

Atherton Family Foundation

2016 ANNUAL REPORT



Atherton Family Foundation

2016 ANNUAL REPORT

CONTENTS

Foundation History.....	4
Year in Review.....	6
2016 Foundation Grants.....	10
Five-Year Comparative Summary of Grants.....	21
Grant Application Guidelines.....	22
Scholarship Program	22



This report includes a representation of one of the world's rarest stamps, the 1851 "missionary." These stamps were used during the Hawaiian Monarchy by American missionaries stationed in Hawaii to send news to their friends and relatives in New England.



2016 Directors & Officers

OFFICERS FROM LEFT TO RIGHT:

Frank C. Atherton II **PRESIDENT**

Robin S. Midkiff **VICE PRESIDENT**

Patricia R. Giles **VICE PRESIDENT AND TREASURER**

Paul F. Morgan **VICE PRESIDENT**

The late Joan H. Rohlffing **VICE PRESIDENT AND SECRETARY**

Juliette K. Sheehan **VICE PRESIDENT**

HISTORY OF

The Atherton Family & Foundation

JULIETTE M. ATHERTON

Juliette M. Atherton, the widow of Joseph B. Atherton, expressed her commitment to the welfare of the people of Hawaii with the creation of the Juliette M. Atherton Trust. On December 21, 1915, Mrs. Atherton transferred 20 percent of the outstanding shares of the Atherton Estate to her children, Charles H. Atherton, Mary A. Richards, and Frank C. Atherton. The 1,500 shares would be held in trust to continue the charitable work that Mrs. Atherton was vitally interested in throughout her life.

Mrs. Atherton originally retained the right to amend or revoke the trust. In 1921, the trust became an irrevocable charitable trust when she gave up her rights and amended the governing documents. This action was taken in recognition of the exemplary service performed by the trustees, and that they and succeeding trustees would perpetuate the trust's philanthropic purposes as intended by Mrs. Atherton. The deed directed that the trust income be used for:

"... grants, loans, and other forms of payment toward assisting in the establishment, maintenance, or promotion of such religious, charitable, educational, benevolent, scientific, or other purposes, works, or enterprises, whether public or private, including schools, colleges, hospitals, asylums, homes, and the like institutions and objects for the public benefit, and including also the support and education of individuals during their attendance at any educational institution, and whether to corporations, associations, or other organizations or any private individual or individuals, as the Trustees shall in each case in their discretion and of their own volition approve."

FRANK C. ATHERTON

Frank C. Atherton, business executive and philanthropist, was born in Honolulu on July 1, 1877. He was the son of industrialist Joseph B. Atherton and Juliette M. Atherton, daughter of pioneer American missionaries to Hawaii. Mr. Atherton attended Wesleyan University in Middletown, Connecticut. Upon his return to Hawaii, he entered the world of finance and later became interested in industry. Like his forebears, he devoted much of his time to religious and civic works. On December 24, 1935, 10 years prior to his death, he established the Frank C. Atherton Trust to continue his support of religious, educational, and charitable programs and organizations. Grants and donations from the Frank C. Atherton Trust were primarily used to support charitable projects and programs in the state of Hawaii. In accordance with the purposes, expressed in the trust agreement, grants were for:

"... the making of donations, contributions, subscriptions, loans, and other forms of payment for or toward assisting the establishment, maintenance and/or promotion of such religious, scientific, educational, and other charitable purposes and enterprises whether public or private, including churches, societies, schools, colleges, hospitals, asylums, homes, and like institutions and object for the public benefit."

Mr. Atherton appointed Eleanore S. Atherton, Marjory A. Wightman, and himself as Trustees.

Atherton Family Foundation

In 1975, the trustees of the Juliette M. Atherton Trust initiated action, which resulted in the creation of the Atherton Family Foundation, a nonprofit corporation organized in the state of Hawaii. A charter of incorporation was granted on November 4, 1975. The trustees then voted unanimously to transfer all investment property and income of the trust to the Atherton Family Foundation and transfer instruments were executed in January 1976. In December 1976, the trustees voted unanimously to transfer the property of the Frank C. Atherton Trust to the Atherton Family Foundation and executed appropriate instruments shortly thereafter.

Historically, the policies, the type of requests considered, and the primary fields of interest of the Juliette M. Atherton Trust and the Frank C. Atherton Trust were similar in nature. Both trusts considered educational programs and institutions the highest priority, and gave careful attention to religious organizations and health and social services.

The consolidation of the two trusts fulfilled several objectives: to provide more efficient administration, to allow greater flexibility in foundation policies, to increase protection and growth of the investment assets, and to increase the number of members and directors.

The diversity of the directors' perceptions and experiences has enhanced the Foundation's capacity to respond to the community and broadened its representation of charitable interests.

The Atherton Family Foundation is now one of the largest endowed grantmaking private resources in the State of Hawaii devoted exclusively to the support of charitable activities. It perpetuates the philanthropic commitment expressed during the lifetimes of Juliette M. Atherton and Frank C. Atherton, and of the family who have followed them.

