



Atherton Family Foundation

2017 ANNUAL REPORT



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This report includes a representation of one of the world's rarest stamps, the 1851 "missionary." These stamps were used during the Hawaiian Monarchy by American missionaries stationed in Hawaii to send news to their friends and relatives in New England.



2017 Directors & Officers

FROM LEFT TO RIGHT:

Patricia R. Giles, *Vice President & Treasurer*

Frederick W. Rohlfig III, *Vice President*

Paul F. Morgan, *Vice President & Secretary*

Frank C. Atherton II, *President*

Juliette K. Sheehan, *Vice President*

Robin S. Midkiff, *Vice President*



HISTORY OF

The Atherton Family & Foundation

JULIETTE M. ATHERTON

Juliette M. Atherton, the widow of Joseph B. Atherton, expressed her commitment to the welfare of the people of Hawaii with the creation of the Juliette M. Atherton Trust. On December 21, 1915, Mrs. Atherton transferred 20 percent of the outstanding shares of the Atherton Estate to her children, Charles H. Atherton, Mary A. Richards, and Frank C. Atherton. The 1,500 shares would be held in trust to continue the charitable work that Mrs. Atherton was vitally interested in throughout her life.

Mrs. Atherton originally retained the right to amend or revoke the trust. In 1921, the trust became an irrevocable charitable trust when she gave up her rights and amended the governing documents. This action was taken in recognition of the exemplary service performed by the trustees, and that they and succeeding trustees would perpetuate the trust's philanthropic purposes as intended by Mrs. Atherton. The deed directed that the trust income be used for:

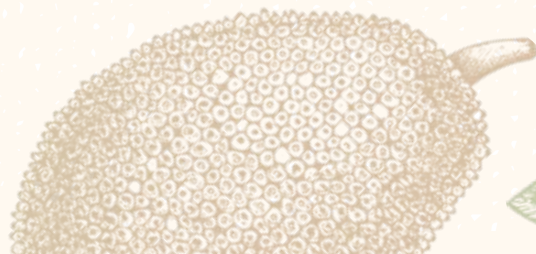
"...grants, loans, and other forms of payment toward assisting in the establishment, maintenance, or promotion of such religious, charitable, educational, benevolent, scientific, or other purposes, works, or enterprises, whether public or private, including schools, colleges, hospitals, asylums, homes, and the like institutions and objects for the public benefit, and including also the support and education of individuals during their attendance at any educational institution, and whether to corporations, associations, or other organizations or any private individual or individuals, as the Trustees shall in each case in their discretion and of their own volition approve."

FRANK C. ATHERTON

Frank C. Atherton, business executive and philanthropist, was born in Honolulu on July 1, 1877. He was the son of industrialist Joseph B. Atherton and Juliette M. Atherton, daughter of pioneer American missionaries to Hawaii. Mr. Atherton attended Wesleyan University in Middletown, Connecticut. Upon his return to Hawaii, he entered the world of finance and later became interested in industry. Like his forebears, he devoted much of his time to religious and civic works. On December 24, 1935, 10 years prior to his death, he established the Frank C. Atherton Trust to continue his support of religious, educational, and charitable programs and organizations. Grants and donations from the Frank C. Atherton Trust were primarily used to support charitable projects and programs in the state of Hawaii. In accordance with the purposes, expressed in the trust agreement, grants were for:

"...the making of donations, contributions, subscriptions, loans, and other forms of payment for or toward assisting the establishment, maintenance and/or promotion of such religious, scientific, educational, and other charitable purposes and enterprises whether public or private, including churches, societies, schools, colleges, hospitals, asylums, homes, and like institutions and object for the public benefit."

Mr. Atherton appointed Eleanore S. Atherton, Marjory A. Wightman, and himself as Trustees.



Atherton Family Foundation

In 1975, the trustees of the Juliette M. Atherton Trust initiated action, which resulted in the creation of the Atherton Family Foundation, a nonprofit corporation organized in the state of Hawaii. A charter of incorporation was granted on November 4, 1975. The trustees then voted unanimously to transfer all investment property and income of the trust to the Atherton Family Foundation and transfer instruments were executed in January 1976. In December 1976, the trustees voted unanimously to transfer the property of the Frank C. Atherton Trust to the Atherton Family Foundation and executed appropriate instruments shortly thereafter.

Historically, the policies, the type of requests considered, and the primary fields of interest of the Juliette M. Atherton Trust and the Frank C. Atherton Trust were similar in nature. Both trusts considered educational programs and institutions the highest priority, and gave careful attention to religious organizations and health and social services.

The consolidation of the two trusts fulfilled several objectives: to provide more efficient administration, to allow greater flexibility in foundation policies, to increase protection and growth of the investment assets, and to increase the number of members and directors.

The diversity of the directors' perceptions and experiences has enhanced the Foundation's capacity to respond to the community and broadened its representation of charitable interests.

The Atherton Family Foundation is now one of the largest endowed grantmaking private resources in the state of Hawaii devoted exclusively to the support of charitable activities. It perpetuates the philanthropic commitment expressed during the lifetimes of Juliette M. Atherton and Frank C. Atherton, and of the family who have followed them.

