

ATHERTON FAMILY FOUNDATION

2021 ANNUAL REPORT

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This report includes a representation of one of the world's rarest stamps, the 1851 "missionary." These stamps were used during the Hawaiian Monarchy by American missionaries stationed in Hawaii to send news to their friends and relatives in New England.

2021 BOARD OF DIRECTORS



Pictured from left to right

PAUL F. MORGAN, Vice President and Secretary

PATRICIA R. GILES, President

MARY M. FIEDLER, Vice President

JULIETTE K. SHEEHAN, Vice President

FREDERICK W. ROHLFING III, Vice President

HERBERT M. "TIM" RICHARDS III, Vice President and Treasurer

HISTORY OF THE ATHERTON FAMILY & FOUNDATION

JULIETTE M. ATHERTON

Juliette M. Atherton, the widow of Joseph B. Atherton, expressed her commitment to the welfare of the people of Hawaii with the creation of the Juliette M. Atherton Trust. On December 21, 1915, Mrs. Atherton transferred 20 percent of the outstanding shares of the Atherton Estate to her children, Charles H. Atherton, Mary A. Richards, and Frank C. Atherton. The 1,500 shares would be held in trust to continue the charitable work that Mrs. Atherton was vitally interested in throughout her life.

Mrs. Atherton originally retained the right to amend or revoke the trust. In 1921, the trust became an irrevocable charitable trust when she gave up her rights and amended the governing documents. This action was taken in recognition of the exemplary service performed by the trustees, and that they and succeeding trustees would perpetuate the trust's philanthropic purposes as intended by Mrs. Atherton. The deed directed that the trust income be used for:

"...grants, loans, and other forms of payment toward assisting in the establishment, maintenance, or promotion of such religious, charitable, educational, benevolent, scientific, or other purposes, works, or enterprises, whether public or private, including schools, colleges, hospitals, asylums, homes, and the like institutions and objects for the public benefit, and including also the support and education of individuals during their attendance at any educational institution, and whether to corporations, associations, or other organizations or any private individual or individuals, as the Trustees shall in each case in their discretion and of their own volition approve."

FRANK C. ATHERTON

Frank C. Atherton, business executive and philanthropist, was born in Honolulu on July 1, 1877. He was the son of industrialist Joseph B. Atherton and Juliette M. Atherton, daughter of pioneer American missionaries to Hawaii. Mr. Atherton attended Wesleyan University in Middletown, Connecticut. Upon his return to Hawaii, he entered the world of finance and later became interested in industry. Like his forebears, he devoted much of his time to religious and civic works. On December 24, 1935, 10 years prior to his death, he established the Frank C. Atherton Trust to continue his support of religious, educational, and charitable programs and organizations. Grants and donations from the Frank C. Atherton Trust were primarily used to support charitable projects and programs in the state of Hawaii. In accordance with the purposes, expressed in the trust agreement, grants were for:

"...the making of donations, contributions, subscriptions, loans, and other forms of payment or toward assisting the establishment, maintenance and/or promotion of such religious, scientific, educational, and other charitable purposes and enterprises whether public or private, including churches, societies, schools, colleges, hospitals, asylums, homes, and like institutions and objects for the public benefit."

Mr. Atherton appointed Eleanore S. Atherton, Marjory A. Wightman, and himself as Trustees.

HISTORY OF THE ATHERTON FAMILY & FOUNDATION

In 1975, the trustees of the Juliette M. Atherton Trust initiated action, which resulted in the creation of the Atherton Family Foundation, a nonprofit corporation organized in the state of Hawaii. A charter of incorporation was granted on November 4, 1975. The trustees then voted unanimously to transfer all investment property and income of the trust to the Atherton Family Foundation and transfer instruments were executed in January 1976. In December 1976, the trustees voted unanimously to transfer the property of the Frank C. Atherton Trust to the Atherton Family Foundation and executed appropriate instruments shortly thereafter.

Historically, the policies, the type of requests considered, and the primary fields of interest of the Juliette M. Atherton Trust and the Frank C. Atherton Trust were similar in nature. Both trusts considered educational programs and institutions the highest priority, and gave careful attention to religious organizations and health and social services. The consolidation of the two trusts fulfilled several objectives: to provide more efficient administration, to allow greater flexibility in foundation policies, to increase protection and growth of the investment assets, and to increase the number of members and directors.

The diversity of the directors' perceptions and experiences has enhanced the Foundation's capacity to respond to the community and broadened its representation of charitable interests.

The Atherton Family Foundation is now one of the largest endowed grantmaking private resources in the state of Hawaii devoted exclusively to the support of charitable activities. It perpetuates the philanthropic commitment expressed during the lifetimes of Juliette M. Atherton and Frank C. Atherton, and of the family who have followed them.