ATHERTON FAMILY FOUNDATION

Directors & Successors

ORIGINAL DIRECTORS

Charles H. Atherton
Frank C. Atherton
Mary A. Richards

SUCCESSOR DIRECTORS

Alexander S. Atherton
J. Ballard Atherton
Judith M. Dawson
Juliette M. Guard
Robert R. Midkiff
Ruth R. Midkiff
James F. Morgan
Laura A. Morgan
Joan H. Rohlfing
Marjory A. Wightman

CURRENT DIRECTORS

Frank C. Atherton II
Patricia R. Giles
Robin S. Midkiff
Paul F. Morgan
Frederick W. Rohlfing III
Juliette K. Sheehan



2016 YEAR IN REVIEW



JOAN HALFORD ROHLFING

At the end of 2016, Joan Halford Rohlfling retired from her position as a Director for the Atherton Family Foundation. Joan served as a Trustee of the Frank. C. Atherton Trust from 1964 to 1976 when the trust transferred its assets to the Atherton Family Foundation. Thereafter Joan served as a Director with the Foundation. Her commitment and guidance was invaluable to the Trust and Foundation for over 50 years.

Joan was born and raised in Honolulu, the oldest of four children of Dr. Francis John Halford and Marjory Atherton. She was a descendant of Christian missionaries Amos Starr and Juliette Montague Cooke and a life-long member of the Hawaiian Mission Children's Society. Joan attended Punahou School, Hood College, and George Washington University. She was an enthusiastic member of the equestrian

team in college and an avid skier. Joan was married to former State Senator Fred Rohlfling from 1952 to 1982 and is the mother of three boys. She was an incredible homemaker and do-it-yourself woman who could repair anything in the house. If she didn't know how to fix something, she would figure it out. Joan worked as a travel agent at Tiki Travel, Trans Atlas Travel, and HNL Travel Associates and journeyed extensively throughout the world. She was a dedicated member of The Garden Club and Junior League of Honolulu and served on the Board of Directors for the YMCA of Honolulu for many years.

In July 2017, Joan passed away peacefully in her home in Honolulu. The current Board of Directors extends its heartfelt gratitude and appreciation for Joan's life-long dedication to supporting programs and projects that benefited the people of Hawaii.



INVESTING IN OUR COMMUNITY Through the Arts

The Atherton Family Foundation continues its mission to support non-profit organizations in a broad range of fields that serve the people of Hawaii. In 2016, the Foundation awarded \$4.5 million in grants to organizations doing important work to support and enhance the lives of Hawaii residents.

In 2016, the Foundation awarded over \$500,000 in grants to 37 organizations in the areas of arts, culture, and humanities. These investments included providing arts education for children and adults, preserving Hawaii's artifacts, and cultivating art appreciation through exhibitions and performances.

HANA ARTS

Hana Arts is a community-based arts, culture, and educational resource for residents in East Maui. Hana Arts provides a variety of programming for keiki to kupuna, in theatre arts, visual arts, music, ceramics, dance, and music. Its classes are the only regularly programmed arts and culture courses in the community. It collaborates with many local organizations, schools, and other art organizations in the state to provide art and cultural education. Hana Arts believes the arts have a profound and long-lasting impact on people's lives.

The Foundation awarded a grant to Hana Arts to expand its ceramics courses through the purchase of

needed equipment. Hana Arts increased the number of students served in the ceramic classes. As a result of the program, several students started their own ceramic businesses and are making a living through their art. In a survey conducted by Hana Arts, students reported feeling more emotionally fulfilled and a part of a family-style ceramics culture. Hana Arts' educational classes responds to a strong interest and passion for the arts and is providing new economic opportunities for individuals in their rural community.



HAWAIIAN HISTORICAL SOCIETY

The Hawaiian Historical Society (Society) seeks to increase the knowledge and understanding of the histories of Hawaii and the Pacific islands so that present and future peoples throughout the world will recognize and appreciate these histories. The Society serves its members and the community by publishing scholarly materials focused on this history; offering a library program that provides information and referral services to the community; and promoting the discovery, collection, and preservation of documentary historical materials. The Society's library and archives contains major holdings on the 19th century history of Hawaii and the Pacific including Hawaiian-language imprints and newspapers published in Hawaii. The Society's photo collection is one of only four major Hawaiian

historical photograph collections in Honolulu readily available to the public.

The Foundation awarded a grant over three years to the Society to preserve its invaluable collection of historical materials. In alignment with a preservation plan, the Society relocated its books in storage to a climate controlled site. The Society's reading room has increased security and reduced light visibility to preserve the collection, and regularly monitors the temperature and relative humidity in its vault. As a result of this grant, the Society has increased public access to the collection while ensuring its preservation for the future.

NATIONAL TROPICAL BOTANICAL GARDEN

The National Tropical Botanical Garden (NTBG) is dedicated to discovering, saving, and studying the world's tropical plants. Established by Congressional Charter in 1964, NTBG encompasses nearly 2,000 acres through five gardens and five preserves on Kauai, Maui, Hawaii Island, and Florida. NTBG's collection includes the largest assemblages of native Hawaiian plant species and breadfruit cultivars in existence.

NTBG seeks to address the crisis of tropical plant extinction in Hawaii and the Pacific Islands through a variety of conservation, research, and education programs.

The Foundation awarded a grant to NTBG to install the exhibit, "Nature Connects," by artist Sean Kenney in the McBryde Garden on Kauai. The exhibition held from May 6 to July 10, 2016, featured sculptures of plants, animals, and garden themed items (gardener, roto-tiller, sundial) made out of standard Lego pieces. The 14 large-scale sculptures were placed throughout 50 acres of visitor accessible garden spaces and highlighted the connection between humans and nature. The exhibition included signs with each sculpture to share information about local issues, conditions, and species specific to Hawaii. During the exhibition, over 7,030 people visited the McBryde Garden reflecting a 76% increase in attendance. NTBG provided school tours to over 1,000 children and experienced a 271% increase in child visitors. In addition to increasing the number of visitors, NTBG provided conservation education through the art exhibition and engaged a new audience.



