

### SUCCESSOR DIRECTORS

Alexander S. Atherton  
Frank C. Atherton II  
J. Ballard Atherton  
Judith M. Dawson  
Juliette M. Guard  
Robert R. Midkiff

Ruth R. Midkiff  
James F. Morgan  
Laura A. Morgan  
Joan H. Rohlfling  
Marjory A. Wightman

### CURRENT DIRECTORS

Patricia R. Giles  
Robin S. Midkiff  
Paul F. Morgan  
Herbert M. "Tim" Richards III  
Frederick W. Rohlfling III  
Juliette K. Sheehan



# 2020 YEAR IN REVIEW

## Supporting the Community During the Pandemic

The Atherton Family Foundation continues its mission to support nonprofit organizations throughout Hawaii. In 2020, the Foundation awarded \$5.1 million in grants to organizations in a broad range of fields including nature conservation, arts and culture, youth development, and human services, to enhance Hawaii and the lives of its residents.

In 2020, the Foundation also provided grants to support organizations addressing community needs spurred by the COVID-19 pandemic. The Foundation supported food security initiatives, provided funding to purchase personal protective equipment (PPE), and joined with other funders and community members to respond to additional issues, from housing to childcare.



# HAWAII FARM BUREAU FOUNDATION

Chartered in 1950, the Hawaii Farm Bureau Foundation (HFB) serves as Hawaii's voice of agriculture to protect, advocate, and advance the social, economic, and educational interests of the diverse agricultural community. Organized to unify the County Farm Bureaus, HFB enhances the knowledge, economic opportunity, prosperity, well-being, and happiness of its members.

The Foundation awarded a one-year grant to support HFB's BRIDGES (Big Island Rural Agricultural Industries Distribution and Growing Enterprise Strategies) program in Hawaii County. The public/private partnership focused on strengthening local agriculture while simultaneously addressing food insecurity. The program purchased locally grown produce and meat from strapped farmers and ranchers whose markets dried up with the pandemic and donated the bounty to community organizations serving Hawaii County's food insecure individuals and families. Each month, BRIDGES donated 20,000 to 30,000 pounds of local food—from bananas to beef—to the Food Basket, Hawaii Island's food bank. The operation helped maintain the local economy by supporting 20 livestock ranchers and 47 farmers on Hawaii Island in the process. Through quick action and strategic partnerships, the BRIDGES program met the urgent needs of individuals and families struggling to put food on the table as well as supported the local agricultural community.

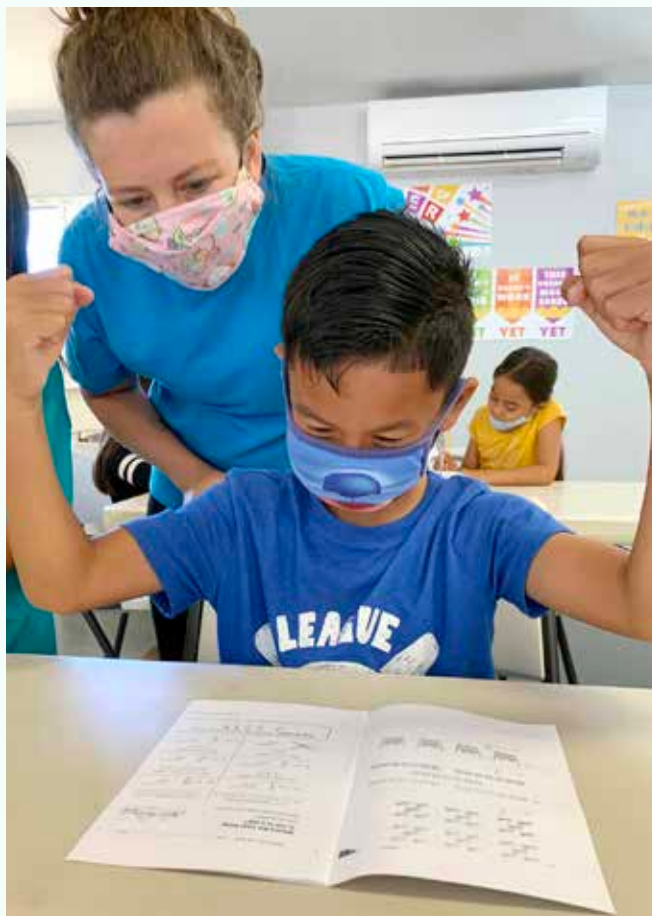


# YMCA OF HONOLULU

The YMCA of Honolulu (The Y) has served Oahu communities for more than 150 years through a focus on healthy living, youth development, and social responsibility. The Y's programs and services are provided to children, teens, women, and men of all ages, faiths, and backgrounds.

In March 2020, in response to the closure of schools, the Y launched a new childcare program. Open to essential workers and their families, the program offered childcare Monday through Friday and quickly hit capacity. The Y saw an increased demand for its programs—while at the same time more families required financial assistance.