Directors & Successors

ORIGINAL DIRECTORS

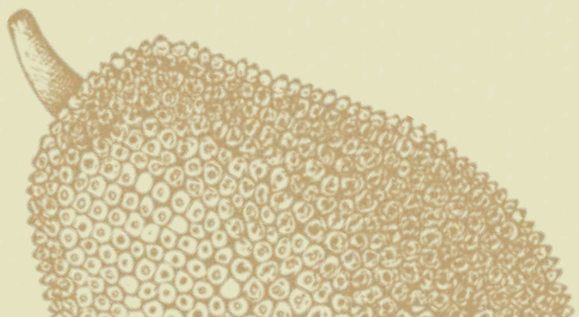
Charles H. Atherton
Frank C. Atherton
Mary A. Richards

SUCCESSOR DIRECTORS

Alexander S. Atherton
J. Ballard Atherton
Judith M. Dawson
Juliette M. Guard
Robert R. Midkiff
Ruth R. Midkiff
James F. Morgan
Laura A. Morgan
Joan H. Rohlfig
Marjory A. Wightman

CURRENT DIRECTORS

Frank C. Atherton II
Patricia R. Giles
Robin S. Midkiff
Paul F. Morgan
Frederick W. Rohlfig III
Juliette K. Sheehan



2017 Year in Review

INVESTING IN OUR COMMUNITY THROUGH EDUCATION

The Atherton Family Foundation continues its mission to support nonprofit organizations in a broad range of fields that serve the people of Hawaii. In 2017, the Foundation awarded more than \$3.7 million in grants to organizations doing important work to support and enhance the lives of Hawaii residents.

In 2017, the Foundation awarded over \$725,000 in grants to 39 organizations in the area of education. These investments provide students from kindergarten through college with opportunities by improving facilities; developing playgrounds; encouraging exploration of science, technology, engineering, arts, and mathematics (STEAM); providing cultural and place-based learning; and integrating educational programs into students' lives.



2017 Year in Review

IMAGINEWORKS

ImagineWorks facilitates, manages, and conducts educational academies that highlight STEM (science, technology, engineering, and mathematics) education for students from kindergarten through high school. The curriculums are designed to teach fundamental skills and motivate individual exploration and growth. The academies are all-inclusive and available to all youth regardless of their enrolled school, demographics, or educational proficiency. Through six different sessions throughout the year, ImagineWorks teaches robotics and engineering with classes ranging from introductory to advanced level and some specifically for young women. Each year, ImagineWorks serves over 200 students through its academies and about 140 students through engineering classes at Kalani High School.

With the Foundation's support, ImagineWorks was able to update its Mobile Maker Space facility with necessary upgrades to the electrical system and equipment, including the replacement of the mobile facility battery system, the addition of outlets in the facility, repair to the fabrication equipment, and installation of a new laser cutter. The batteries provide the facility with 24/7 power generated from the solar panels installed on the rooftop of the mobile facility. ImagineWorks is leveraging the new equipment and modifications to provide students with high quality STEM education.



2017 Year in Review

LAHAINA ARTS ASSOCIATION

Lahaina Arts Association (LAA) has provided Maui County youth access to the creative arts through education and artistic opportunities for over thirty years. LAA's free art classes are in high demand and strengthen existing youth centers by providing arts programs that offer students a chance to explore 2-D and 3-D art forms including painting, mosaic, lau hala weaving, collage, photography, and fashion design. Artwork from students is exhibited throughout the year in a professional gallery setting.

The Foundation awarded a grant to LAA to conduct free art classes as part of its Maui Youth Art Outreach (MYAO) program. Classes are structured, skills based,

and teach participants visual art mediums and incorporate themes such as Hawaiian culture, math, vocabulary, and history. The classes reach students throughout Maui County, including Lanai, as well as children coming from a variety of backgrounds, such as low income and homeless. MYAO provides safe, engaging, constructive environments for youth who lack adult supervision during non-school hours when they are most vulnerable to negative influences. It provides positive role models who genuinely care for and support the children. LAA also provides art instruction and materials that many families and schools cannot provide due to limited resources.



2017 Year in Review

ULU AE LEARNING CENTER

Ulu Ae Learning Center (Ulu Ae) envisions having an entire community knowledgeable about its history, culture, and language. It works to create this as a reality by delivering programs with lessons in Hawaiian language, hula, chant, music, native arts, and healthy living. Ulu Ae empowers and enriches lives through programs that develop skills, build confidence, and promote healthy relationships based on the values and customs of the kupuna of the community. Programs offered include a culture-based afterschool program, community enrichment program providing monthly workshops, and cultural and community events to engage the community.

The Foundation provided a grant to support the project "Growing a Community's Connection to Their Language, Culture, and History" aimed at solving two problems in the community: lack of culture-based afterschool programming and lack of community identity in the new and growing community of Kapolei. This multi-pronged program included afterschool and intersession programs for youth; a community stewardship program; and traditional knowledge workshops. During the learning sessions, youth received lessons in moolelo (storytelling) and cultural practices like hula, mele, Hawaiian language, ukulele, native art, health, and fitness. Students also engaged in land stewardship at cultural and significant sites throughout the community. As a result of this place-based program, youth demonstrated an increase in knowledge of the geography, history, and cultural significance of their community.