DIRECTORS & SUCCESSORS

ORIGINAL DIRECTORS

Charles H. Atherton Frank C. Atherton Mary A. Richards

SUCCESSOR DIRECTORS

Alexander S. Atherton Frank C. Atherton II J. Ballard Atherton Judith M. Dawson Juliette M. Guard Robert R. Midkiff Ruth R. Midkiff James F. Morgan Laura A. Morgan Joan H. Rohlfing Marjory A. Wightman

CURRENT DIRECTORS

Mary M. Fiedler Patricia R. Giles Paul F. Morgan Herbert M. "Tim" Richards III Frederick W. Rohlfing III Juliette K. Sheehan

ALTERNATE DIRECTORS

Robin S. Midkiff Lucas Morgan Renate Rohlfing Doug Sheehan Monty Yort

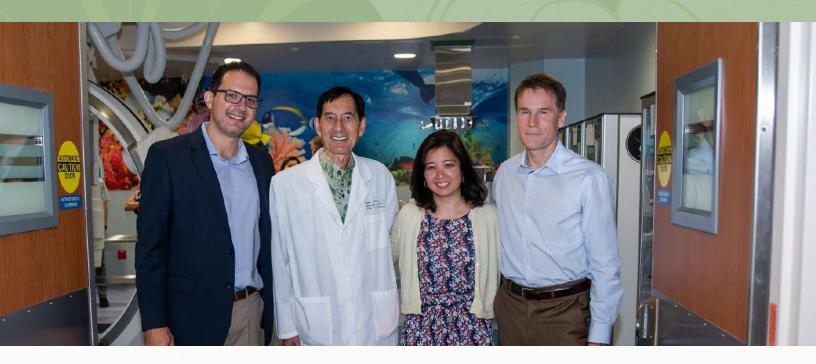
2021 YEAR IN REVIEW

Supporting Our Community By Looking Ahead

The Atherton Family Foundation continues its mission to support nonprofit organizations throughout Hawaii. In 2021, the Foundation awarded \$5.16 million in grants to organizations in a broad range of fields including nature conservation, arts and culture, youth development, and human services, to enhance Hawaii and the lives of its residents.

In the second year of the pandemic, many of Hawaii's nonprofit organizations envisioned how they could prepare for the future by investing in capital projects and growing lasting programs that would meet community needs not only for 2021 but for years to come. The Foundation's support for these programs and projects strengthened and increased the resiliency of our local communities and helped build their capacities to thrive.

KAPIOLANI HEALTH FOUNDATION



Kapiolani Health Foundation supports the Kapiolani Medical Center for Women and Children in its mission to create a healthier Hawaii. Kapiolani Medical Center typically sees more than 20,000 patients per year and is the only specialty care facility for women and children in the state.

In 2021, with support from a capital grant from the Foundation, Kapiolani Medical Center broke ground on a new Pediatric Heart Center. Roughly 200 babies are born annually in Hawaii with heart disease, and until now, these keiki and their families have had to travel to both local and continental United States hospitals for health procedures at the very time they need the support of their ohana the most. The Pediatric Heart Center enables a suite of specialists and Hawaii's first



ever full-time pediatric cardiothoracic surgeon to be in one central location, reducing the need for travel and increasing the specialty care available. In addition, the new Catheterization and Interventional Radiology Suite provides state-of-the-art minimally invasive medical technology and heart care for babies, children, and women who experience high-risk deliveries. The Pediatric Heart Center finished construction in November 2022 and has since conducted critical, life-saving procedures for patients.



MALAMA KAUAI



Founded in 2006, Malama Kauai increases local food production and access for Kauai. This award-winning organization uses a lens of resilience and sustainability to leverage workforce and economic development efforts, partnerships, and innovative programs to grow community capacity.

As the pandemic continued in 2021, food insecurity and unemployment rose across Kauai. Malama Kauai focused on the opportunity to support farmers, keiki, and the larger community through their food hub programs. A program grant from the Foundation enabled Malama Kauai to help farmers aggregate and distribute their products through the Moloaa AINA Center, helping to increase farmers' income and providing local food products to the community at affordable or free rates. Malama Kauai's programs provided the community



with over \$1.6 million in local food from 126 Kauai farmers, ranchers, and food producers during and since the pandemic and distributed over 20,000 bags of free produce to those in need, especially kupuna and keiki.

Building on the success of this program, the Foundation awarded Malama Kauai a capital grant in 2022 to build a permanent home for the Moloaa AINA Center, ensuring farmers can sell their products and increase food security for the Kauai community for years to come.



HAWAII INVESTMENT READY



Hawaii Investment Ready (HIR) was established in 2013 to support people and organizations addressing Hawaii's social and environmental issues. By accelerating social enterprise impact and access to investment, HIR combines the wisdom of place-based knowledge with modern tools to empower entrepreneurs, funders, and nonprofits to collectively increase impact while building resilient enterprises.