2016 Foundation Grants

ART, CULTURE & HUMANITIES

CAPITAL

ARTSPACE PROJECTS, INC.

Ola Ka Ilima Artspace Lofts, a Mixed-use Development ... 50,000

BALLET HAWAII

New Nutcracker Set and Costumes 10,000

FRIENDS OF THE PALACE THEATER

Theater Comfort Campaign —

Air Quality and Energy Efficiency 10,000

HAWAII PERFORMING ARTS COMPANY, LTD.

Small Capital Improvements Plan 10,000

HAWAII PUBLIC RADIO

Extending HPR's Services

to East Hawaii via a new HPR-2 transmitter 20,000

HUI NOEAU

2015 Leveraging Electronic Efficiency Initiative 5,000

LYMAN HOUSE MEMORIAL MUSEUM

Island Heritage Gallery 50,000

MAUI CHAMBER ORCHESTRA

Have a Seat: Supporting Maui Chamber Orchestra

Players with Chairs They Deserve 7,000

PANIOLO PRESERVATION SOCIETY

Creation of the Hawaiian Tree Saddle Wing

at the Paniolo Heritage Center 19,000

TOTAL FOR ARTS, CULTURE

& HUMANITIES CAPITAL..... **\$181,000**

PROGRAM

AWAIAULU INC.

Training of Trainers 36,333

BALLET HAWAII

General Support 3,000

BISHOP MUSEUM

Improving Access to the Hawaiian

Featherwork Collection at Bishop Museum 30,000

BISHOP MUSEUM

General Support 1,000

FILIPINO-AMERICAN HISTORICAL SOCIETY OF HAWAII

The Sakada Series 5,000

HALEIWA MAIN STREET

Haleiwa Architectural Survey

& Interpretative Signage Project 10,000

HANA ARTS

Enhancing Ceramics Education in East Maui 3,640

HAWAII ALLIANCE FOR ARTS IN EDUCATION

Hawaii Arts Alliance Connects —

Social Media and Database Development 10,000

HAWAII OPERA THEATRE

Four Island Tour of Three Decembers 15,000

HAWAII OPERA THEATRE

General Support 1,000

HAWAII THEATRE CENTER

Educational Programming 2016–17 10,000

HAWAIIAN HISTORICAL SOCIETY

Hawaiian Historical Society Collections

Preservation Project 25,000

HAWAIIAN MISSION CHILDREN'S SOCIETY

Illuminating the Partnership Between American Protestant
Missionaries and Hawaiian Alii 100,000

HAWAIIAN MISSION CHILDREN'S SOCIETY

General Support 1,500

HAWAIIAN RAILWAY SOCIETY

General Support 5,000

HONOLULU ACADEMY OF ARTS, DBA HONOLULU MUSEUM OF ART

General Support 1,000

HONOLULU THEATRE FOR YOUTH

HTY Scenic Projection Enhancement Project II 8,250

HUI NOEAU

Hui Noeau's Na Keiki Noeau Program 10,000

MA KA HANA KA IKE BUILDING PROGRAM

Hoi La Haloa 15,000

MANOA HERITAGE CENTER

General Support 500

MAUI POPS ORCHESTRA INC.

Funding for Strategic Planning 5,000

MOLOKAI ARTS CENTER, INC.

Community Arts Education Programming 5,000

MOLOKAI COMMUNITY SERVICE COUNCIL

Molokainuiahina Mural 10,000

NATIONAL TROPICAL BOTANICAL GARDEN

"Nature Connects" Art Exhibition in McBryde Garden 25,000

NORTH KOHALA COMMUNITY RESOURCE CENTER

Kamehameha Statue Maintenance:
King Kamehameha Statue Maintenance 6,000

PARTNERS IN DEVELOPMENT FOUNDATION

Full Bilingual Baibala Hemolele 50,000

VOLCANO ART CENTER

General Support 5,000

YOUNG OF HEART WORKSHOP

CONTACT 3017 10,000

**TOTAL FOR ARTS, CULTURE
& HUMANITIES PROGRAM \$407,223**

COMMUNITY DEVELOPMENT

CAPITAL

HAWAII ISLAND COMMUNITY DEVELOPMENT CORPORATION

Hilo Adult Day Center 50,000

IAO UNITED CHURCH OF CHRIST

Iao Church's Steeple Renovation 25,000

KAILAPA COMMUNITY ASSOCIATION

Kailapa Community Pavilion & Playground 25,000

KAMAAINA CARE, INC.