2017 Foundation Grants

ART, CULTURE & HUMANITIES

CAPITAL

Hana Arts

Hana Legends — Queen Kaahumanu7,000

Kauai Bible Church

Music Notation System761

Lyman House Memorial Museum

Island Heritage Gallery50,000

West Hawaii Dance Theatre

Equipment for Body Code System® Group Classes.....2,000

TOTAL FOR ARTS, CULTURE

& HUMANITIES CAPITAL\$59,761

PROGRAM

Ala Kukui Hana Retreat

Kama a Luukia15,000

Aloha Kuamoo Aina

Cultural Preservation Resources Management Plan15,000

Awaiaulu

Training of Trainers36,333

Bishop Museum

General Support.....2,000

Chamber Music Hawaii

Music Education Outreach for Molokai.....5,000

Elise M. Christianson Young Musician Fund

General Support.....7,500

Film Independent Inc.

Taxi Dance Film LLC: Last Taxi Dance10,000

Fractured Atlas Productions, Inc.

TRADES A.i.R.....10,000

Hawaii Craftsmen

Annual Statewide Juried Exhibition

50th Anniversary Year: Special Projects.....5,000

Hawaii Opera Theatre

Eugene Onegin.....20,000

Hawaii Opera Theatre

General Support.....2,500

Hawaii Performing Arts Festival

Sustainable Expansion Project.....10,000

Hawaii Symphony Orchestra

Education & Outreach Program25,000

Hawaii Youth Opera Chorus

Music Outreach for Oahu Elementary Students.....10,000

Hawaiian Mission Children's Society

General Support.....6,000

Honolulu Academy of Arts

dba Honolulu Museum of Art

Enhancing Art Education for Hawaii.....50,000

Honolulu Academy of Arts

dba Honolulu Museum of Art

General Support.....2,000

Lanai Arts & Culture Center

Wood Shop Upgrades.....10,000

Lighthouse Project

Rock Salt Media Inc.: Family Ingredients — Season Two.....16,000

Makawao History Museum

Archive and Inventory Project.....7,000

Molokai Arts Center, Inc.	
Ceramics Program	10,000
Na Leo Pulama O Maui Inc.	
A Living Hawaiian Language — It's Our Kuleana.....	5,000
North Kohala Community Resource Center	
King Kamehameha Statue Maintenance & Restoration.....	5,000
Oahu Choral Society	
Choral Arts Education and Outreach in Hawaii.....	6,000
Ohana Arts	
Summer Peacebuilding Theatre Experience for Youth.....	5,000
Partners in Development Foundation	
Full Bilingual Baibala Hemolele.....	50,000
The Center for Independent Documentary, Inc.	
Making Waves Films LLC: SIA Documentary Film.....	7,000
Volcano Art Center	
General Support.....	7,500
Washington Place Foundation	
General Support.....	2,500
Young of Heart Workshop	
CONTACT 2018.....	5,000
TOTAL FOR ARTS, CULTURE & HUMANITIES PROGRAM	\$367,333

COMMUNITY DEVELOPMENT

CAPITAL

Anaina Hou Community Park	
Discovery Island Playground.....	25,000
Hawaii Island Community Development Corporation	
Hilo Adult Day Center.....	50,000
Iao United Church of Christ	
Iao Church's Steeple Renovation.....	25,000
Kanu o ka Aina Learning Ohana	
Community Recreation Center — Halau Hookipa.....	25,000
Orchidland Neighbors	
Multi-Purpose Community Facility.....	20,000

Wailuku Union Church	
Predevelopment Funds Need for WUC's Mission Grounds Development Project	25,000

**TOTAL FOR COMMUNITY
DEVELOPMENT CAPITAL** **\$170,000**

PROGRAM

Affordable Housing and Economic Development Foundation	
Affordable Housing Awareness Video.....	3,000
Aloha First	
Developing a Community Education Program.....	15,000
Alternative Structures International	
Increasing Locally Grown Food Distribution.....	25,000
Faith Action for Community Equity	
Rejuvenation and Growth Through Organizing.....	5,000
Habitat for Humanity West Hawaii	
Hawaii Island Expansion Project	25,000
Hawaii Appleseed Center for Law & Economic Justice	
Creating a Hawaii Budget and Policy Center.....	10,000
Hawaii Farmers Union Foundation	
United Farm Apprentice Mentoring Program.....	20,000
Honolulu Habitat for Humanity	
Home Ownership Outreach to Native Hawaiian Communities.....	10,000
PATH Peoples Advocacy for Trails Hawaii	
Bikeshare Kona.....	5,000
South Pacific Christian Camps	
Kupuna to Keiki (K2K) Community Program Center.....	10,000
The People's Fund	
Hoomohala Community Engagement Program.....	5,000
ThinkTech Hawaii	
ThinkTech Hub Phase II.....	6,750
TOTAL FOR COMMUNITY DEVELOPMENT PROGRAM	\$139,750

EARLY CHILDHOOD EDUCATION

CAPITAL

E Malama I Na Keiki O Lanai Preschool

Improving the Playground for Lanai's Preschool.....15,000

KCAA Preschools of Hawaii

KCAA Atherton Preschool

Kailua Campus Improvements.....50,000

TOTAL FOR EARLY CHILDHOOD

EDUCATION CAPITAL.....\$65,000

PROGRAM

Bright Beginning Preschool

Literacy Grant.....5,000

Hawaii Autism Foundation

ASD Aquatics & Parent Support.....10,000

Hawaii Children's Action Network

Improving Outcomes for Children in Early Childhood.....25,000

Imua Family Services

Early Childhood Development Program —

Parent and Toddler Group.....5,000

KCAA Preschools of Hawaii

General Support.....7,500

Montessori Education Center of Hawaii Inc.