The Foundation awarded a one-year grant to support the expansion of the childcare program during the summer. In June and July 2020, the Y provided a summer day camp program for youth ages 5 to 12 at six YMCA branches, with safety protocols strictly observed. The camps were designed to develop attendees' trust, positive attitudes, and social-emotional learning skills. Youth participated in daily enrichment activities including STEM, visual arts, and physical education. The Y's summer program created a safe, nurturing place for youth that enabled families to continue working in an uncertain time. In fact, the program was so critical for families that the Y extended the summer day camps through early August when the start of school was delayed.





# HAWAII COMMUNITY FOUNDATION

Hawaii Community Foundation (HCF), founded more than 105 years ago, seeks to inspire generosity, advocate for equity, forge connections, and invest in community to create a better Hawaii. The Foundation responded quickly to the pandemic-induced needs of our community, establishing the Hawaii Resilience Fund on March 18, 2020.

Just two months later, the Atherton Family Foundation awarded a grant to HCF's Hawaii Resilience Fund. It joined hundreds of individual donors, foundations, and businesses to support this effort focused on food, health, emergency financial assistance, childcare, and education. The Hawaii Resilience Fund provided grants to nonprofits on the ground reaching every community on every island in a wide scope of areas. The fund supported a program to provide relief to licensed home-based childcare providers in Hawaii. It assisted purchase of Personal Protective Equipment for homeless shelters, mental health and substance abuse treatment providers, and community health clinics. The fund also supported mass food distributions. These are just a few examples of the community programs that were supported by the Hawaii Resilience Fund. The Foundation's grant to the Hawaii Resilience Fund was integral in meeting urgent needs to reduce risk and provide rapid relief to our community.



# 2020 FOUNDATION GRANTS

## ARTS, CULTURE & HUMANITIES

### CAPITAL

#### Hana Buddhist Temple Preservation

Electrical Installation .....\$10,000

#### Malama Pono Health Services

Office Relocation .....\$10,000

#### Alexander & Baldwin Sugar Museum

The Sugar Museum Digitization  
and Printing Lab .....\$11,000

#### Hale Puna

Gulick-Rowell Mission House Critical Protection,  
Stabilization and Restoration Planning .....\$15,000

#### Friends of the Palace Theater

Facade Restoration Project .....\$20,000

#### HIPCC Cultural and Educational Center

Hawaii Island Portuguese Chamber of  
Commerce Cultural and Educational Center .....\$25,000

#### Bishop Museum

Atherton Halau Renovation Project .....\$50,000

#### Daughters of Hawaii

Restoration and Preservation Project—  
Queen Emma Summer Palace .....\$50,000

#### Diamond Head Theatre

New Diamond Head Theatre .....\$50,000

**TOTAL FOR ARTS, CULTURE  
& HUMANITIES CAPITAL .....\$241,000**

### PROGRAM

#### Adaptations Dance Theater

SEED: a Choreographic Residency  
and Performance Series .....\$5,000

#### Aloha Kuamoo Aina

Malama Kuamoo Community  
Engagement Program .....\$5,000

#### Aoao O Na Loko Ia O Maui

Koieie Fishpond Restoration Project .....\$5,000

#### Awaiaulu

Mahuahua Translation Training Project,  
Phase IV .....\$50,000

#### Awaiaulu

General Support .....\$1,000

#### Bishop Museum

General Support .....\$2,000

#### Daughters of Hawaii

General Support .....\$1,000

#### Downtown Art Center

Downtown Art Center, 2nd Floor Expansion .....\$10,000

#### Elise M Christianson Young Musician Fund

General Support .....\$7,500

#### Friends of Falls of Clyde

General Support .....\$5,000

#### Friends of Iolani Palace

Palace Galleries .....\$50,000

#### Hawaii Alliance for Arts in Education

Arts Integration in Early Childhood Learning .....\$15,000

**Hawaii Opera Theatre**

General Support .....\$3,500

**Hawaii Opera Theatre**

Hawaii Opera Theatre's "Salome" .....\$20,000

**Hawaii Theatre Center**

pARTner for the Arts 2020–2021 .....\$25,000

**Hawaiian Mission Children's Society**Illuminating the Partnership Between American  
Protestant Missionaries and Hawaiian Alii .....\$50,000**Hawaiian Railway Society**

General Support .....\$5,000

**Hikaalani**

Na Hua Kepau: Pai Puke: Makalei .....\$5,000

**Historic Hawaii Foundation**

Historic Window Preservation Workshop .....\$10,000

**Holualoa Foundation for Arts and Culture**Donkey Mill Art Center Youth Education  
& Family Programs 2021 .....\$10,000**Honolulu Museum of Art**

General Support .....\$2,000

**Honolulu Printmakers**A New Community Printmaking Studio  
for Honolulu .....\$15,000**Honolulu Theatre for Youth**HTY's THE HI WAY: New Digital Content  
in Response to COVID-19 .....\$7,500**Kahilu Theatre Foundation**

Equity, Diversity, and Inclusion Program .....\$5,000

**Kalihi-Palama Culture & Arts Society, Inc.**45th Annual Queen Liliuokalani  
Keiki Hula Competition .....\$11,382**Ke Kula Nui O Waimanalo**