Heeia State Park Kitchen Renovation 20,000

KANU O KA AINA LEARNING OHANA

Community Recreation Center — Halau Hookipa 25,000

KAUAI CHRISTIAN FELLOWSHIP

Playground at Kauai Christian Fellowship 25,000

WAILUKU UNION CHURCH

Wailuku Union Church Rehabilitation —
Baybrook & Kennan Houses 25,000

**TOTAL FOR COMMUNITY
DEVELOPMENT CAPITAL \$195,000**

PROGRAM

HAWAII ALLIANCE

OF NONPROFIT ORGANIZATIONS

Government Contracting Data Project 20,000

HAWAII CONSERVATION ALLIANCE FOUNDATION

Connecting Families and Youth with

Outdoor Environmental Stewardship Opportunities 10,000

HOOMAKA HOU LEARNING CENTER

HMH Community Capacity Building 2015 10,000

KA AHAHUI O KA NAHELEHELE

Ouli Park Planning & Development: First Phase 15,000

NANAKULI HOUSING CORPORATION

Project HOPE: Home Ownership

Preservation through Education 17,000

THINKTECH HAWAII

ThinkTech Hawaii's ThinkTech Hub 5,000

TOTAL FOR COMMUNITY DEVELOPMENT PROGRAM

\$77,000

EARLY CHILDHOOD EDUCATION

CAPITAL

ALOHA SCHOOL EARLY LEARNING CENTER INC.

Aloha School Accreditation Renovation 10,000

KAI LOA INC.

Na Pualei Early Learning Center 20,000

KCAA PRESCHOOLS OF HAWAII

KCAA Atherton Preschool

Kailua Campus Improvements 50,000

MILILANI PRESBYTERIAN CHURCH

Preschool Expansion and Upgrades 15,000

SMALL WORLD PRESCHOOL

Program Enhancements 4,050

TOTAL FOR EARLY CHILDHOOD EDUCATION CAPITAL \$99,050

PROGRAM

HAWAII CHILDREN'S ACTION NETWORK

Improving Outcomes for Children in Early Childhood 25,000

HONOLULU ARMED SERVICES YMCA OF THE USA

ASYMCA Parent Participation Preschool 10,000

MONTESSORI EDUCATION CENTER OF HAWAII INC.

General Support 2,000

PARENTS AND CHILDREN TOGETHER

Mobile Preschool for Homeless Children 25,985

SMALL WORLD PRESCHOOL

General Support 2,000

WAIKIKI COMMUNITY CENTER

Keiki Building Community 10,000

TOTAL FOR EARLY CHILDHOOD EDUCATION PROGRAM \$74,985

EDUCATION

CAPITAL

ALAKAINA FOUNDATION

STEM On the Go — Digital Bus Program 25,000

ASSETS SCHOOL

Assets School's Academy of the Pacific Campus —

Mary Mills Damon Hall Repairs 25,000

HALEAKALA WALDORF SCHOOL

Space for Growing Haleakala Waldorf High School20,000

HAWAII BAPTIST ACADEMY

Hawaii Baptist Academy Capital Campaign25,000

HAWAII PUBLIC TELEVISION FOUNDATION DBA PBS HAWAII

PBS Hawaii NEW HOME Campaign50,000

HONGWANJI MISSION SCHOOL

HMS Minor Facility Upgrades20,000

ISLAND SCHOOL

Bus Fleet Update20,000

KAIMUKI CHRISTIAN CHURCH

Capital Project: 2.5 Story Educational Center25,000

LE JARDIN ACADEMY

Learning...Powered by Solar25,000

MANOA HERITAGE CENTER

Enhancing Cultural and Historical Education
for Hawaii's Children50,000

MID-PACIFIC INSTITUTE

Building on Excellence Campaign100,000

MOHALA PUA SCHOOL

Honolulu, Waldorf High School20,000

OLELO CHRISTIAN ACADEMY

Equipping the Youth of Today for Tomorrow11,315

PUNAHOU SCHOOL

Punahou School Grades 2-5 Neighborhood Project100,000

SAINT CATHERINE SCHOOL

New Administration Building25,000

ST. JOHN VIANNEY PARISH SCHOOL

A New Art Classroom-Lab for Art Education15,000

ST. JOSEPH SCHOOL — HILO

St. Joseph Hilo Restroom Rehabilitation Project25,000

STORYBOOK THEATRE OF HAWAII

2016 Capital Improvements5,900

UNIVERSITY OF HAWAII FOUNDATION

President's Discretionary Fund25,000

**TOTAL FOR
EDUCATION CAPITAL \$612,215**

PROGRAM

BOOK TRUST

Empowering Oahu Students Through Literacy5,000

FRIENDS OF WAIPAHU CULTURAL GARDENS PARK

Honouliuli Japanese Internment Camp Exhibit15,000

HAWAII ALLIANCE FOR PROGRESSIVE ACTION

Kuleana Academy Leadership Training for Public Office10,000

HAWAII BICYCLING LEAGUE

Marketing Capacity Project1,153

HAWAII COMMUNITY FOUNDATION

Community Scholarship Fund25,000

HAWAII CULINARY EDUCATION FOUNDATION

Delicacies5,000

HAWAII FARMERS UNION FOUNDATION

Farm Apprentice Mentoring Program25,000

HAWAII HEART FOUNDATION, INC.

Kids Teaching Kids to Save Lives5,000

HAWAII PREPARATORY ACADEMY

HPA's Isaacs Community Art Education Program20,000

HOLY NATIVITY SCHOOL

HNS Launches STEAM!15,000

HONOLULU CIVIL BEAT INC.

Urban Immersion Internship Program/
Environmental Journalism Fund25,000

JUNIOR ACHIEVEMENT OF HAWAII, INC.