As the pandemic arose in 2020, Hawaii nonprofits and funders quickly collaborated to meet the state's needs. Many of these individuals and organizations saw the opportunity for lasting impact by creating a formal workspace for future collaborations. With a program grant from the Foundation through HIR, community leaders established "Funder Hui," a member portal that fosters meaningful interactions between philanthropists, for-profit, and nonprofit organizations. Funder Hui now has over 600 subscribers and includes a website, monthly newsletter, advisory board of notable philanthropists, and working groups in Food and Farming, Housing, Education, and Capacity Building. It has held more than 75 networking and education sessions since its inception. By hosting and nurturing the best and brightest minds in the fields of impact investing, social entrepreneurship, and collaborative grantmaking, Funder Hui strengthens the relationships and capacity within Hawaii's philanthropic sector to in turn strengthen the collective well-being and resilience of our communities.



ARTS, CULTURE AND HUMANITIES

CAPITAL

Alexander Academy Performing Company The Nutcracker Ballet Costumes	\$10,000
Alexander and Baldwin Sugar Museum The Sugar Museum Digitization and Printing Lab	\$10,000
Bishop Museum Atherton Halau Renovation Project	\$50,000
Diamond Head Theatre New Diamond Head Theatre	\$50,000
Friends of the Palace Theater Protecting the Hilo Palace Theater	\$10,000
Holualoa Foundation for Arts and Culture Master Site Plan: Phase 1 Research and Analysis	\$20,000
Honolulu Academy of Arts Beretania Campus Infrastructure Improvements	\$50,000
Kona Choral Society Kona Choral Society Rehearsal and Performance Equipment	\$15,000
Nisei Veterans Memorial Center NVMC Pavilion Project	\$10,000
Pai Foundation I Ulu No Ka Lala I Ke Kumu: The Branches Grow Because of the Trunk	\$50,000
Puna Canoe Club Enhancing Community Resilience One Waa at a Time	\$25,000

Society for Kona's Education and Art	
Outfitting a Pottery Teaching Studio	\$5,000
Storybook Theatre of Hawaii	

Kokee Community Arts Camp \$20,000

TOTAL FOR ARTS, CULTURE AND HUMANITIES CAPITAL \$325,000

PROGRAM

Aloha Performing Arts Company Improv at Aloha Theatre	\$10,000
Aloha Kuamoo Aina Kuamoo Virtual Learning Project	\$17,570
Bamboo Ridge Press Speculative Fiction Anthology	\$5,000
Bishop Museum General Support	. \$1,000
Chamber Music Hawaii General Support	\$8,000
Docomomo Hawaii Production of Booklets	\$5,000
East Hawaii Cultural Council Art Forward	\$5,000
Edith Kanakaole Foundation Kaao Kui Lei	\$20,000
Hana Arts	
Building the East Maui Economy Through Art	\$10,000
Hawaii Opera Theatre General Support	\$6,000
Hawaii Opera Theatre	
Hawaii Opera Theatre: Hometown to the World	\$15,000

Hawaii Performing Arts Company, Ltd. Sound Equipment Upgrades \$25,000 Hawaii Public Radio

Technical/IT, Engineering and Training Fees for HPR Studio Renovation and Upgrade \$46,500

Hawaii Theatre Center pARTners for the Arts 2021–2022 \$20,000

Hawaii Youth Opera Chorus E Mele Kakou—Music Education Outreach for Oahu Elementary Schools\$10,000

Hawaiian Mission Children's Society General Support \$5,000

Hawaiian Mission Children's Society Illuminating the Partnership Between American Protestant Missionaries and Hawaiian Alii \$50,000

Hawaiian Mission Children's Society	
General Support	\$6,000

Honolulu Academy of Arts General Support\$1,000

Honolulu Biennial Foundation Hawaii Contemporary Triennial \$20,000

Kona Dance and Performing Arts, Inc. 2021 Tuition Subsidy Project \$15,000

Lanai Academy of Performing Arts Performing Arts During COVID-19 \$10,000

Longleash, Inc. General Support \$7,500

Ma Ka Hana Ka Ike Building Program
Malama I Na Hulu Kupuna \$25,000
Manoa Heritage Center
General Support\$1,000
Nordoff-Robbins Music Therapy Foundation, Inc.
General Support\$1,000
Oahu Choral Society
Oahu Choral Society: Leadership
Transition and Safe-Singing in a
Post-Pandemic Arts Community \$15,000
Ohana Arts
Peace On Your Wings Community
Outreach Performances \$5,000
Polynesian Voyaging Society
Moananuiakea—Taking the Next Step
from Hope to Action\$100,000
Portuguese Culture and Historical Center
Portuguese Culture and Historical
Center Communications \$6,000
Prince Dance Company
My Empty Body is Full of Stars \$5,000
Volcano Art Center
General Support \$5,000
Washington Place Foundation
General Support \$2,000
Young of Heart Workshop
Aupuni Space: Artist Studio Access Project \$10,000
Young of Heart Workshop
Keanahala: A Place for Hala \$20,000
TOTAL FOR ARTS, CULTURE AND

TOTAL FOR ARTS, CULTURE AND HUMANITIES PROGRAM \$519,570

COMMUNITY DEVELOPMENT

CAPITAL

Alternative Structures International Shared Manufacturing Facilities at Kahumana \$39,000

Bio Bamboo, Inc.