General Support.....2,000

Small World Preschool

Playground Improvements & Maintenance Project.....15,000

Small World Preschool

General Support.....2,000

Waikiki Community Center

Preschool Expansion &

Accreditation Compliance Project.....10,350

TOTAL FOR EARLY CHILDHOOD

EDUCATION PROGRAM.....\$81,850

EDUCATION

CAPITAL

Chaminade University of Honolulu

Hale Hoaloha Renovations.....25,000

Damien Memorial School

Campaign 2020 Welcome Center.....20,000

Hanalani Schools

Enhancing Campus-wide Security.....15,000

Hawaii Public Television Foundation dba PBS Hawaii

NEW HOME Campaign.....50,000

Kau Rural Health Community Association Inc.

Resource and Distance Learning Center Renovations.....20,000

Kauai Christian Academy

Playground Upgrades.....25,000

Le Jardin Academy

Learning...Powered by Solar.....25,000

Manoa Heritage Center

Enhancing Cultural and Historical Education

for Hawaii's Children.....50,000

Mohala Pua School

Honolulu Waldorf High School.....20,000

Pacific Buddhist Academy

Phase I Capital Campaign.....10,000

Parker School

General Support.....3,000

Punahou School

Grades 2–5 Neighborhood Project.....100,000

Purple Maia Foundation

Hamana.io for Tech Auwai.....5,000

Real Ongoing Opportunities To Soar, Inc.

Roots School Outdoor Learning Project.....20,000

St. Anthony Junior Senior High School

High School Classrooms & Science Labs Renovation

Phase I — Project Unification/Refresh.....50,000

TOTAL FOR

EDUCATION CAPITAL.....\$438,000

PROGRAM

After-School All-Stars Hawaii

We Are Ready, Preparing Middle School Students
for High School and Beyond.....10,000

Book Trust

Book Trust Oahu Program.....5,000

Chuuk Language & Cultural Association of Hawaii, Inc.

Utteirek15,000

DreamHouse, Inc.

Stopping the Summer Melt.....5,000

Friends of Waialua Robotics, Inc.

Waialua Robotics STEM Learning Center.....5,000

Hawaii Afterschool Alliance

General Support.....10,000

Hawaii Agricultural Foundation

Kids Cooking Local.....10,000

Hawaii Agricultural Foundation

Kids Cooking Local Round 2.....10,000

Hawaii Alliance for Progressive Action

Kuleana Academy Leadership Training
Fall 2017/Spring 2018.....3,000

Hawaii Children's Foundation

Kapolei Warriors Coding Academy.....15,000

Hawaii Community Foundation

Community Scholarship Grant.....25,000

Hawaii Institute of Pacific Agriculture

Farm Apprenticeship in North Kohala.....25,000

Hawaii Preparatory Academy

Atherton Community Arts Program.....25,000

Hoala Foundation for Education

Summer Institute5,000

ImagineWorks

Mobile Maker Space.....15,000

Kahilu Theatre Foundation

Arts for Young Audiences.....10,000

Kama aha Education Initiative

Lononuiakea: The Collective Early College Courses.....10,000

Lahaina Arts Association

Maui Youth Arts Outreach.....5,000

Leadership Kauai

Namahoe Leadership Project Year 2 — Kauai:
Voyaging From the Past to the Future.....15,000

Pacific and Asian Affairs Council

PAAC Global Leadership Program.....10,000

Punahou School

Class of '68 Lily Pond Fund.....2,000

State of Hawaii, Dept. of Education, Sunset Beach Elementary School

Reading Right Summer Program.....1,000

Teach For America

Educational Equity in Hawaii.....25,000

Ulu Ae Learning Center

Growing a Community's Connection to Their
Language, Culture, and History.....20,000

Waimea Country School

Technology Plan Implementation for 2017/2018.....3,200

Zoological Society of San Diego

Alala Conservation Inquiry Program.....5,000

TOTAL FOR

EDUCATION PROGRAM\$289,200

ENVIRONMENT

CAPITAL

Friendship Garden Foundation

Garden Entrance Improvements.....25,000

Hawaii Pacific University

Feeds Research and Pilot Production Facility
at Oceanic Institute.....50,000

Kauai Christian Academy

Photovoltaic System Grant.....10,000

Malama Kahalawai Inc.

Driving to Successful Stewardship:

A 4WD Passenger Vehicle for WMMWP.....25,000

National Tropical Botanical Garden

Kahanu Garden Self-Sufficiency Project.....34,000

**TOTAL FOR
ENVIRONMENT CAPITAL\$144,000**

PROGRAM

Ahahui Malama I ka Lokahi

Capacity Building Project.....10,000

ALEA Bridge

Project Exit 8: A Volunteer Training and

Community Sponsorship Program.....25,000

Center for Food Safety

The Soil Climate Connection: How Hawaii's Farms

Can Lead the Fight Against Climate Change.....10,000

Conservation International Foundation

General Support.....2,000

Coral Reef Alliance

Local Engagement for Conservation: Community Monitoring

in Puako to Support Statewide Water Quality.....15,000

Dana Anne Yee Foundation

Early Detection of Newly Established Invasive Terrestrial

Insect and Arthropod on Oahu and Maui.....15,000

EcoAdapt

Hawaiian Islands Climate Vulnerability Assessment

and Adaptation Planning Project.....10,000

Garden Island Resource Conservation and Development, Inc.