Financial Literacy in Title I Schools 10,000

MALAAI — THE CULINARY GARDEN OF WAIMEA MIDDLE SCHOOL

Eating Healthy in Waimea 10,000

MAUNALUA FISHPOND HERITAGE CENTER

Kanewai Spring: Community Preservation
and Restoration of an Endangered Cultural Site 25,000

NA LIMA KAHIAU

Reading Instruction — Empowering Students
Through Multi-Sensory Learning 20,000

PACIFIC AMERICAN FOUNDATION

Nalu Studies Education Center:
NALU Studies Satellite Project 10,000

PACIFIC AMERICAN FOUNDATION

Ke Kaiaulu O Anahola: Kaiaulu Hanalei 30,000

PACIFIC AND ASIAN AFFAIRS COUNCIL

PAAC High School Global Education Program 10,000

PARKER SCHOOL

General Support 2,000

REAL ONGOING OPPORTUNITIES TO SOAR, INC.

Real Ongoing Opportunities to Soar:
Community Outreach and Peer to Peer
Learning for Maui Students 10,000

SPRINGS OF LIVING WATER

Literacy & Job Enhancement Training Program 10,000

STATE OF HAWAII, DEPARTMENT OF EDUCATION, SUNSET BEACH ELEMENTARY SCHOOL

Right on Reader 1,000

TEACH FOR AMERICA

Educational Equity in Hawaii 25,000

TRI-ISLE ASSOCIATION

Equipping Tomorrow's Community Leaders 5,000

UNIVERSITY OF HAWAII FOUNDATION

Hawaii Afterschool Alliance: General Support 10,000

WWII FOUNDATION

Student Outreach Project 5,000

**TOTAL FOR
EDUCATION PROGRAM \$334,153**

ENVIRONMENT

CAPITAL

HAWAII PACIFIC UNIVERSITY

Feeds Research and Pilot Production Facility
at Oceanic Institute 50,000

**TOTAL FOR
ENVIRONMENT CAPITAL \$50,000**

PROGRAM

808 CLEANUPS

Adopt a Site Program 10,000

AMERICAN BIRD CONSERVANCY

Saving Hawaii's Imperiled Forest Birds 5,000

ASSISTANCE DOGS OF HAWAII

General Support 1,000

CENTER FOR FOOD SAFETY

Creating a Unified Movement to Promote a
Healthy, Safe, and Biodiverse Food System in Hawaii 20,000

CENTER FOR FOOD SAFETY

General Support — Hawaii Office 2,000

CONSERVATION INTERNATIONAL FOUNDATION

Integrating Traditional Management, Science
and Technology to Support Community
Resource Stewardship 42,956

CORAL REEF ALLIANCE

Community Monitoring to Promote Coral Reef
Protection in South Kohala, Hawaii Island 20,000

DANA ANNE YEE FOUNDATION

Early Detection of Newly Established Invasive
Terrestrial Insect and Arthropod Species on Oahu 10,000

EAST-WEST CENTER

World Conservation Congress National Host Committee:
A Once in a Lifetime Opportunity for Hawaii 100,000

ECOLOGY PROJECT INTERNATIONAL

Engaging Hawaiian Youth as the Next
Generation of Conservation Leaders 10,000

FRIENDSHIP GARDEN FOUNDATION

General Support 1,000

GARDEN ISLAND RESOURCE CONSERVATION AND DEVELOPMENT, INC.

Makauwahi Cave Reserve:
Native Plants for Restorations on Kauai 20,000

HAWAII FOREST INSTITUTE

Keauhou Bird Conservation Center Discovery Forest 15,000

HAWAIIAN REFORESTATION PROGRAM FOUNDATION

Mauna Kea Reforestation Program 25,000

OHU OHU KOOLAU INC.

"Getting to Know the Koolaus" Community
Conservation Project 10,000

PAEPAE O HEEIA

Aina Momona 10,000

POLYNESIAN VOYAGING SOCIETY

Worldwide Voyage (WWV): Island Wisdom,
Ocean Connections, Global Lessons 100,000

RE-USE HAWAII

Community Pick-up Program 25,000

RIDGE TO REEFS INC.

Applying Vegetative and Bioengineering Approaches
in West Maui Watershed to Help Control Sediment 10,000

THE NATURE CONSERVANCY OF HAWAII

Science Informing Community-based
Marine Management in Maui Nui 33,333

THE NORTH SHORE COMMUNITY LAND TRUST

Kahuku Kawela Forever 25,000

TRI-ISLE RESOURCE CONSERVATION AND DEVELOPMENT COUNCIL

The Laukahi Network Curation Project 20,000

TRI-ISLE RESOURCE CONSERVATION AND DEVELOPMENT COUNCIL

Leeward Haleakala Watershed Restoration Partnership:
Connecting the Maui Community to Native Ecosystems
Through Science, Art, and Culture 10,000

TRUST FOR PUBLIC LAND

Agricultural Lands Initiative 25,000

WAIKOLOA DRY FOREST INITIATIVE

Forest Restoration Leadership 10,000

**TOTAL FOR
ENVIRONMENT PROGRAM \$560,289**

HEALTH

CAPITAL

BAY CLINIC INC.