Maui Family Farmer Training Network: Equipping Maui's New Farmers: A Tool Lending Library \$25,000

Hale Halawai Ohana O Hanalei Facility Renovations and Repairs \$25,000

Honolulu Habitat for Humanity Capital Request–Vehicle to Mobilize Volunteer Program \$20,000

Laiopua 2020 Teleconference Equipment for Laiopua 2020 \$2,000

Malamalama Farm and Center Malamalama Farm Compliance Construction ... \$15,000

TOTAL FOR COMMUNITY DEVELOPMENT CAPITAL \$126,000

PROGRAM

Common Ground Collective Maui Foster Farming Project \$10,000

Faith Action for Community Equity Ibasho Cafe: Empowering Elders and Building Communities \$10,000

Hana Retreat Hana Ku and Noenoe Nights Program \$15,000

Hawaii Alliance of Nonprofit Organizations HANO Decent Work Campaign Year 3 \$25,000

Hawaii Appleseed Center for Law and Economic Justice Addressing Hawaii's
Affordable Housing Crisis \$25,000 Hawaii Community Reinvestment Corporation HCRC Rapid Rehousing Financing Program and COVID Recovery Community Development Financing Initiatives
Hawaii Investment Ready Funder Hui\$10,000
Hawaii Wildfire Management Organization Statewide Firewise Programming for Community Wildfire Preparedness
Kanu Hawaii Volunteer Week Hawaii \$10,000
Kuaaina Ulu Auamo Transforming Hawaii Food Systems Together (TFST) \$91,300
Laulima Pahoa LERZ Community Beekeeping Workshops \$5,351
Malama Manoa General Support \$1,000 Malama Kauai Moloaa AINA Center: Growing a Kauai
Food Hub for the Resilience of Farmers, Community and Keiki \$75,000
Maui Makers, Inc. The Sewing Hui: Sewing Initiatives \$4,500
Na Lei Wili Area Health Education Center CG Foundation: Incubator@CommonGround \$5,000
Pacific Forum International General Support\$1,000

The Trust for Public Land Hawaii Parks for People—Aala Park Pilot \$50,000

Vibrant Hawaii Resilience Hubs \$30,000

TOTAL FOR COMMUNITY DEVELOPMENT PROGRAM \$403,151

EARLY CHILDHOOD EDUCATION

CAPITAL

Haloalaunuiakea Early Learning Center Maintenance and COVID Expansions \$20,000

TOTAL FOR EARLY CHILDHOOD EDUCATION CAPITAL \$30,000

PROGRAM

Family Hui Hawaii LENA Home Hui: Leveraging Early Talk and Parent Hui to Improve Child Outcomes \$10,000

Hawaii Community Foundation Community Scholarship Fund \$25,000

KCAA Preschools of Hawaii	
General Support	\$5,000

University of Hawaii Foundation Aquatic Enrichment Fund\$1,000

University of Hawaii Foundation			
Hawaii Afterschool Alliance	\$10,000		

Waikiki Community Cente	r.	
Keiki Building Community		\$15,000

TOTAL FOR EARLY CHILDHOOD EDUCATION PROGRAM \$66,000

EDUCATION

CAPITAL

Friends of the Library of Hawaii	
Purchase Permanent Facility for Friends	
of the Library of Hawaii's Operations	\$25,000

Hawaii Keiki Museum Hawaii Keiki Museum Preview Facility \$20,000

Hawaii Preparatory Academy Davies Chapel Restoration \$37,500

Malamalama Waldorf School, Inc. Completion of the Hale O Aihara— A Multipurpose Library and Go Game Building ... \$15,000

TOTAL FOR EDUCATION

CAPITAL \$137,495	CAPITAL			\$137,495
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PROGRAM

After-School All-Stars Hawaii Summer Learning Project\$20,000
Be College Ready BCR Project 2021-2022 \$10,000
Book Trust Cultivating a Literacy Rich Hawaii \$10,000
Chaminade University of Honolulu Second Chance Pell Experimental Sites \$25,000
Child Evangelism Fellowship, Inc. Christian Youth in Action (CYIA) \$5,000
Education Incubator Foundations of Aloha\$2,500
Haleakala Conservancy Haleakala National Park for Youth Internships \$65,000
Hanahauoli School The Skills We Need
Hawaii Agricultural Foundation Young Entrepreneurs Program 2021 \$21,000
Hawaii Institute of Pacific Agriculture K-20 Agricultural Resiliency and
Nutrition Educational Pipeline \$20,000 Hawaii Public Radio Congral Support
General Support \$1,000 Hawaii Rural Water Association HRWA Apprenticeship Program \$15,000
Japanese Cultural Center of Hawaii Okage Sama De-Virtual Tours
Kimokeo Foundation
Paving the Path of Hawaiian Cultural Education Amongst Maui's Fluent Hawaiian Youth in Maliko Valley \$7,500