Kokee Resource Conservation Program:

Volunteers for Biodiversity.....5,000

Hawaii Association for Marine Education and Research Inc.

Highlighting Hawaiian Hawksbills.....9,300

Hawaii Community Foundation

Environmental Funders Group.....25,000

Hawaii Community Foundation

Hawaii Fresh Water Initiative — Implementation Phase.....75,000

Hawaiian Islands Land Trust

Multi-island Outdoor Educational Initiative.....10,000

Hawaiian Reforestation Program Foundation

Mauna Kea Palila Bird Habitat Reforestation Project.....25,000

Island Conservation

Lehua Island Restoration Project.....10,000

Kalanihale

Managing the Marine Resources of Milolii,

South Kona, Hawaii.....30,000

Malama Maunalua

Site Model of Marine Restoration at the

Paiko Restoration Area, Oahu, Hawaii.....25,000

National Marine Sanctuary Foundation

Equipment Centralization Project.....8,000

North Kohala Community Resource Center

Nutrition Farming: Nutrition Farming for Hawaii.....10,000

Oikonos Ecosystem Knowledge

Engaging Hawaii in Native Seabird Conservation

through Arts, Restoration, and Education.....12,800

Pacific Rim Conservation Inc.

Creating a New Colony of

Black-footed Albatrosses on Oahu.....15,000

Pesticide Action Network

North America Regional Center

Protecting Air, Water, and Community Health

from Pesticides in Hawaii.....10,000

Project S.E.A.-Link

West Maui Watershed Science: Broader Impacts Support,

K-12 Education, and Public Engagement.....15,000

Re-use Hawaii

Program Tools, Equipment, and Supplies.....25,000

**TOTAL FOR
ENVIRONMENT PROGRAM.....\$397,100**

HEALTH

CAPITAL

American Cancer Society

Hope Lodge Hawaii.....25,000

Bay Clinic Inc.

Mobile Health Van.....37,500

Palolo Chinese Home

Campus Redevelopment.....25,000

St. Francis Healthcare Foundation of Hawaii

St. Francis Skilled Nursing Facility.....50,000

TOTAL FOR HEALTH CAPITAL.....\$137,500

PROGRAM

Aha Kane Foundation for the Adv of Native Hawaiian Males

Project Lonoaea.....20,000

ALS Association — Golden West Chapter

The Excellence in ALS Model of Care.....35,000

American Diabetes Association

Hawaii Camp Power Up.....10,000

American Heart Association, Inc.

Infant CPR.....20,000

American Lung Association of the Mountain Pacific

Healthy Homes: Indoor Air Quality for Asthma Management 14,500

Children's Hospital Colorado Foundation

Implementation & Evaluation of Pregnancy and
Parenting Partners (P3) at Malama I Ke Ola Health Center.....27,155

Danya's Gift, Inc.

Child and Family Support.....4,200

FoodCorps

Connecting Hawaii Youth to Healthy Food in School.....10,000

Hale Makua Health Services

Nursing Assistant Training Program.....15,000

Hawaii Public Health Institute

The Hawaii Community Health Worker Project.....10,000

Honolulu Community Action Program

Kupuna Independent Life Series.....10,000

Hospice of Hilo

Technology for Improved Rural Health Care Access.....25,000

Hui No Ke Ola Pono

Ornish Lifestyle Medicine.....25,000

Kauai Hospice, Inc.

Transitional Music Program.....5,000

Life Foundation

Transgender Name Changes: Life Changes.....5,000

Pacific Cancer Foundation

Pacific Cancer Foundation Nutritional Support Program.....20,000

The Salvation Army-Hawaiian & Pacific Islands Division

Health Promotion for
Honolulu's Elderly Chinese Immigrants.....6,797

Waikiki Health

Broadening Our Scope of Services:
Offering Minor Surgery in a Primary Care Setting.....17,260

TOTAL FOR HEALTH PROGRAM.....\$279,912

HUMAN SERVICES

CAPITAL

Easter Seals Hawaii

Security Camera System for Green Street Service Center.....9,000

Family Programs Hawaii

Cloud Technology.....48,600

Hale Kipa, Inc.

A New Home for Hale Kipa.....50,000

Hawaii Family Law Clinic

Honolulu Family Justice Center Renovation.....25,000

Hoomau Ke Ola

Project Aukahi O Ka Aina.....11,550

Kona Adult Day Center, Inc.