Mobile Health Van — Expand Healthcare Access
to the Remote and Rural Areas Throughout East Hawaii ... 37,500

CASTLE MEDICAL CENTER

Emergency Department Expansion and Renovation 33,333

HAWAII HEALTH INFORMATION EXCHANGE

Hawaii HIE Conference Room 15,000

HELPING ANGELS OF HAWAII

Office Upgrade 10,000

KALIHI-PALAMA HEALTH CENTER

Healthcare Access Under One Roof:

Phase I Comprehensive Health Facility 40,000

KAPIOLANI HEALTH FOUNDATION

Campaign for Hawaii's Children:

Phase I Renovation of Kapiolani Medical Center

for Women & Children 50,000

KONA HOSPITAL FOUNDATION

Philips IntelliVue Cardiac Telemetry System 25,000

LANAI COMMUNITY HEALTH CENTER

Lanai Community Health Center —

New Facility Construction 25,000

MAUI MEMORIAL MEDICAL CENTER FOUNDATION

Healthy and Safe Babies are Warm Babies 20,000

PALOLO CHINESE HOME

Palolo Chinese Home Campus Redevelopment 25,000

REHABILITATION HOSPITAL OF THE PACIFIC FOUNDATION

Third Floor Unit Team Station 40,000

ST. FRANCIS HEALTHCARE FOUNDATION OF HAWAII

St. Francis Skilled Nursing Facility 50,000

WAIANAE DISTRICT COMPREHENSIVE HEALTH & HOSPITAL BOARD, INC.

Waianae Coast Comprehensive Health Center

Emergency Medical Services Building Capital Project 50,000

TOTAL FOR HEALTH CAPITAL \$420,833

PROGRAM

ALS ASSOCIATION — GOLDEN WEST CHAPTER

Hawaii Excellence in ALS Care 10,000

ALZHEIMER'S DISEASE AND RELATED DISORDERS ASSOCIATION

Alzheimer's Association Public Awareness Campaign 10,000

HAWAII PARKINSON ASSOCIATION

Parkinson's Disease Exercise Volunteer

Training Program 5,000

LANAI YOUTH CENTER

Pa Hua: Aquaponics & In-ground Gardening Project 5,460

MOA HAWAII DBA MOA HEALTH AND WELLNESS

Nature Farming for a Healthier Community 3,988

NATIONAL ALLIANCE ON MENTAL ILLNESS HAWAII

NAMI Family to Family Education Teacher Training

and Family Support Group Facilitator Training 10,000

PLANNED PARENTHOOD OF THE GREAT NORTHWEST

Online Reproductive Health Services for

Hawaii Women, Men, and Youth 15,000

PROJECT VISION HAWAII

Passport to Health Aging 15,000

TOTAL FOR HEALTH PROGRAM \$74,448

HUMAN SERVICES

CAPITAL

ALOHA HOUSE, INC.

Request for Funding of Purchase and Installation

of Generator 4,504

ANEKONA OULI KANEHOA VFD COMPANY

Volunteer Apparatus Garage 20,000

EASTER SEALS HAWAII

Increasing Community Experiences

for Hilo Adults with Disabilities 10,000

HABITAT FOR HUMANITY WEST HAWAII

Web-based Technology Upgrade 7,000

HABITAT FOR HUMANITY, MAUI INC.

Van for Transportation and ReStore 20,000

HAWAII FAMILY LAW CLINIC

FS: Honolulu, Family Justice Center Renovation25,000

KA LIMA O MAUI

Purchase of Crew-cab Pickup Truck
for Vocational Services 10,000

KAUAI HABITAT FOR HUMANITY

Scaffolding Purchase and Replacement 15,000

LAA KEA FOUNDATION

Expanding Meaningful Work Options for
Adults with Special Needs 13,000

MALAMA NA MAKUA A KEIKI

Request for Support of Purchase
and Installation of a Fence7,000

SPECIAL OLYMPICS HAWAII, INC.

Special Olympics Sports and Wellness Center33,334

THE ARC IN HAWAII

Renovation of Women's and Men's
Restroom to ADA Compliance 10,000

THE SALVATION ARMY-HAWAIIAN & PACIFIC ISLANDS DIVISION

Taking Services to the Streets:
Serving Maui's Homeless through the Care-A-Van20,000

TOUCH A HEART, INC.

Empowering Women
through Sustainable Vocational Training 10,000

UNITED CHURCH OF CHRIST TRANSITION HOUSE

UCCTH Renovation22,000

YWCA OF KAUAI

Air Conditioning Renovation 15,000

YWCA OF OAHU

Kokokahi Midkiff Gymnasium Roof Project 50,000

TOTAL FOR HUMAN

SERVICES CAPITAL **\$291,838**

PROGRAM

ALOHA UNITED WAY

2015 Annual Campaign200,000

ALOHA UNITED WAY

2016 Annual Campaign200,000

ALTERNATIVE STRUCTURES INTERNATIONAL

Homeless — Kahumana Works!20,000

CHRIST MEMORIAL EPISCOPAL CHURCH

CMEC Food Pantry 10,000

FAMILY HUI HAWAII

Hui Parenting Support: Staff-led (towards Peer-to-Peer)
for Families in Vulnerable Communities25,000

FARESTART

General Support2,000

FEEDING HAWAII TOGETHER

Enhancing Food Distribution with Dignity7,700

FOODCORPS

FoodCorps Hawaii:
Connecting Kids to Healthy Food in School 15,000

FRIENDS OF THE CHILDREN'S JUSTICE CENTER OF MAUI, INC.

Grant for Requests Fulfillment and Enhancement
Needs of Abused and Neglected Children on Maui 10,000

GREGORY HOUSE PROGRAMS

Data Integration of HIV Housing and Care Services 10,000

GUIDE DOGS OF HI ADAPTIVE

AIDS CANINES & ADVOCACY FOR THE BLIND

Seniors Harnessing Independence
and Empowerment (SHINE)7,000

HAWAII FI-DO SERVICE DOGS

Hawaii Fi-Do Service Dogs 2016 Program7,000

HAWAII HABITAT FOR HUMANITY ASSOCIATION, INC.