Project PINK: Cohort #2 .....\$10,000

**Lanai Academy of Performing Arts**

LAPA 2020–2021: Broadway Junior .....\$5,000

**Lyman House Memorial Museum**

Island Heritage Gallery .....\$12,100

**Molokai Arts Center, Inc.**

Panai Aloha—Giving Back to Molokai .....\$10,000

**Nova Arts Foundation, Inc.**

Arts for Everyone .....\$5,000

**ProArts**

Live and Online Quarantainment Program .....\$5,000

**The Center for Independent Documentary, Inc.**

Making Waves Films LLC: SIA .....\$5,000

**The Estria Foundation**

Mele Murals Intersession Program .....\$5,000

**The Merwin Conservancy, Inc.**Adapting The Green Room Program  
to a Digital Format to Broaden Reach  
and Deepen Impact .....\$10,000**Ulana Inc.**

Aloha Aina Travelling Exhibit .....\$5,000

**Volcano Art Center**

General Support .....\$5,000

**Washington Place Foundation**

General Support .....\$2,500

**Zentoku Foundation**

Life Stories about Hawaii's Japanese Americans ...\$1,500

**TOTAL FOR ARTS, CULTURE &  
HUMANITIES PROGRAM .....\$406,982**

## COMMUNITY DEVELOPMENT

### CAPITAL

#### Habitat for Humanity Hawaii Island, Inc.

Forklifts for Post-COVID-19  
Community Recovery .....\$15,000

#### Pacific Gateway Center

Completion of the  
Lemongrass Business Incubator .....\$15,000

#### Bio Bamboo Inc.

Ohana Gardens Grow Your Own Hui .....\$25,000

#### Friends of The Volcano

##### School of Arts & Sciences

Keakealani Certified Commercial Kitchen .....\$25,000

#### Honpa Hongwanji Mission of Hawaii

Second Century Hawaii Betsuin  
Community Conference Center .....\$25,000

#### Paa Pono Milolii

Milolii Community Enrichment  
and Historical Center .....\$50,000

**TOTAL FOR COMMUNITY DEVELOPMENT CAPITAL .....\$155,000**

### PROGRAM

#### Common Ground Collective

Maui Foster Farming Project .....\$5,000

#### Hamakua Harvest, Inc.

The Farmers' Market at Hamakua Harvest:  
Growing Economic Recovery and  
Community Resilience .....\$30,000

#### Hawaii Alliance of Nonprofit Organizations

Full Cost Campaign (Decent Work Phase 2) .....\$40,000

#### Hawaii Community Foundation

Hawaii Resilience Fund .....\$200,000

#### Hawaii Farmers Union Foundation

Farm Apprentice Mentoring Program .....\$10,000

#### Iwalani Foundation

Puuhonua o Honouliuli Garden  
Efficiency Revamp .....\$10,000

#### Kauluakalana

Kukanono: Repairing Relationships  
Between People and Aina .....\$10,000

#### Konohiki Restoration Project

Project Keauhou: Watershed/Ocean Environmental  
Issues & Place-based Workshops/Excursions  
(to Support Wainiha and Haena) .....\$25,000

#### Oahu Resource Conservation & Development Council

Women Farmers Network:  
Cultivating Agriculture and Community  
Resilience Through Virtual Learning .....\$10,000

#### Pua Foundation

Waimanalo Community Farming Project (WCFP) . \$15,000

#### The Trust for Public Land

Hawaii Parks for People—Aala Park Pilot .....\$50,000

#### Waianae Economic Development Council

WEDC Business Development Services .....\$10,000

**TOTAL FOR COMMUNITY DEVELOPMENT PROGRAM ...\$415,000**



## EARLY CHILDHOOD EDUCATION

### CAPITAL

#### Bright Beginning Preschool

Air Conditioning and Mold Abatement .....\$15,000

#### Honolulu Armed Services YMCA of the USA

Re-opening Early Childhood Programs—  
Navigating the New Normal .....\$15,000

#### Saint Mark Lutheran Church

Construction of a New Early Learning Center .....\$33,000

#### KCAA Preschools of Hawaii

Support for the Design and Permitting Phase  
of the Muriel Preschool Sewer Replacement .....\$38,800

**TOTAL FOR EARLY CHILDHOOD  
EDUCATION CAPITAL .....\$101,800**

### PROGRAM

#### Hui Makua Punana Leo O Molokai

Tuition Assistance and  
Distance Education Project .....\$20,000

#### Maui Economic Opportunity, Inc.

Trauma Informed Program for  
MEO Early Childhood Services .....\$6,979

#### Small World Preschool

Keep Our Keiki Physically Active, Healthy, & Safe! ...\$6,819

#### Waikiki Community Center

Keiki Building Community .....\$10,000

**TOTAL FOR EARLY CHILDHOOD  
EDUCATION PROGRAM .....\$43,798**

## EDUCATION

### CAPITAL

#### Carden Academy of Maui

Carden Academy Rising  
to the COVID-19 Challenge .....\$10,000

#### Haili Christian School

Stairwell Renovation Project .....\$10,000

#### Hanalani Schools

Elementary School Playground Enhancement ....\$10,000

#### Pacific Buddhist Academy

Pacific Buddhist Academy Phase I  
Capital Campaign .....\$10,000

#### St. Theresa School—Honolulu

Saint Theresa School COVID-19 CDC Required  
Classroom and Electrical Upgrade .....\$10,000