Van Purchase.....5,000

Laa Kea Foundation	
Laa Kea Farm Enhancement Project	10,000
Maui Food Bank, Inc.	
Vehicle Purchase	20,000
Special Olympics Hawaii, Inc.	
Sports and Wellness Center.....	33,333
Therapeutic Horsemanship of Hawaii	
Facility Maintenance & Improvements	15,000
YWCA of Oahu	
Kokokahi Midkiff Gymnasium Roof Project	50,000
TOTAL FOR HUMAN SERVICES CAPITAL.....	\$277,483

PROGRAM

Accessurf Hawaii Inc.	
Maintaining and Expanding the Monthly 'Day at the Beach' Program	25,000
Aloha Harvest	
Rescuing Food to Feed Hawaii's Hungry.....	25,000
Aloha United Way	
2017 Annual Campaign	200,000
American Red Cross, Hawaii State Chapter	
Local Disaster Preparedness & Response	25,000
Big Island Substance Abuse Council	
Farm to Table Social Enterprise	15,000
Bikeshare Hawaii	
Community Partners Program.....	20,000
Catholic Charities Hawaii	
Housing Wellness	25,000
Domestic Violence Action Center	
Hooikaika Ohana (Strengthen the Family).....	20,000
Family Promise of Hawaii	
Families Experiencing Homelessness	5,000
Hale Hauoli Hawaii	
Expanded Adult Day Care	20,000

Hawaii Branch of the International Dyslexia Association	
General Support.....	5,000
Hawaii Community Foundation	
Hawaii Hunger Coalition.....	25,000
Hawaii Family Forum	
General Support.....	4,000
Hawaii Foodbank	
Feeding Kauai's Families: Improving Collection and Distribution on Island.....	15,000
Hawaii Foodbank	
General Support.....	2,000
Hawaii Island United Way, Inc.	
2017-2018 Annual Campaign.....	10,000
Helping Hands Hawaii	
Punawai Program: Homeless Prevention and Rehousing Support for Native Hawaiians	10,000
HOPE Services Hawaii, Inc.	
The Shelters Inspire Hope Project	10,000
Kauai Food Bank Inc.	
Keiki Cafe.....	5,000
Kauai United Way	
2017-2018 Annual Campaign	10,000
Kuikahi Mediation Center, Inc.	
Transforming Conflict Through Community Education.....	10,000
Maui United Way	
2017-2018 Annual Campaign	10,000
Molokai Community Service Council	
2017-2018 Annual Campaign: Friendly Isle United Way.....	6,000
Na Hoaloha Maui Interfaith Volunteer Caregivers	
When No One is There	8,000
One Touch Project	
Rehabilitation for People with Disabilities	8,965
PTSD Health and Research Center	
Expanded Programs for Veterans with PTSD, Depression & Anxiety	5,000
Rebuilding Together Seattle	
General Support.....	3,500

St. Catherine Church	
Food Pantry.....	5,000
The Food Basket Inc.	
General Support.....	10,000
United States Veterans Initiative	
Self-Sufficiency for Hawaii's At-Risk Veterans & Families.....	5,000
Windward Seniors' Day Care Center	
Kupuna Enrichment Project	5,230
Women In Need	
Atherton Case Management	5,000
TOTAL FOR HUMAN SERVICES PROGRAM.....	\$557,695

OTHER

CAPITAL

Hawaiian Railway Society	
Install Photovoltaic Panels and Update Wiring for Hawaiian Railway Yard.....	15,000
Anekona Ouli Kanehoa VFD Company	
Volunteer Apparatus Garage.....	30,000
Hawaiian Humane Society	
Capital Campaign	50,000
TOTAL FOR OTHER CAPITAL	\$95,000

PROGRAM

Center For Strategic & International Studies	
General Support.....	1,000
Chinatown Improvement District	
Anti-Graffiti Study re: Sacrificial Coatings for Historic Buildings.....	5,800
Future of Freedom Foundation Inc.	
General Support	500
Grassroot Institute of Hawaii Inc.	
General Support.....	2,000
TOTAL FOR OTHER PROGRAM	\$9,300

RELIGION/SPIRITUAL DEVELOPMENT

CAPITAL

Cathedral of Our Lady of Peace	
Cathedral Renewal Campaign.....	25,000
TOTAL FOR RELIGION/SPIRITUAL DEVELOPMENT CAPITAL.....	\$25,000

PROGRAM

Kalahikiola Congregational Church	
General Support.....	2,500
Tri-Isle Association	
Equipping Tomorrow's Church Leaders.....	3,000
TOTAL FOR RELIGION/SPIRITUAL DEVELOPMENT PROGRAM	\$5,500

YOUTH DEVELOPMENT

CAPITAL

Kauai Underground Artists Inc.	
Expansion Project.....	8,000
Paia Youth Council, Inc.	
Paia Youth & Cultural Center Building Repairs.....	10,000
TOTAL FOR YOUTH DEVELOPMENT CAPITAL.....	\$18,000