Kupuna Solar Initiative 10,000

HAWAII ISLAND UNITED WAY, INC.

2015–2016 Annual Campaign 10,000

HAWAII ISLAND UNITED WAY, INC.

2016–2017 Annual Campaign 10,000

HOOLA NA PUA

Starfish Mentoring Program

for Child Victims of Sex Trafficking in Hawaii 5,000

KAUAI FOOD BANK INC.

Kupuna Program 10,000

KAUAI UNITED WAY

2015–2016 Capital Campaign 10,000

KAUAI UNITED WAY

2016–2017 Capital Campaign 10,000

KUIKAHI MEDIATION CENTER, INC.

Transforming Conflict Through Community Education 10,000

LEEWARD OAHU HABITAT FOR HUMANITY

Support for Training Women Build Site Volunteers

and Helping Habitat Homeowners Gain Food Security 5,000

MAUI FAMILY SUPPORT SERVICES, INC.

FATHERHOOD INVOLVEMENT TEAM 10,000

MAUI UNITED WAY

2015–2016 Annual Campaign 10,000

MAUI UNITED WAY

2016–2017 Annual Campaign 10,000

MOLOKAI COMMUNITY SERVICE COUNCIL

2015–2016 Annual Campaign: Friendly Isle United Way 6,000

MOLOKAI COMMUNITY SERVICE COUNCIL

2016–2017 Annual Campaign: Friendly Isle United Way 6,000

NA HOALOHA MAUI INTERFAITH VOLUNTEER CAREGIVERS

“Safe at Home” 10,000

OHANA PACIFIC FOUNDATION

To Provide Reliable and Safe Transportation for

Activity Enhancement for the Disabled Elderly 25,000

ONE TOUCH PROJECT

1Touch Rehabilitation for the Blind 7,962

ST. CATHERINE CHURCH

St. Catherine Food Pantry 5,000

THE GREEN WILL CONSERVANCY INC.

Professional Trainings for Capable Hands 10,000

WAIKIKI HEALTH

“Go Cook! Hawaii”: Training Homeless Youth and Adults

for Employment in the Food Service Industry 15,000

WORKNET, INC.

WorkNet Homeless Offender Initiative 10,000

YMCA OF HONOLULU, METROPOLITAN OFFICE

General Support 17,000

TOTAL FOR HUMAN

SERVICES PROGRAM \$735,662

OTHER

CAPITAL

CHAMINADE UNIVERSITY OF HONOLULU

New Intercollegiate Athletics Support Facilities 50,000

HAWAIIAN HUMANE SOCIETY

Hawaiian Humane Society Capital Campaign 50,000

HAWAIIAN RAILWAY SOCIETY

Install Photovoltaic Panels and Update Wiring

for Hawaiian Railway Yard 15,000

TOTAL FOR OTHER CAPITAL \$115,000

RELIGION/SPIRITUAL DEVELOPMENT

CAPITAL

KALIHI UNION CHURCH

Multipurpose Facility/Gym Renovation Project25,000

**TOTAL FOR RELIGION/
SPIRITUAL CAPITAL \$25,000**

PROGRAM

KALAHIKIOLA CONGREGATIONAL CHURCH

General Support2,000

LANAI UNION CHURCH

Lanai Union Church's Step-Up Afterschool Program
and PIYEN Incentive Trip 10,000

**TOTAL FOR RELIGION/
SPIRITUAL PROGRAM \$12,000**

YOUTH DEVELOPMENT

CAPITAL

BOBBY BENSON CENTER

Cabin Refurbishment and Gate Replacement25,000

KAMP HAWAII, INC.

Life Mentoring Programs20,000

**TOTAL FOR YOUTH
DEVELOPMENT CAPITAL \$45,000**

PROGRAM

ADULT FRIENDS FOR YOUTH

Chuukese Girls Program 10,000

BIG BROTHERS BIG SISTERS HAWAII, INC.

West Hawaii Island Expansion20,000

BOYS TO MEN MENTORING NETWORK, INC.

Increasing Social and Emotional Intelligence
in High Risk Adolescent Boys 10,000

COMMON GRACE

Common Grace and Youth Grace7,000

EFFECTIVE PLANNING INNOVATIVE COMMUNICATION, INC.

Hawaii Youth Opportunities Initiative50,000

HAWAII YOUTH SERVICE NETWORK

Culturally Relevant Bullying Prevention Video 10,000

KAILUA CHURCH OF THE NAZARENE

Youth Trade Program 15,000

KOHALA INSTITUTE

GRACE Leadership Journey 15,000

MALAMA KAUAI

Village Harvest 10,000

MALAMA PONO HEALTH SERVICES

Love Notes 10,000

MAUI COUNTY COMMUNITY TELEVISION

Request for Support of Molokai
Coordinator/Facilitator for Akaku Project YBEAM5,000

MAUI YOUTH AND FAMILY SERVICES INC.