Kristi Yamaguchi Always Dream Foundation Always Dream Combines Technology, Access to Books, and Parent Engagement	
for Home Environment	\$10,000
Lauren F. Bruner USS Arizona Memorial Founda Lauren F. Bruner's Dream Gift to America	
Leadership Kauai Leading in a Pandemic	\$10,000
Makua Lani Christian Academy Audio and Video Upgrades—Building Capacity During COVID and Beyond	\$20,000
Malama Kai Foundation Ridge to Reef Ahupuaa/Watershed	¢20.000
Education Program in South Kohala Maui Preparatory Academy Pueo Technological Advances	
Mid-Pacific Institute Aloha Aina Academy–Ocean Conservation	\$20,000
Na Kama Kai Virtual Ocean Clinic Video Production to Inspire Awareness of Ocean Safety and Conservation	
Nisei Veterans Legacy Center, Inc. Nisei Soldiers Video Series	\$10,000
Ohana Komputer Online Migration Computer Education Curriculum	\$5,000
Palama Settlement Center for Innovation Digital Arts Academy	\$12,500
Prevent Child Abuse Hawaii Nurturing the Families of Hawaii	\$50,000
Society for Hawaiian Archaeology Community Education and Professional Development in Hawaiian Archaeology	\$1,668

Sustainable Molokai
Farmer Training and Internship Program \$50,000

Teach For America Teach For America Hawaii Programming \$25,000

The Green Will Conservancy, Inc. Virtual EMDR Professional Training \$8,000

ThinkTech Hawaii 2022 Impact Manager Project \$10,000

University of Hawaii Foundation RISE Project \$100,000

Waianae Community Re-Development Corporation MAO Maona–Growing Leaders \$100,000

When We Shine Foundation Our Kupuna and the Aina \$10,000

TOTAL FOR EDUCATION
PROGRAM \$764,168

ENVIRONMENT

CAPITAL

Friends of Amy B H Greenwell Ethnobotanical Garden Now and Forever—Purchase of the Garden by Friends of Amy B.H. Greenwell Ethnobotanical Garden \$33,333

National Tropical Botanical Garden Equipment for Post-Storm Resilience at NTBG's South Shore Gardens \$50,000

TOTAL FOR ENVIRONMENT CAPITAL \$83,333

PROGRAM

808 Cleanups
App Powered Adopt a Site \$10,000
Aina Momona
Kaamola Community Restoration \$20,000
American Bird Conservancy
Saving Hawaii's Endangered Birds
from Avian Diseases \$15,000
Conservation International Foundation
Kakoo Kaiaulu: Supporting Community-Driven Marine
Resource Stewardship Action in Hawaii \$50,000
Coral Reef Alliance
Citizen Science to Inform Water Quality
Solutions for Coral Reefs and Communities
on Hawaii Island\$20,000
Dana Anne Yee Foundation
Early Detection of Newly Established Invasive Terrestrial Insect and Arthropod Species on Hawaii \$25,000
insect and Artinopod Species on Hawan
Garden Island Resource Conservation
and Development, Inc.
Kokee Resource Conservation Program:
Protecting Kauai's Watersheds \$15,000
Hawaii Community Foundation
2021–2022 Environmental Funders Group \$16,373
Hawaii Community Foundation
2021–2022 Environmental Funders Group \$10,819
Hawaii Community Foundation
Hawaii Fresh Water Initiative Phase 3 Turning Strategies
into Action \$50,000
Henry B. Frederick and A. Dantes, 12
Hawaii Environmental Restoration
Keauohana Rainforest \$10,000

Hawaii Forest Institute	
Go Native: Growing a Native	
Hawaiian Urban Forest	\$10,000

Ka Ipu Makani Cultural Heritage Center Kawao Kaamola \$15,000

KHM International Aloha Aina O Molokai \$20,000

Malama Maunalua

Incorporating Community	
in Research and Restoration	 \$40,000

Maui Nui Botanical Gardens, Inc.

Community Outreach and Access	
for Maui Nui Native Plants	\$10,000

Oikonos Ecosystem Knowledge Engaging Hawaii in Native Seabird Conservation Through Restoration and Education \$10,000

Pacific Intl. Ctr. for High Technology Research Climate Adaptation Community of Practice \$25,000

Pacific Rim Conservation, Inc. Saving Endangered Species by Improving Biodiversity Monitoring with Thermal Imaging UAVs \$10,000

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HEALTH

CAPITAL

Planned Parenthood Great Northwest, Hawaii No Matter What: Honolulu Hub Campaign \$33,333

Rehabilitation Hospital of the Pacific Foundation Energy Savings LED Lighting System Retrofits ... \$25,000

TOTAL FOR HEALTH CAPITAL \$238,333

PROGRAM

Aloha Medical Mission The Free Honolulu Dental Clinic \$10,000

Hawaii Public Health Association Funding for Public Health Response to

COVID-19	 \$2,500

Hawaii State Rural Health Association

CHW Telehealth \$10,000

Honolulu Civil Beat, Inc. Community Health Reporting \$20,000

Malama Na Makua A Keiki Therapeutic Living Program \$10,000

Manaolana Pink Paddlers Waves of Hope Cancer Assistance Project \$5,000

Maui Health Foundation Patient Resource Assistance \$20,000

Mental Health America of Hawaii Mental Health Training and Education Program ... \$20,000