PROGRAM

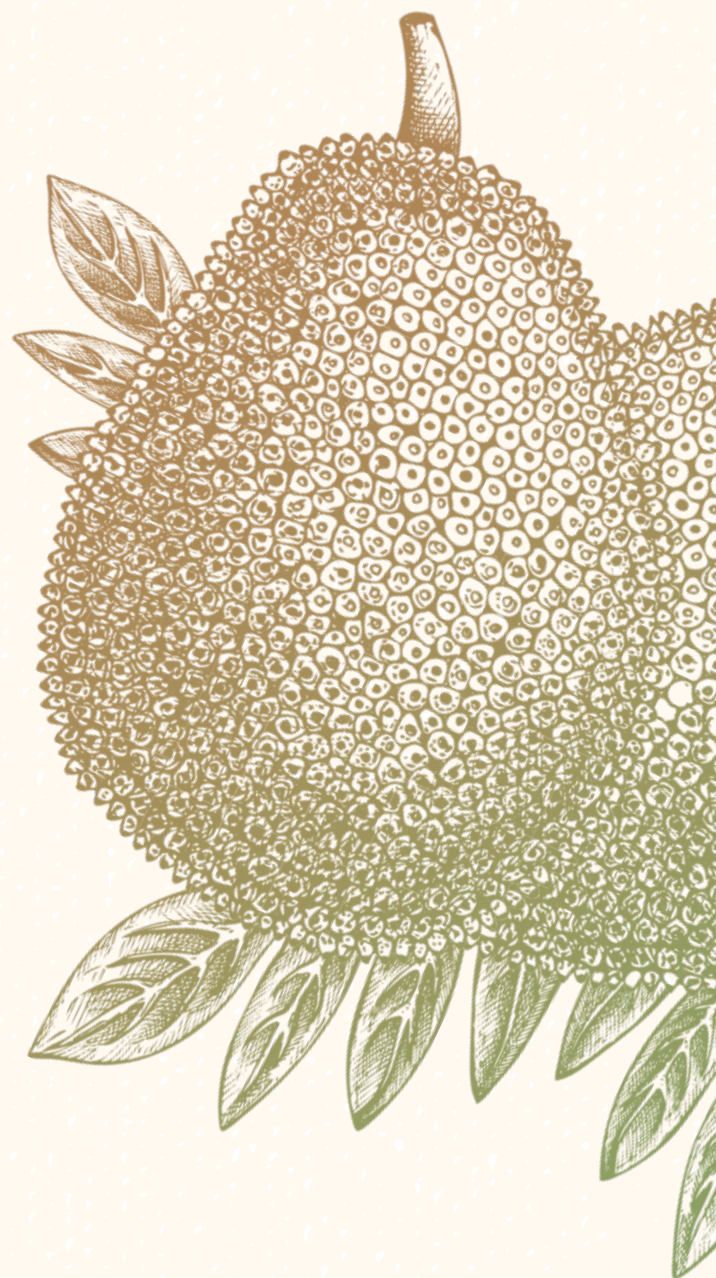
Best Buddies International Inc.	
Oahu School Friendship.....	7,000
Boys and Girls Clubs of Maui, Inc.	
Financial Literacy for Teens — Money Matters.....	13,650
Ceeds of Peace	
Raising Peacebuilding Leaders.....	10,000
Family Support Services of West Hawaii	
IMUA Mentoring — Bridging the Cultural, Emotional, and Community Divide for West Hawaii's Youth.....	10,000

Gentlemen By Choice Community Development Corporation	
LIS Project	20,000
Hale Opio Kauai, Inc.	
Opening Doors	10,000
Hamakua Harvest, Inc.	
Expansion of Keiki Learning Garden	15,000
Hawaii Women in Filmmaking	
Girls Lead	5,000
Hui Malama i ke Ala Ulili	
KaHua HoAMa Community Orchard and Educational Garden	10,000
Hui O Mana Ka Puuwai Outrigger Canoe Club	
Equipment Protection	10,000
Kohala Institute	
GRACE Leadership Journey	15,000
Kokua Kalihi Valley Comprehensive Family Services	
Youth Services	7,000
Lanai Community Association	
Royal Lanai Yacht Club: Youth Sail Program	6,000
Na Kama Kai	
Free Ocean Clinics for Keiki	15,000
PFLAG Kona Big Island	
Youth Leadership Alliance	10,000
Society for Kona's Education & Art	
Art Camp for the Adolescent Age Group	3,000
Surfrider Spirit Sessions	
Strengthening the Volunteer Management Program	10,000
The Hawaii Rise Foundation	
Financial Literacy Program for Youth: Ending the Generational Cycle of Homelessness	10,000
TOTAL FOR YOUTH DEVELOPMENT PROGRAM	\$186,650

TOTAL ATHERTON FAMILY FOUNDATION GRANTS CAPITAL.....\$1,405,744

TOTAL ATHERTON FAMILY FOUNDATION GRANTS PROGRAM\$2,338,290

GRAND TOTAL.....\$3,744,034



2017 Total Grants

ARTS, CULTURE AND HUMANITIES **\$427,094**



COMMUNITY DEVELOPMENT **\$309,750**



EARLY CHILDHOOD EDUCATION **\$146,850**



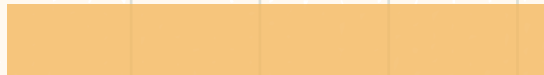
EDUCATION **\$727,200**



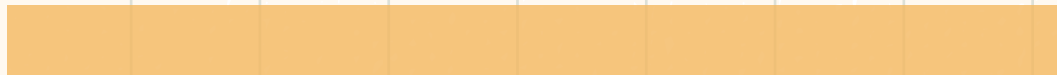
ENVIRONMENT **\$541,100**



HEALTH **\$417,412**



HUMAN SERVICES **\$835,178**



OTHER **\$104,300**



RELIGION/SPIRITUAL DEVELOPMENT **\$30,500**



YOUTH DEVELOPMENT **\$204,650**



\$100,000 \$200,000 \$300,000 \$400,000 \$500,000 \$600,000 \$700,000 \$800,000 \$900,000 \$1,000,000