#### Malaai: The Culinary Garden of Waimea Middle School

COVID-19 Safe Outdoor Learning at Malaai .....\$20,000

#### Malamalama Waldorf School, Inc.

Malamalama Waldorf School  
Multipurpose Building Completion .....\$20,000

#### Friends of the Library of Hawaii

Purchase Permanent Facility for  
Friends of the Library of Hawaii's Operations .....\$25,000

#### Pacific Fleet Submarine

#### Memorial Association, Inc.

STEM Renovation at USS Bowfin  
Submarine Museum and Park .....\$25,000

#### St. Anthony School, Maui

The SAS Multi-Sport Athletic Center .....\$25,000



#### **Girl Scouts of Hawaii**

STEM Center for Excellence .....\$50,000

#### **Punahou School**

Punahou School Grades 2–5

Neighborhood Project .....\$100,000

#### **TOTAL FOR EDUCATION**

**CAPITAL .....\$315,000**

### **PROGRAM**

#### **50can Inc.**

Launching the Lanai Empowered

Ohana Network .....\$10,000

#### **Book Trust**

Cultivating a Literacy-rich Hawaii .....\$10,000

#### **Center for Getting Things Started**

Hawaii Sustainable Education Initiative:

Mamaki Ola Wellness Curriculum .....\$10,000

#### **Hawaii Agricultural Foundation**

Young Entrepreneurs 2020 .....\$5,000

#### **Hawaii Aquatics Foundation**

Aquatic Safety Education Curriculum

and Instructional Resource Development .....\$10,000

#### **Hawaii Community Foundation**

Community Scholarship Fund .....\$25,000

#### **Hawaii Institute of Pacific Agriculture**

K-20 Agricultural Resiliency &

Nutrition Educational Pipeline .....\$20,000

#### **Hawaii Institute of Pacific Agriculture**

General Support .....\$2,000

#### **Hawaiian Legacy Foundation**

To Teach the Children and Their Families .....\$10,000

#### **Hoala Foundation for Education**

Awakening Wisdom Pilot in

Kahuku Intermediate and High School .....\$25,000

#### **Honolulu Community Action Program**

Ha Initiative: Creative STEM

After-School Program .....\$10,000

#### **Institute for Native Pacific Education and Culture**

Ike Hawaii Science Center Project .....\$25,000

#### **Island Conservation**

Restoring Kahoolawe Island Wildlife and Culture ..\$5,000

#### **Manoa Heritage Center**

Creating a Vibrant Community

Connected to Land, Culture and Place .....\$50,000

#### **Marimed Foundation**

Post Enrollment Supports for

Marimed's Maritime Careers Exploration

and Placement Program .....\$10,000

#### **Maui Arts & Cultural Center**

CanDo! Days .....\$5,000

#### **Nisei Veterans Legacy Center Inc.**

Nisei Soldiers Video Series .....\$10,000

#### **Oahu Resource Conservation**

#### **& Development Council**

Pop-Up Labs for Sustainability: Building the

Next Generation of Environmental Stewards .....\$15,000

#### **Ohana Komputer**

Creation of On-line Migration Curriculum .....\$5,000

#### **Olelo Christian Academy**

Outdoor Education Program .....\$7,500

#### **Pacific and Asian Affairs Council**

Youth Action Alliance Hawaii .....\$2,500



### Read To Me International Foundation

RTM10 Parent Coaching Program:

Sharing the Love and Joy of Reading Aloud .....\$10,000

### Rooted Kekahi Me Ka Aina

Rooted Oahu Community Farms .....\$5,000

### State of HI-DOE, Kauai Complex Area

Leveraging COVID-19 for

Teaching-Learning Transformation .....\$50,000

### Teach For America

Teach For America-Hawaii .....\$25,000

### University of Hawaii Foundation

Afterschool Alliance .....\$10,000

### University of Hawaii Foundation

Aquatic Enrichment Fund .....\$1,000

### TOTAL FOR EDUCATION

**PROGRAM .....\$373,000**

## ENVIRONMENT

### CAPITAL

### Waikoloa Dry Forest Initiative

Waikoloa Fire Mitigation-Dip Tanks .....\$12,500

### North Kohala Community Resource Center

Hoola Honey Bee Restoration:

Hoola Honey Bee Workspace .....\$18,696

### Friends of Amy B. H. Greenwell

### Ethnobotanical Garden

Now and Forever—Purchase of the Garden by Friends  
of Amy B.H. Greenwell Ethnobotanical Garden ...\$33,333

### TOTAL FOR ENVIRONMENT

**CAPITAL .....\$64,529**

## PROGRAM

### American Bird Conservancy

Saving Hawaii's Endangered Birds

from Avian Disease .....\$7,500

### Center for Food Safety

Healthy Land, Healthy Communities .....\$10,000

### Coral Reef Alliance

Citizen Science to Inform Water Quality Solutions for

Coral Reefs and Communities on Hawaii Island ....\$56,427

### Dana Anne Yee Foundation

Early Detection of Newly Established

Invasive Terrestrial Insect and

Arthropod Species on Hawaii .....\$25,000

### Friends of Auwahi Forest Restoration Project

Auwahi Forest Restoration Project:

Engaging Hawaii's Resident and Visitor

Communities in Native Forest Restoration .....\$10,000

### Hawaii Community Foundation

Environmental Funders Group .....\$20,466

### Hawaii Community Foundation

Hawaii Fresh Water Initiative Phase 3

Turning Strategies into Action .....\$50,000

### Hawaii Community Foundation

Community Restoration Partnership .....\$100,000

### Hawaii Conservation Alliance Foundation

World Conservation Congress 2020—

Putting Hawaii on the Global Stage .....\$25,000

### Hawaii Conservation Alliance Foundation

Laukahi: The Hawaii Plant Conservation Network: Working

Together to Save Hawaii's Native Plants .....\$50,000

### Hawaii Environmental Restoration

Hawaii Environmental Restoration .....\$5,000

### Hawaii Wildlife Center

Native Wildlife Hospital Care and Rehabilitation ... \$25,000

### Hui Pono Holoholona

Good Karma Spay and Neuter ..... \$10,000

### Kauai SPCA

Pet Food Relief Program ..... \$5,000

### Malama Na Apapa

Coral Reef Monitoring and

Marine Debris Cleanup ..... \$10,000

### Pacific Whale Foundation

Adopt a Beach ..... \$5,000

### Papahānaumokuākea Marine Debris Project

Koolāupoko Ocean Plastics Student Makerspace ... \$7,500

### The Nature Conservancy of Hawaii

Regeneration of Koa Forest at Kona Hema ..... \$60,000

### The North Shore Community Land Trust

Community Based Restoration of

Kalaeokaunaoa (Kahuku Point) ..... \$20,000

### TOTAL FOR ENVIRONMENT

PROGRAM ..... **\$501,893**

## HEALTH

### CAPITAL

#### Honolulu Men's Shed

Update Safety Environment

of the Honolulu Men's Shed ..... \$7,500

#### North Hawaii Community Hospital, Inc.

Construction to Expand the Emergency Department

to Meet the Need for Access to

24/7 Emergency Care ..... \$50,000

### Waimanalo Health Center

Ola I Ka Wai (Water is Life) \$13 Million

Capital Campaign for Expanded Health Center ... \$50,000

### West Hawaii Community Health Center

WHCHC—Kealahou ..... \$50,000

### TOTAL FOR HEALTH

CAPITAL ..... **\$157,500**

## PROGRAM

#### Aloha Medical Mission

Welcome Smile Program—

The Honolulu Dental Clinic ..... \$10,000

#### American Cancer Society

Hope Lodge Hawaii ..... \$10,000

#### American Heart Association, Inc.

Adopt a Clinic, Oahu ..... \$15,000

#### Children's Hospital Colorado Foundation

Implementation & Expansion of

Pregnancy and Parenting Partners (P3)

at Malama I Ke Ola Health Center ..... \$23,227

#### Danya's Gift, INC.

Toys, Hygiene, and Hope ..... \$8,000

#### Five Mountains Hawaii

Kipuka o ke Ola Clinic—Hub of Community Support

During COVID-19 Pandemic ..... \$20,000

#### FoodCorps

FoodCorps: Connecting Kids to

Healthy Food in Hawaii ..... \$17,500

#### Friends of the Future

Tutu's House ..... \$25,000





### **Hawaii County Economic Opportunity Council**

Produce 4 Tutu:

Senior Farmers' Market Nutrition Program .....\$20,000

### **Hawaii Health & Harm Reduction Center**

Medical-Legal Partnership for

Oahu's Medically Vulnerable .....\$20,000

### **Healthy Mothers, Healthy Babies**

#### **Coalition of Hawaii**

Community-Based Doula Program .....\$20,000

### **Hospice Hawaii**

The Implementation of a

New Electronic Medical Records System .....\$10,000

### **I Ola Lahui, Inc.**

Readying the Behavioral Health Workforce;

Training in Trauma-Informed Best Practices .....\$19,076

### **Lanai Community Health Center**

Tele-Pediatric Access .....\$25,000

### **Malama Na Makua A Keiki**

Neurofeedback Substance Abuse

Treatment Program .....\$5,000

### **Mental Health America of Hawaii**

Youth Suicide Prevention Program .....\$30,000

### **Oahu Economic Development Board**

Na Pua Moamahi Inc.:

The Learning Center Workshops .....\$15,000

### **United Self-Help**

Mental Health: Helping People Help Themselves ..\$5,000

### **Vision To Learn**

Purchasing PPE for First Responders in the County of

Maui and for the Maui Memorial Hospital .....\$100,000

### **TOTAL FOR HEALTH**

**PROGRAM .....\$397,803**

## **HUMAN SERVICES**

### **CAPITAL**

### **Center for Assistive Technology and Communication**

CATCH Speech Therapy And AAC Project .....\$2,500

### **Catholic Charities Hawaii**

Restructuring Service Delivery

in Response to COVID-19 .....\$10,000

### **Parents and Children Together**

Ohia Emergency Domestic Violence Shelter

Renovation Capital Funds Shortfall .....\$10,000

### **ALEA Bridge**

Mea Ola Outreach Program .....\$15,000

### **ARC of Maui County**

Enhancing Community Integration for

Developmentally Disabled through

Transportation Initiative .....\$15,000

### **The Mediation Center of the Pacific**

Hale O Pono—MCP's Permanent Home .....\$15,000

### **Hale Hauoli Hawaii**

Space for 20 Additional

Adult Day Care Clients Per Day .....\$20,000

### **Ka Lima O Maui**

Construction of the New Ka Lima O Maui

Center of Operations .....\$20,000

### **Ronald McDonald House Charities of Hawaii**

Family Centered Recreation Area .....\$20,000

### **Special Education Center of Hawaii**

Diamond Head Pathways Renovation to

Serve Individuals with Disabilities

During COVID-19 and Beyond .....\$20,000



#### **Aloha Club of Hilo**

The Aloha Club of Hilo Food Project .....\$25,000

#### **Feeding Hawaii Together**

Alleviating Hawaii's Hunger and Food Insecurity  
through a Permanent Home .....\$25,000

#### **Friends of Kona Pacific Public Charter School**

West Hawaii Community Kitchen .....\$25,000

#### **Habitat for Humanity, Maui Inc**

New Location .....\$25,000

#### **St. John Apostle & Evangelist Catholic Church**

St. John One Community Center .....\$25,000

#### **Goodwill Industries of Hawaii, Inc.**

Goodwill Hawaii Honolulu Career and  
Learning Center Construction and Renovation ...\$50,000

#### **Hale Kipa, Inc.**

A New Home for Hale Kipa .....\$50,000

#### **Hoola Na Pua**

Pearl Haven—A Haven for Healing .....\$50,000

#### **IHS, The Institute for Human Services, Inc.**

IT Infrastructure Upgrades .....\$50,000

#### **Maui Youth and Family Services Inc.**

Construction of a New Home for  
Maui Youth and Family Services .....\$50,000

#### **TOTAL FOR HUMAN SERVICES**

**CAPITAL .....\$522,500**

### **PROGRAM**

#### **Aloha United Way**

2020 Annual Campaign .....\$205,000

#### **American Red Cross, Hawaii State Chapter**

FY20 Disaster Response & Preparedness .....\$20,000

#### **Center for Getting Things Started**

FEED—Food Experiences for  
Educating from a Distance .....\$10,000

#### **Church of the Annunciation**

Annunciation Community  
Food Pantry Expenses .....\$30,000

#### **ClimbHI**

ClimbHI Bridge .....\$3,000

#### **Domestic Violence Action Center**

Legal Services for Survivors of IPV .....\$25,000

#### **Effective Planning**

#### **Innovative Communication, Inc.**

Na Kama a Haloa .....\$25,000

#### **Equine Therapy Inc.**

Healing Horses Kauai Heroes &  
Teen Leadership Pilot Program .....\$5,000

#### **Friends of Hale O Honolulu Clubhouse**

Hale O Honolulu Clubhouse  
Care Package Project .....\$7,500

#### **Friends of the Children's Justice Center of Oahu**

Hoola Na Manao .....\$10,000

#### **Hawaii Children's Action Network**

Support for Children, Families and  
Child Care Providers during COVID-19 .....\$15,000

#### **Hawaii Community Foundation**

Hawaii Hunger Coalition .....\$25,000

#### **Hawaii Farm Bureau Foundation**

BRIDGES Program .....\$11,000

#### **Hawaii Farm Bureau Foundation**

BRIDGES Program for Hawaii Island .....\$100,000

#### **Hawaii Foodbank**

Food 4 Keiki School and Keiki Pantry Program ....\$25,000

**Hawaii Intergenerational Network**

Homesharing Hawaii .....\$30,000

**Hawaii Island Adult Care, Inc.**

Hilo Adult Day Center—

Tuition Assistance for Kupuna in Need .....\$20,000

**Hawaii Island United Way, Inc.**

2020–2021 Capital Campaign .....\$15,000

**Hawaii Pacific University**

HPU-IPE Island Mobile Practicum Pilot Program ..\$50,000

**Hawaii Public Health Institute**

COVID-19 Outreach and Education

for Hard-to-Reach Populations .....\$25,000

**Hawaii VA Foundation**

Our Kupuna .....\$10,000

**Health and Wellness Essentials of Hawaii**

Big Island Sober House for

Low-Income and Homeless Individuals .....\$10,000

**Helping Hands Hawaii**

“Bilingual Access Line:

Improving Access to Resources for

the Limited English Proficient Community” .....\$20,000

**Hui Aloha Kiholo**

Kiawe Flour Production Pilot Project .....\$15,000

**Kauai Humane Society**

Keeping Families and Their Pets Together .....\$5,000

**Kauai United Way**

2020 Annual Campaign .....\$15,000

**Kukulu Kumuhana O Anahola**

Ulupono Anahola .....\$25,000

**Life’s Bridges Hawaii, Inc**

Aloha Wellness .....\$15,000

**Ma Ka Hana Ka Ike Building Program**

Ma Ka Hana Ka Ike Building Program .....\$25,000

**Maui AIDS Foundation**

COVID-19 Community Response

(Prevention/Testing/Education) .....\$5,000

**Maui United Way**

2020–2021 Live United Annual Campaign .....\$15,000

**Molokai Community Service Council**

2020 Annual Campaign:

Friendly Isle United Way .....\$11,000

**Operation Healing Forces**

Operation Healing Forces .....\$5,000

**Pohaha I Ka Lani**

Mahina Ai Project .....\$20,000

**Project Hawaii, Inc.**

Covid Kokua for Homeless Keiki .....\$15,000

**Sight Savers America, Inc**

Providing Life-Changing High-Tech

Vision Aids for Children in Hawaii with

Severe Visual Impairment .....\$10,000

**The Children’s Law Project of Hawaii**

The Children’s Law Project of Hawaii

Litigation Fund .....\$15,000

**The Legal Clinic**

Immigration Legal Services for

Hawaii’s Most Vulnerable .....\$10,000

**The Wisdom Center for Autism**

2020 Program Expansion .....\$10,000

**United States Veterans Initiative**

Veterans in Progress—Assisting Homeless

and At-Risk Veterans in Hawaii .....\$20,000

### Vision To Learn

Better Vision Through Screening, Eye Exams  
and Glasses for the Keiki of the State of Hawaii ... \$75,000

### Waikiki Health

Puuhonua Prison Program:  
Helps Offenders Re-enter Society and  
Avoid Homelessness and Recidivism ..... \$10,000

### YMCA of Honolulu, Metropolitan Office

COVID-19 Summer Day Camp ..... \$30,000

### YWCA of Kauai

Sexual Assault Prevention ..... \$10,000

### YWCA of Oahu

Dress for Success: Job Readiness  
and Career Transition Services ..... \$10,000

**TOTAL FOR HUMAN SERVICES  
PROGRAM ..... \$1,067,500**

## OTHER

### PROGRAM

#### American Committee for East-West Accord

General Support ..... \$1,000

#### Capital Research Center

General Support ..... \$1,000

#### Future of Freedom Foundation Inc.

General Support ..... \$1,000

#### Grassroot Institute of Hawaii Inc.

General Support ..... \$1,500

**TOTAL FOR OTHER PROGRAM ... \$4,500**

## RELIGION/SPIRITUAL DEVELOPMENT

### CAPITAL

#### Christ Church Episcopal

Christ Church Renovation ..... \$25,000

**TOTAL FOR RELIGION/SPIRITUAL  
DEVELOPMENT CAPITAL ..... \$25,000**

### PROGRAM

#### Book of Mormon Archaeological Forum, Inc.

General Support ..... \$2,000

#### Cathedral Church of St. Andrew

General Support ..... \$1,000

#### Kalahikiola Congregational Church

In memory of Phyllis Richards ..... \$2,000

#### St. Augustine's Episcopal Church

In memory of Kiku Yee ..... \$2,000

**TOTAL FOR RELIGION/SPIRITUAL  
DEVELOPMENT PROGRAM ..... \$7,000**

## YOUTH DEVELOPMENT

### CAPITAL

#### Hawaiian Kamalii Inc.

Capital Improvements to  
Hawaiian Canoe Club Hale ..... \$15,000

#### Kahua Paa Mua Inc.

Ohana Agricultural Resilience (OAR) ..... \$25,000



### Waianae Community

#### Re-Development Corporation

MAO Organic Farms—New Facility in Lualualei ... \$33,000

### Kupu

Green Job Training Center ..... \$33,333

### TOTAL FOR YOUTH DEVELOPMENT

**CAPITAL ..... \$106,333**

## PROGRAM

### Alliance for Drama Education

ADE's T-Shirt Theatre ..... \$10,000

### Best Buddies International Inc.

Hawaii Friendship & Social Inclusion ..... \$5,000

### Bobby Benson Center

Residential Treatment Program ..... \$20,000

### Boys and Girls Clubs of Maui, Inc.

Pandemic Needs & Relief ..... \$10,000

### Boys To Men Mentoring Network, Inc.

Mentoring Program Expansion, Oahu ..... \$15,000

### Center for Tomorrow's Leaders

CTL Program Expansion ..... \$25,000

### Common Grace

Farrington School Complex Expansion ..... \$10,400

### Hamakua Youth Foundation, Inc.

Program Support ..... \$20,000

### Hui Malama O Ke Kai Foundation

Upena Project: Casting a Wider Net for  
Learning and Reaching More Children ..... \$15,000

### Kahua Paa Mua, Inc.

General Support ..... \$10,000

### Kauai Planning and Action Alliance

Kauai Resilience Project ..... \$15,000

### Kohala Korral, Inc.

General Support ..... \$5,000

### Kona Aerial Gymnastic Team Inc.

Kona Aerials Competition Season 2020–2021 ..... \$1,000

### Kuikahi Mediation Center, Inc.

East Hawaii Peer Mediation &  
Conflict Resolution Program ..... \$10,000

### Making Dreams Come True, Valley of Rainbows Inc.

Aha Kane Opio Leadership Project ..... \$30,922

### Na Maka Onaona

Na Waa Mauo Marine Stewardship Program:  
Honuaiakea Voyaging Program,  
College to Career Pathways ..... \$10,000

### Therapeutic Horsemanship of Hawaii

Olomana School & Kailua High School Class—  
Careers Exploration in Large Animals ..... \$5,000