Pacific Health Ministry Chaplaincy Services During Covid Crisis \$15,000		
St. Michael and All Angels Episcopal Church Heavenly Harvests		
Samaritan Counseling Center Hawaii Client Assistance Fund \$5,000		
University Health Partners of Hawaii Midwifery Integrated Home Visitation Program (MI-Home) \$50,000		
Vision To Learn		

TOTAL FOR HEALTH

PROGRAM	 \$343,200
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HUMAN SERVICES

CAPITAL

Aloha Club of Hilo The Aloha Club of Hilo Food Project \$25,000

Habilitat, Inc. Habilitat Residential Treatment Center \$50,000

Habitat for Humanity, Maui Inc.

Box Truck to Transport Construction Material & Bulk Donations \$15,000

Hale Kipa, Inc. A New Home for Hale Kipa \$50,000

HOPE Services Hawaii, Inc. Sacred Heart Resource Center \$10,000

IHS, The Institute for Human Services, Inc. IT Infrastructure Upgrades \$50,000

Ka Lima O Maui Construction of the New Ka Lima O Maui Center of Operations \$20,000

Laakea Village	
Laakea Village Equipment	
for Expanded Kitchen	\$15,000

Maui Youth and Family Services, Inc. Construction of a New Home for Maui Youth and Family Services \$50,000

St. John Apostle and Evangelist Catholic Church St. John One Community Center \$25,000

TOTAL FOR HUMAN SERVICES CAPITAL \$360,000

PROGRAM

Aloha Harvest	
Food Resilience Hub \$50,000	C
Aloha United Way	
2021 Annual Campaign \$220,000	С
Alzheimer's Disease and Related Disorders Association	n
Access to Dementia Diagnosis, Care and Support	
in Hawaii \$10,000	С
Assistance Dogs of Hawaii	
Assistance Dog Program \$3,000	С
Big Brothers Big Sisters Hawaii, Inc.	
Mentoring for Hawaii's AT-Promise Youth \$10,000	С
Camp Anuenue Corporation	
Camp Anuenue 2022 \$5,000	С
Continue from Harrow II Name at the	

Caring for Hawaii N	eonates	
Na Keiki Transitions		\$10,000

Child and Family Service Tiffe Multisystemic Therapy on Hawaii Island \$7,000
Community Clinic of Maui, Inc. Malama I Ke Ola Street Medicine \$15,000
Feeding Hawaii Together Supporting Resilience for Families in Crisis Through COVID and Beyond \$50,000
Friends of Big Island Drug Court, Inc. General Support
Guide Dogs of HI Adaptive Aids Canines and Advocacy for the Blind
Covid KIT (Keeping It Together) \$2,500
Hawaii Family Forum General Support\$1,000
Hawaii Hotel Industry Foundation Food Distribution Program \$5,000
Hawaii Island United Way, Inc. 2021–2022 Capital Campaign \$20,000
Hawaii Public Health Institute Pacific Birth Collective:
Maui Community Doula Program \$10,000
Hawaii VA Foundation Our Kupuna
Hoomana, Inc.
Farmer's Market \$5,000
Hope Center Ministries
Hope for Recovery \$5,000
Hui Aloha Aina Momona Ulu ka Honua
Kauai Food Bank, Inc. Keiki Cafe

Kauai North Shore Food Pantry North Shore Food Pantry \$10,000

Kauai Search and Rescue KSAR Ropes Technician Training \$20,677

Kauai United Way Kauai United Way Annual Campaign 2021 \$20,000

Keiki To Kupuna Foundation Eating Well on Dialysis \$5,000

Kids Hurt Too Hawaii Kahua O Malio (Place of Light and Comfort) \$10,000

Leeward Oahu Habitat for Humanity Appreciation Lunches for Volunteers \$9,000

Maui United Way 2021-2022 Live United Annual Campaign \$20,000

Molokai Community Service Council 2021 Annual Campaign: Friendly Isle United Way \$12,000

Multiplier Nest for Families at Multiplier: Nest for Families— Parent Support Using Secure Text Messaging ... \$15,000

Na Hoaloha Maui Interfaith Volunteer Caregivers Falls Prevention 2.0 \$17,000

Special Olympics Hawaii, Inc. Come Back In 2021 \$5,000

Susannah Wesley Community Center Beacon of Hope—Victim Assistance Program (BOH-VAP) \$15,000

The Food Basket, Inc. Emergency Food Program\$50,000
The Island of Hawaii YMCA General Support \$5,000
WorkNet, Inc. P-CHAMP: Post Corona Help and Mentoring Project\$10,000
YMCA of Honolulu, Metropolitan Office General Support\$1,000
YWCA of Hawaii Island General Support \$5,000