Maui Youth and Family Services Project
Venture Mentorship Pilot Project 10,000

PALAMA SETTLEMENT

Youth Wellness Program 10,000

TE TAKI TOKELAU COMMUNITY TRAINING AND DEVELOPMENT

Fatupaepae Young Women's Empowerment Project 10,000

**TOTAL FOR YOUTH
DEVELOPMENT PROGRAM \$192,000**

**TOTAL ATHERTON FAMILY FOUNDATION
GRANTS CAPITAL.....\$2,034,936**

**TOTAL ATHERTON FAMILY FOUNDATION
GRANTS PROGRAM.....\$2,467,760**

2016 TOTAL GRANTS

ARTS, CULTURE AND HUMANITIES **\$588,223**



COMMUNITY DEVELOPMENT **\$272,000**



EARLY CHILDHOOD EDUCATION **\$174,035**



EDUCATION **\$946,368**



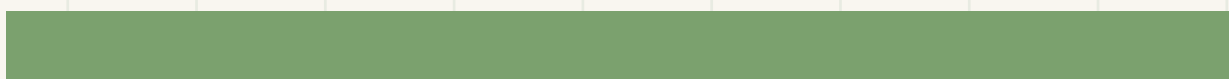
ENVIRONMENT **\$610,289**



HEALTH **\$495,281**



HUMAN SERVICES **\$1,027,500**



OTHER **\$115,000**



RELIGION/SPIRITUAL DEVELOPMENT **\$37,000**



YOUTH DEVELOPMENT **\$237,000**



\$100,000 \$200,000 \$300,000 \$400,000 \$500,000 \$600,000 \$700,000 \$800,000 \$900,000 \$1,000,000 \$1,100,000

FIVE-YEAR COMPARATIVE Summary of Grants

	2016		2015		2014		2013		2012	
ARTS, CULTURE & HUMANITIES	\$588,223	13%	\$538,333	15%	\$614,980	16%	\$728,472	17%	\$572,750	15%
COMMUNITY DEVELOPMENT	\$272,000	6%	\$150,334	4%	\$153,333	4%	\$161,333	4%	\$75,000	2%
EARLY CHILDHOOD EDUCATION	\$174,035	4%	\$170,000	5%	\$247,691	6%	\$378,600	9%	\$268,500	7%
EDUCATION	\$946,368	21%	\$671,800	19%	\$605,170	15%	\$959,500	22%	\$1,158,002	29%
ENVIRONMENT	\$610,289	13%	\$676,243	19%	\$601,018	15%	\$437,000	10%	\$504,384	13%
HEALTH	\$495,281	11%	\$531,833	15%	\$606,050	15%	\$492,054	11%	\$327,180	8%
HUMAN SERVICES	\$1,027,500	23%	\$501,900	14%	\$742,905	19%	\$702,900	16%	\$780,850	20%
OTHER	\$115,000	3%	\$2,500	<1%	\$37,500	1%	\$2,500	<1%	\$0	0%
RELIGION/ SPIRITUAL DEVELOPMENT	\$37,000	1%	\$117,500	3%	\$135,750	3%	\$112,500	3%	\$87,500	2%
YOUTH DEVELOPMENT	\$237,000	5%	\$241,000	7%	\$239,020	6%	\$283,500	7%	\$175,580	4%
TOTAL GRANTS	\$4,502,696		\$3,601,443		\$3,983,417		\$4,258,359		\$3,949,746	

Grant Application Guidelines

The Foundation makes grants for programs and projects that benefit the people of Hawaii. The fields of greatest interest are arts, culture, and humanities; community development; education; environment; health; human services; spiritual development; and youth development. Grant application information can be found on the Foundation's website at www.athertonfamilyfoundation.org.

Scholarship Program

The Juliette M. Atherton Scholarship was named in memory of Mrs. Atherton to ensure the continued association of her name and her special interest in Christianity with the Foundation. The scholarship benefits three categories of individuals: dependent sons or daughters of ordained, active Protestant ministers in Hawaii pursuing undergraduate studies; individuals from Hawaii pursuing graduate theological studies at a Protestant seminary with the goal of ordination; and active, ordained Protestant ministers residing in Hawaii seeking an Advanced Degree. Scholarship recipients are selected based on their financial need and academic promise.

For the 2017–2018 academic year, scholarship awards totaled \$120,000 to 24 students. The Directors also award an annual grant to support the Community Scholarship Fund at the Hawaii Community Foundation.

Applications will be available online beginning November 15, 2017 for the 2018–2019 academic year for seminary students, Protestant ministers pursuing advanced degrees, or sons and daughters of Protestant ministers. Application materials, transcript of grades and personal statement must be submitted by January 31, 2018.

Advanced Degree Program applicants must provide the place and date of ordination, and the name of the seminary attended to confirm eligibility.

To obtain information about the 2018–2019 scholarship program, please visit www.hawaiicommunityfoundation.org. You may also call the scholarship department at (808) 566-5570 (toll-free Neighbor Islands 1 (888) 731-3863).



ATHERTON FAMILY FOUNDATION

Bank of Hawaii is the fiscal manager for the Atherton Family Foundation. Hawaii Community Foundation is the Foundation's grants administrator.

827 Fort Street Mall
Honolulu, Hawaii 96813
Phone: (808) 566-5524
Neighbor Islands call toll-free: 1 (888) 731-3863
Fax: (808) 521-6286
Email: foundations@hcf-hawaii.org

NOTE: We recognize the significance of diacritical markings in written Hawaiian as pronunciation guides, but have opted not to use them in this digital report since they display inconsistently across various computer platforms/browsers and do not conform to search engine optimization.