### TOTAL FOR YOUTH DEVELOPMENT

**PROGRAM ..... \$217,322**

### TOTAL ATHERTON FAMILY FOUNDATION GRANTS

**CAPITAL ..... \$1,688,662**

### TOTAL ATHERTON FAMILY FOUNDATION GRANTS

**PROGRAM ..... \$3,434,798**

**GRAND TOTAL ..... \$5,123,460**

# 2020 TOTAL GRANTS

Arts, Culture and Humanities **\$647,982**



Community Development **\$570,000**



Early Childhood Education **\$145,598**



Education **\$688,000**



Environment **\$566,422**



Health **\$555,303**



Human Services **\$1,590,000**



Other **\$4,500**



Religion/Spiritual Development **\$32,000**



Youth Development **\$323,655**



\$200,000 \$400,000 \$600,000 \$800,000 \$1,000,000 \$1,200,000 \$1,400,000 \$1,600,000

# FIVE-YEAR COMPARATIVE SUMMARY OF GRANTS

	2020		2019		2018		2017		2016	
Arts, Culture & Humanities	\$647,982	13%	\$667,945	14%	\$397,800	11%	\$427,094	11%	\$588,223	13%
Community Development	\$570,000	11%	\$354,970	7%	\$315,954	8%	\$309,750	8%	\$272,000	6%
Early Childhood Education	\$145,598	3%	\$159,000	3%	\$177,000	5%	\$146,850	4%	\$174,035	4%
Education	\$688,000	13%	\$818,119	17%	\$643,525	17%	\$727,200	19%	\$946,368	21%
Environment	\$566,422	11%	\$832,350	17%	\$590,668	16%	\$541,100	15%	\$610,289	13%
Health	\$555,303	11%	\$594,519	12%	\$440,434	12%	\$417,412	11%	\$495,281	11%
Human Services	\$1,590,000	31%	\$1,059,150	22%	\$770,825	21%	\$835,178	22%	\$1,027,500	23%
Other	\$4,500	<1%	\$3,500	<1%	\$500	<1%	\$104,300	3%	\$115,000	3%
Religion/ Spiritual Development	\$32,000	1%	\$65,000	1%	\$95,000	2%	\$30,500	1%	\$37,000	1%
Youth Development	\$323,655	6%	\$338,992	7%	\$312,383	8%	\$204,650	6%	\$237,000	5%
<b>TOTAL GRANTS</b>	<b>\$5,123,460</b>		<b>\$4,893,545</b>		<b>\$3,744,088</b>		<b>\$3,744,034</b>		<b>\$4,502,696</b>	



# GRANT APPLICATION GUIDELINES

The Foundation makes grants for programs and projects that benefit the people of Hawaii. The fields of greatest interest are arts, culture, and humanities; community development; education; environment; health; human services; spiritual development; and youth development. Grant application information can be found on the Foundation's website at [www.athertonfamilyfoundation.org](http://www.athertonfamilyfoundation.org)

## SCHOLARSHIP PROGRAM

The Juliette M. Atherton Scholarship was named in memory of Mrs. Atherton to ensure the continued association of her name and her special interest in Christianity with the Foundation. The scholarship benefits three categories of individuals: dependent sons or daughters of ordained, active Protestant ministers in Hawaii pursuing undergraduate studies; individuals from Hawaii pursuing graduate theological studies at a Protestant seminary with the goal of ordination; and active, ordained Protestant ministers residing in Hawaii seeking an advanced degree. Scholarship recipients are selected based on their financial need and academic promise.

For the 2020–2021 academic year, scholarship awards totaled \$150,000 to 30 students. The Directors also award an annual grant to the Community Scholarship Fund at the Hawaii Community Foundation.

Applications will be available online beginning November 15, 2020, for the 2021–2022 academic year for seminary students, Protestant ministers pursuing advanced degrees, or sons and daughters of Protestant ministers. Application materials, transcript of grades, and personal statement must be submitted by February 1, 2021.

Advanced degree program applicants must provide the place and date of ordination, and the name of the seminary attended to confirm eligibility.

To obtain information about the 2021–2022 Scholarship Program, please visit [www.hawaiicommunityfoundation.org](http://www.hawaiicommunityfoundation.org)

You may also reach Hawaii Community Foundation's Scholarship Department at **(808) 566-5570**, or Neighbor Islands call toll-free **1 (888) 731-3863**.

Bank of Hawaii is the fiscal manager for the Atherton Family Foundation. Hawaii Community Foundation is the Foundation's grants administrator.

**827 Fort Street Mall  
Honolulu, Hawaii 96813**

Phone: **(808) 566-5524**

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Neighbor Islands call toll-free: **1 (888) 731-3863**

Email: [foundations@hcf-hawaii.org](mailto:foundations@hcf-hawaii.org)



# 2020



## ATHERTON FAMILY FOUNDATION

[www.athertonfamilyfoundation.org](http://www.athertonfamilyfoundation.org)

NOTE: We recognize the significance of diacritical markings in written Hawaiian as pronunciation guides, but have opted not to use them in this digital report since they display inconsistently across various computer platforms/browsers and do not conform to search engine optimization.