TOTAL FOR HUMAN SERVICES PROGRAM \$715,177

OTHER

PROGRAM

American Committee for East-West Accord	
General Support	. \$1,000
American Judicature Society	
General Support	. \$1,000
Conital Baser of Contan	
Capital Research Center	
General Support	. \$1,000
Center of the American Experiment	
General Support	. \$1,000
Future of Freedom Foundation, Inc.	
General Support	. \$1,000
Grassroot Institute of Hawaii, Inc.	
General Support	. \$1,000
Honolulu Civil Beat, Inc.	
General Support	. \$1,000

Ludwig Von Mises Institute

for Austrian Economics, mc.	
General Support	\$1,000
Quincy Institute for Responsible Statecraft	
General Support	\$1,000

TOTAL FOR OTHER PROGRAM \$9,000

RELIGION/SPIRITUAL DEVELOPMENT

CAPITAL

Cathedral Church of St. Andrew	
Organ Repair and Maintenance	\$10,000

Cathedral of Our Lady of Peace Cathedral Renewal Campaign \$25,000

PROGRAM

TOTAL FOR RELIGION/SPIRITUAL DEVELOPMENT PROGRAM \$1,000

YOUTH DEVELOPMENT

CAPITAL

Center for Getting Things Started Na Hoa Holomoku of Hawaii Yacht Club: SAIL— Sailing Advancing Intergenerational Learning \$8,000						
St. John Vianney Parish School St John Vianney Parish School Early						
Learning Program (ELP) Playground Renovation and Refurbishment \$15,000						
The Island of Hawaii YMCA						
Expanding Youth Sailing in Kawaihae \$50,000						
Waianae Community Re-Development Corporation						
Community Health Research Hub \$50,000						
Waianae Community Re-Development Corporation MAO Organic Farms—New Facility in						
Lualualei \$34,000						
Yes Education						

2009 UHaul Box Truck \$14,850

TOTAL FOR YOUTH DEVELOPMENT CAPITAL \$171,850

PROGRAM

Adult Friends for Youth	
Mobile Assessment Center (MAC)	\$5,000
Anaina Hou Community Park	
The Haven @ Anaina Hou	\$25,000
Best Buddies International, Inc.	

Friendship, Leadership, and Social Inclusion \$5,000

Big Island Mediation, Inc. Youth Conflict Resolution Education \$15,000

Common Grace Malama Mentors\$5,000	
Grace Bible Church Pearlside Pearlside YOCC Sports and Tutoring Programs\$25,000	
Hamakua Youth Foundation, Inc. Hamakua Youth Center\$15,000	
Hiilei Aloha , LLC Youth Job Readiness and Placement \$11,000	
Kahua Paa Mua, Inc. General Support \$5,000	
Kohala Korral, Inc. General Support \$5,000	
Кири	
The Harry and Jeanette Weinberg Hookupu Center Programs\$25,000	
Liahona Youth Empowerment General Support\$1,000	
Purple Maia Foundation	
Kaikaina Project \$31,250	
The Arc of Hilo Career Exploration\$20,000	
Westside Assoc for Youth Vocational and Ed Svcs	
WAYVES Youth Development	
Project Funding\$10,000	
Wisdom Circles Oceania Story Quilt Youth Arts \$5,000	
TOTAL FOR YOUTH DEVELOPMENT	