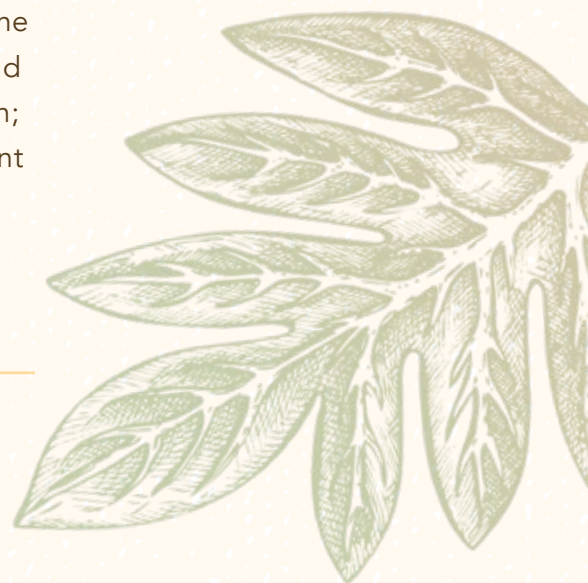
FIVE-YEAR COMPARATIVE

Summary of Grants

	2017		2016		2015		2014		2013	
ARTS, CULTURE & HUMANITIES	\$427,094	11%	\$588,223	13%	\$538,333	15%	\$614,980	16%	\$728,472	17%
COMMUNITY DEVELOPMENT	\$309,750	8%	\$272,000	6%	\$150,334	4%	\$153,333	4%	\$161,333	4%
EARLY CHILDHOOD EDUCATION	\$146,850	4%	\$174,035	4%	\$170,000	5%	\$247,691	6%	\$378,600	9%
EDUCATION	\$727,200	19%	\$946,368	21%	\$671,800	19%	\$605,170	15%	\$959,500	22%
ENVIRONMENT	\$541,100	15%	\$610,289	13%	\$676,243	19%	\$601,018	15%	\$437,000	10%
HEALTH	\$417,412	11%	\$495,281	11%	\$531,833	15%	\$606,050	15%	\$492,054	11%
HUMAN SERVICES	\$835,178	22%	\$1,027,500	23%	\$501,900	14%	\$742,905	19%	\$702,900	16%
OTHER	\$104,300	3%	\$115,000	3%	\$2,500	<1%	\$37,500	1%	\$2,500	<1%
RELIGION/ SPIRITUAL DEVELOPMENT	\$30,500	1%	\$37,000	1%	\$117,500	3%	\$135,750	3%	\$112,500	3%
YOUTH DEVELOPMENT	\$204,650	6%	\$237,000	5%	\$241,000	7%	\$239,020	6%	\$283,500	7%
TOTAL GRANTS	\$3,744,034		\$4,502,696		\$3,601,443		\$3,983,417		\$4,258,359	

Grant Application Guidelines

The Foundation makes grants for programs and projects that benefit the people of Hawaii. The fields of greatest interest are arts, culture, and humanities; community development; education; environment; health; human services; spiritual development; and youth development. Grant application information can be found on the Foundation's website at www.athertonfamilyfoundation.org.



Scholarship Program

The Juliette M. Atherton Scholarship was named in memory of Mrs. Atherton to ensure the continued association of her name and her special interest in Christianity with the Foundation. The scholarship benefits three categories of individuals: dependent sons or daughters of ordained, active Protestant ministers in Hawaii pursuing undergraduate studies; individuals from Hawaii pursuing graduate theological studies at a Protestant seminary with the goal of ordination; and active, ordained Protestant ministers residing in Hawaii seeking an advanced degree. Scholarship recipients are selected based on their financial need and academic promise.

For the 2018–2019 academic year, scholarship awards totaled \$145,000 to 29 students. The Directors also award an annual grant to support the Community Scholarship Fund at the Hawaii Community Foundation.

Applications will be available online beginning November 15, 2018, for the 2019–2020 academic year for seminary students, Protestant ministers pursuing advanced degrees, or sons and daughters of Protestant ministers. Application materials, transcript of grades, and personal statement must be submitted by January 31, 2019.

Advanced degree program applicants must provide the place and date of ordination, and the name of the seminary attended to confirm eligibility.

To obtain information about the 2019–2020 Scholarship Program, please visit <http://www.hawaiicommunityfoundation.org/>.

You may also call the scholarship department at **(808) 566-5570** (toll-free Neighbor Islands **1 (888) 731-3863**).



Atherton Family Foundation

2017 ANNUAL REPORT

Bank of Hawaii is the fiscal manager for the Atherton Family Foundation.
Hawaii Community Foundation is the Foundation's grants administrator.

**827 Fort Street Mall
Honolulu, Hawaii 96813**

Phone: (808) 566-5524

Fax: (808) 521-6286

Neighbor Islands call toll-free: 1 (888) 731-3863

Email: foundations@hcf-hawaii.org

NOTE:

We recognize the significance of diacritical markings in written Hawaiian as pronunciation guides, but have opted not to use them in this digital report since they display inconsistently across various computer platforms/browsers and do not conform to search engine optimization.