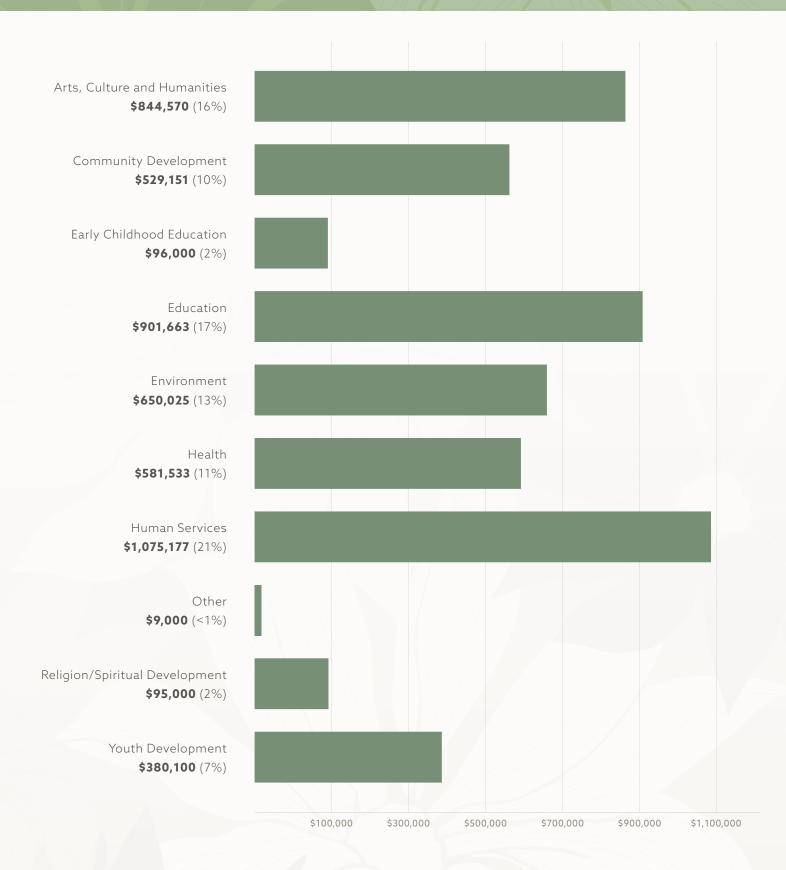
PROGRAM \$208,250

TOTAL ATHERTON FAMILY FOUNDATION GRANTS CAPITAL \$1,566,011

TOTAL ATHERTON FAMILY FOUNDATION GRANTS PROGRAM \$3,596,208

GRAND TOTAL \$5,162,219

2021 TOTAL GRANTS



FIVE-YEAR COMPARATIVE SUMMARY OF GRANTS

	2021		2020		2019		2018		2017	
Arts, Culture and Humanities	\$844,570	16%	\$647,982	13%	\$667,945	14%	\$397,800	11%	\$427,094	11%
Community Development	\$529,151	10%	\$570,000	11%	\$354,970	7%	\$315,954	8%	\$309,750	8%
Early Childhood Education	\$96,000	2%	\$145,598	3%	\$159,000	3%	\$177,000	5%	\$146,850	4%
Education	\$901,663	17%	\$688,000	13%	\$818,119	17%	\$643,525	17%	\$727,200	19%
Environment	\$650,025	13%	\$566,422	11%	\$832,350	17%	\$590,668	16%	\$541,100	15%
Health	\$581,533	11%	\$555,303	11%	\$594,519	12%	\$440,434	12%	\$417,412	11%
Human Services	\$1,075,177	21%	\$1,590,000	31%	\$1,059,150	22%	\$770,825	21%	\$835,178	22%
Other	\$9,000	<1%	\$4,500	<1%	\$3,500	<1%	\$500	<1%	\$104,300	3%
Religion/Spiritual Development	\$95,000	2%	\$32,000	1%	\$65,000	1%	\$95,000	2%	\$30,500	1%
Youth Development	\$380,100	7%	\$323,655	6%	\$338,992	7%	\$312,383	8%	\$204,650	6%
TOTAL GRANTS	TS \$5,162,219 \$5,123,46		60	\$4,893,545		\$3,744,088		\$3,744,034		

GRANT APPLICATION GUIDELINES

The Foundation makes grants for programs and projects that benefit the people of Hawaii. The fields of greatest interest are arts, culture, and humanities; community development; education; environment; health; human services; spiritual development; and youth development.

Grant application information can be found on the Foundation's website at www.athertonfamilyfoundation.org.

SCHOLARSHIP PROGRAM

The Juliette M. Atherton Scholarship was named in memory of Mrs. Atherton to ensure the continued association of her name and her special interest in Christianity with the Foundation. The scholarship benefits three categories of individuals: dependent sons or daughters of ordained, active Protestant ministers in Hawaii pursuing undergraduate studies; individuals from Hawaii pursuing graduate theological studies at a Protestant seminary with the goal of ordination; and active, ordained Protestant ministers residing in Hawaii seeking an advanced degree. Scholarship recipients are selected based on their financial need and academic promise.

For the 2021-2022 academic year, scholarship awards totaled \$115,000 to 23 students. The Directors also award an annual grant to support the Community Scholarship Fund at the Hawaii Community Foundation.

Applications will be available online beginning November 15, 2021, for the 2022-2023 academic year for seminary students, Protestant ministers pursuing advanced degrees, or sons and daughters of Protestant ministers. Application materials, transcript of grades, and personal statement must be submitted by January 31, 2022. Advanced degree program applicants must provide the place and date of ordination, and the name of the seminary attended to confirm eligibility.

To obtain information about the 2022–2023 Scholarship Program, please visit the Hawaii Community Foundation at **www.hawaiicommunityfoundation.org**. You may also reach Hawaii Community Foundation's Scholarship Department at **(808) 566-5570**, or Neighbor Islands call toll-free **1 (888) 731-3863**.

Bank of Hawaii is the fiscal manager for the Atherton Family Foundation. Hawaii Community Foundation is the Foundation's grants administrator.

827 Fort Street Mall Honolulu, Hawaii 96813 Phone: (808) 566-5524 Fax: (808) 521-6286 Neighbor islands call toll-free: 1 (888) 731-3863 Email: foundations@hcf-hawaii.org



ATHERTON FAMILY FOUNDATION

www.athertonfamilyfoundation.org

NOTE: We recognize the significance of diacritical markings in written Hawaiian as pronunciation guides, but have opted not to use them in this digital report since they display inconsistently across various computer platforms/browsers and do not conform to search engine optimization.

